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LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2024

OF THE CONDITION AND AFFAIRS OF THE

PACIFIC LIFE & ANNUITY COMPANY

NAIC Group Code 0709 (Current) 0709 (Prior) NAIC Company Code 97268 Employer's ID Number 95-3769814

Organized under the Laws of ARIZONA , State of Domicile or Port of Entry ARIZONA

Country of Domicile UNITED STATES OF AMERICA

Licensed as business type: LIFE, ACCIDENT & HEALTH

Incorporated/Organized 09/20/1982 Commenced Business 07/01/1983

Statutory Home Office 8825 N 23RD AVENUE, SUITE 100 (Street and Number), PHOENIX, AZ, US 85021 (City or Town, State, Country and Zip Code)

Main Administrative Office 700 NEWPORT CENTER DRIVE (Street and Number)

NEWPORT BEACH, CA, US 92660 (City or Town, State, Country and Zip Code), 949-219-3011 (Area Code) (Telephone Number)

Mail Address 700 NEWPORT CENTER DRIVE (Street and Number or P.O. Box), NEWPORT BEACH, CA, US 92660 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 700 NEWPORT CENTER DRIVE (Street and Number)

NEWPORT BEACH, CA, US 92660 (City or Town, State, Country and Zip Code), 949-219-3011 (Area Code) (Telephone Number)

Internet Website Address WWW.PACIFICLIFE.COM

Statutory Statement Contact GREGORY OLEN ARMITAGE (Name), 949-219-1631 (Area Code) (Telephone Number)

GREG.ARMITAGE@PACIFICLIFE.COM (E-mail Address), (FAX Number)

OFFICERS

Chairman, President & Chief Executive Officer	DARRYL DOUGLAS BUTTON	Executive Vice President & Chief Financial Officer	VIBHU RANJAN SHARMA
Senior Vice President & Chief Accounting Officer	CAROL JOY KROSKY#		

OTHER

STARLA CHIN YAMAUCHI, Vice President & Secretary	CRAIG WILSON LESLIE, Senior Vice President & Treasurer	

DIRECTORS OR TRUSTEES

DARRYL DOUGLAS BUTTON	VIBHU RANJAN SHARMA	ADRIAN SCOTT GRIGGS
JAY ORLANDI		

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Darryl Douglas Button	Vibhu Ranjan Sharma	Carol Joy Krosky
Chairman, President & Chief Executive Officer	Executive Vice President & Chief Financial Officer	Senior Vice President & Chief Accounting Officer

a. Is this an original filing? .... Yes [X] No [ ]

b. If no,

1. State the amendment number .....
2. Date filed ....
3. Number of pages attached ....

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document

State of California SS:

County of Orange

Subscribed and sworn to (or affirmed) before me this ______day of August, 2024 by Darryl Douglas Button, Vibhu Ranjan Sharma, and Carol Joy Krosky,

proved to me on the basis of satisfactory evidence to be the persons who appeared before me.

