

CONNECTED FOR SUCCESS

WE WORK WITH ALL TYPES OF PLATFORMS FOR VAST IMPROVEMENTS TODAY

We're revolutionizing employee benefits by empowering you with a friction-free, digitally native experience and have a variety of tools to ensure successful connectivity regardless of platform.

	Integrated Solutions with Pacific Life	Digitally Enabled Solutions with Pacific Life		
Platforms	+ More to come	All other enrollment platforms		
Quote	Enter data once, it persists through life of case			
Group App	Answer a few questions. We'll send a DocuSign form to complete.			
Collect Plan Details	Provide your administrative details at your convenience. Return them to us, and we'll issue your policies shortly after.			
Dynamic Billing	Timely and transparent. Minimal reconciliation and pay after the period.			
Event-Based Claims	Automated and intuitive. Employees report an incident once, and we handle the rest-identifying coverages and maximizing benefits automatically.			
Service	Pacific Promise Service Levels (<u>Learn More</u>)			
Case Setup	Pre-configured, takes mere minutes	Auto-generated build kits provided to broker		
Enrollment	Enrollment data automatically pulled from ben admin	Various data exchange options available		
Data Exchange	Automatic	Various data exchange options available		
EOI	Automatic, integrated	Online form triggered automatically, broker updates tech platform		

Ready to get connected to a better way of doing business?

Talk to your sales representative to find out how or contact us by scanning or clicking here:



DIGITAL IMPLEMENTATION TASKS GO FROM WEEKS TO MINUTES

Brokers often report that their staff can spend weeks on traditional tasks like Case Setup and Evidence of Insurability. These processes cost your business valuable time you could be spending with your clients and writing new business. But what if we could reduce that time significantly?

Even when some of our digitally enabled tasks resemble traditional methods, our 100% digital ecosystem efficiently and effectively reduces redundancies to shorten traditional timelines significantly.

	Most Efficient	Efficient	Least Efficient
	Integrated Solutions with Pacific Life	Digitally Enabled Solutions with Pacific Life	Traditional Methods with most other carriers
CASE SETUP	Proposal data auto-transferred Guided online implementation Automated case build	4-6 weeks Proposal data auto-transferred Guided online implementation Traditional case build method	6-9 Weeks Manual data entry Manual product build
DATA EXCHANGE	Ben admin enrollment data Real-time employee updates Ben admin single source of truth	3-4 weeks Traditional methods: Enrollment data Data entry Employee updates	4-6 weeks Manual enrollment data Manual data entry Manual employee updates
EVIDENCE OF INSURABILITY	Digital Evidence of Insurability solution	Digital Evidence of Insurability solution	4-6 Weeks Mailed printed forms Return by mail or fax Manual underwriting

Want to learn more? Visit pacificlife.com/workforcebenefits

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