Signature of Notary Public

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	6,609,460,874		6,609,460,874	6,397,666,985
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	7,054,881		7,054,881	4,947,111
3. Mortgage loans on real estate:				
3.1 First liens	510,387,177		510,387,177	497,329,190
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less $ .... encumbrances)				
4.2 Properties held for the production of income (less $ .... encumbrances)				
4.3 Properties held for sale (less $ .... encumbrances)				
5. Cash ($ 54,152,490), cash equivalents ($ 262,993,850) and short-term investments ($ ....)	317,146,340		317,146,340	230,982,867
6. Contract loans (including $ .... premium notes)	18,680,187		18,680,187	19,060,092
7. Derivatives	7,838,888		7,838,888	9,433,799
8. Other invested assets	25,964,101		25,964,101	25,848,277
9. Receivables for securities	7,443,416		7,443,416	1,500,106
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	34,322,803		34,322,803	31,971,752
12. Subtotals, cash and invested assets (Lines 1 to 11)	7,538,298,667		7,538,298,667	7,218,740,179
13. Title plants less $ .... charged off (for Title insurers only)				
14. Investment income due and accrued	74,558,364		74,558,364	75,602,874
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	196,503		196,503	(167,106)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ .... earned but unbilled premiums)	95,895		95,895	108,453
15.3 Accrued retrospective premiums ($ ....) and contracts subject to redetermination ($ ....)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,036,831		1,036,831	
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	27,271		27,271	169,544
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	80,806,955	52,308,493	28,498,462	23,113,685
19. Guaranty funds receivable or on deposit	2,132,576		2,132,576	2,218,149
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets ($ ....)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	423,430		423,430	459,421
24. Health care ($ ....) and other amounts receivable	4,807,123	119,167	4,687,956	5,495,981
25. Aggregate write-ins for other than invested assets	1,151,563	1,151,563		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	7,703,535,178	53,579,223	7,649,955,954	7,325,741,179
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	3,306,725,617		3,306,725,617	3,167,947,621
28. Total (Lines 26 and 27)	11,010,260,795	53,579,223	10,956,681,571	10,493,688,800
DETAILS OF WRITE-INS				
1101. Derivatives collateral receivable	34,322,803		34,322,803	31,971,752
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	34,322,803		34,322,803	31,971,752
2501. Prepaid expenses	730,000	730,000		
2502. Tax premium receivable	421,563	421,563		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,151,563	1,151,563		

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31 Prior Year
1.	Aggregate reserve for life contracts $ 5,947,539,758 less $ included in Line 6.3 (including $ Modco Reserve)	5,947,539,758	5,711,797,804
2.	Aggregate reserve for accident and health contracts (including $ Modco Reserve)		
3.	Liability for deposit-type contracts (including $ Modco Reserve)	1,099,913,150	1,036,012,858
4.	Contract claims:		
	4.1 Life	10,444,908	11,607,356
	4.2 Accident and health	55,773	
5.	Policyholders' dividends/refunds to members $ and coupons $ due and unpaid		
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
	6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ Modco)		
	6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ Modco)		
	6.3 Coupons and similar benefits (including $ Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ accident and health premiums	2,540	7,909
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	9.2 Provision for experience rating refunds, including the liability of $ accident and health experience rating refunds of which $ is for medical loss ratio rebate per the Public Health Service Act		
	9.3 Other amounts payable on reinsurance, including $ assumed and $ 48,570 ceded	48,570	
	9.4 Interest Maintenance Reserve	4,446,077	4,463,139
10.	Commissions to agents due or accrued-life and annuity contracts $ (141,388) , accident and health $ 10,069 and deposit-type contract funds $ 824,847	693,528	1,510,060
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued	298,490	428,109
13.	Transfers to Separate Accounts due or accrued (net) (including $ (56,811,586) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(59,659,091)	(64,828,946)
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes		
15.1	Current federal and foreign income taxes, including $ on realized capital gains (losses)	1,716,881	8,989,077
15.2	Net deferred tax liability		
16.	Unearned investment income		
17.	Amounts withheld or retained by reporting entity as agent or trustee	(454,284)	(1,392,079)
18.	Amounts held for agents' account, including $ agents' credit balances		
19.	Remittances and items not allocated	7,907,096	6,846,569
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above	2,383,456	2,319,973
22.	Borrowed money $ and interest thereon $		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve	2,058,580	1,772,141
	24.02 Reinsurance in unauthorized and certified ($) companies		
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($) reinsurers		
	24.04 Payable to parent, subsidiaries and affiliates	6,982,173	5,086,614
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance		
	24.08 Derivatives	25,369,444	18,757,973
	24.09 Payable for securities	10,993,704	7,381,890
	24.10 Payable for securities lending		
	24.11 Capital notes $ and interest thereon $		
25.	Aggregate write-ins for liabilities	26,408,149	30,398,090
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,087,148,901	6,781,158,537
27.	From Separate Accounts Statement	3,306,725,617	3,167,947,621
28.	Total liabilities (Lines 26 and 27)	10,393,874,518	9,949,106,158
29.	Common capital stock	2,900,000	2,900,000
30.	Preferred capital stock		
31.	Aggregate write-ins for other than special surplus funds		
32.	Surplus notes		
33.	Gross paid in and contributed surplus	183,909,048	183,909,048
34.	Aggregate write-ins for special surplus funds		
35.	Unassigned funds (surplus)	375,998,005	357,773,595
36.	Less treasury stock, at cost:		
	36.1 shares common (value included in Line 29 $)		
	36.2 shares preferred (value included in Line 30 $)		
37.	Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement)	559,907,053	541,682,643
38.	Totals of Lines 29, 30 and 37	562,807,053	544,582,643
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	10,956,681,571	10,493,688,800
	DETAILS OF WRITE-INS		
2501.	Unclaimed amounts and uncashed checks	2,031,330	1,339,499
2502.	Policy and contract claims for deposit-type contracts	6,196,560	5,970,893
2503.	Derivatives collateral payable and income accruals	4,118,420	5,305,796
2598.	Summary of remaining write-ins for Line 25 from overflow page	14,061,839	17,781,902
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	26,408,149	30,398,090
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	592,398,895	962,331,761	1,786,923,349
2.	Considerations for supplementary contracts with life contingencies			
3.	Net investment income	191,453,321	146,938,390	314,915,717
4.	Amortization of Interest Maintenance Reserve (IMR)	219,109	247,204	494,611
5.	Separate Accounts net gain from operations excluding unrealized gains or losses			
6.	Commissions and expense allowances on reinsurance ceded	50,450	47,362	129,248
7.	Reserve adjustments on reinsurance ceded	(199,606)	(107,885)	(30,051)
8.	Miscellaneous Income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	31,985,309	31,156,142	62,323,301
	8.2 Charges and fees for deposit-type contracts	4,565,446	3,852,090	8,540,849
	8.3 Aggregate write-ins for miscellaneous income	1,524,574	1,278,036	2,750,122
9.	Totals (Lines 1 to 8.3)	821,997,498	1,145,743,100	2,176,047,148
10.	Death benefits	3,068,757	1,267,092	7,066,795
11.	Matured endowments (excluding guaranteed annual pure endowments)			
12.	Annuity benefits	91,006,758	83,716,936	171,432,299
13.	Disability benefits and benefits under accident and health contracts	229,487	336	672
14.	Coupons, guaranteed annual pure endowments and similar benefits			
15.	Surrender benefits and withdrawals for life contracts	461,573,787	327,072,205	717,737,958
16.	Group conversions			
17.	Interest and adjustments on contract or deposit-type contract funds	24,336,318	20,119,205	43,178,898
18.	Payments on supplementary contracts with life contingencies			
19.	Increase in aggregate reserves for life and accident and health contracts	233,642,831	696,425,296	1,189,446,990
20.	Totals (Lines 10 to 19)	813,857,937	1,128,601,071	2,128,863,612
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	24,641,071	30,588,877	58,953,553
22.	Commissions and expense allowances on reinsurance assumed			
23.	General insurance expenses and fraternal expenses	16,693,371	17,003,925	29,733,044
24.	Insurance taxes, licenses and fees, excluding federal income taxes	653,265	1,377,019	2,011,902
25.	Increase in loading on deferred and uncollected premiums	(86,587)	(1,095)	(907)
26.	Net transfers to or (from) Separate Accounts net of reinsurance	(75,856,145)	(41,388,332)	(104,589,450)
27.	Aggregate write-ins for deductions	13,469	44	
28.	Totals (Lines 20 to 27)	779,916,380	1,136,181,509	2,114,971,753
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	42,081,118	9,561,591	61,075,394
30.	Dividends to policyholders and refunds to members			
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	42,081,118	9,561,591	61,075,394
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	10,613,114	3,881,618	16,450,847
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	31,468,004	5,679,973	44,624,547
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 287,578 (excluding taxes of $ 53,709 transferred to the IMR)	(19,145,945)	(39,595,140)	(49,836,314)
35.	Net income (Line 33 plus Line 34)	12,322,059	(33,915,167)	(5,211,767)
	CAPITAL AND SURPLUS ACCOUNT			
36.	Capital and surplus, December 31, prior year	544,582,643	473,946,324	473,946,324
37.	Net income (Line 35)	12,322,059	(33,915,167)	(5,211,767)
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ 347,742	436,398	19,897,229	21,009,220
39.	Change in net unrealized foreign exchange capital gain (loss)			
40.	Change in net deferred income tax	10,320,569	6,999,187	12,538,738
41.	Change in nonadmitted assets	(4,544,690)	(4,469,255)	(7,748,205)
42.	Change in liability for reinsurance in unauthorized and certified companies			
43.	Change in reserve on account of change in valuation basis, (increase) or decrease			
44.	Change in asset valuation reserve	(286,438)	646,115	421,288
45.	Change in treasury stock			
46.	Surplus (contributed to) withdrawn from Separate Accounts during period			
47.	Other changes in surplus in Separate Accounts Statement			
48.	Change in surplus notes			
49.	Cumulative effect of changes in accounting principles			
50.	Capital changes:			
	50.1 Paid in			
	50.2 Transferred from surplus (Stock Dividend)			
	50.3 Transferred to surplus			
51.	Surplus adjustment:			
	51.1 Paid in			49,302,334
	51.2 Transferred to capital (Stock Dividend)			
	51.3 Transferred from capital			
	51.4 Change in surplus as a result of reinsurance	(48,488)	(50,293)	(97,290)
52.	Dividends to stockholders			
53.	Aggregate write-ins for gains and losses in surplus	25,000		422,000
54.	Net change in capital and surplus for the year (Lines 37 through 53)	18,224,410	(10,892,184)	70,636,318
55.	Capital and surplus, as of statement date (Lines 36 + 54)	562,807,053	463,054,140	544,582,643
	DETAILS OF WRITE-INS			
08.301.	Fee income	1,503,420	1,337,027	2,783,917
08.302.	Miscellaneous income	21,153	(58,991)	(33,795)
08.303.				
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page			
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,524,574	1,278,036	2,750,122
2701.	Settlement of miscellaneous claims	13,469	44	
2702.				
2703.				
2798.	Summary of remaining write-ins for Line 27 from overflow page			
2799.	Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	13,469	44	
5301.	Miscellaneous surplus transfer	25,000		422,000
5302.				
5303.				
5398.	Summary of remaining write-ins for Line 53 from overflow page			
5399.	Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	25,000		422,000

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	592,129,063	962,342,944	1,787,108,002
2. Net investment income	186,838,708	134,081,541	294,455,190
3. Miscellaneous income	38,051,151	36,237,767	73,586,855
4. Total (Lines 1 to 3)	817,018,922	1,132,662,252	2,155,150,046
5. Benefit and loss related payments	555,884,902	412,190,197	890,590,984
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(81,025,999)	(40,659,255)	(103,903,549)
7. Commissions, expenses paid and aggregate write-ins for deductions	42,844,460	49,368,439	90,599,555
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of $ 456,681 tax on capital gains (losses)	18,226,597	(3,273,197)	3,611,902
10. Total (Lines 5 through 9)	535,929,960	417,626,184	880,898,893
11. Net cash from operations (Line 4 minus Line 10)	281,088,962	715,036,068	1,274,251,154
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	228,511,006	110,535,841	252,310,143
12.2 Stocks			481,481
12.3 Mortgage loans	16,954,760	25,518,516	27,561,546
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	781,608		
12.7 Miscellaneous proceeds	3,206,821	83,880,336	44,825,345
12.8 Total investment proceeds (Lines 12.1 to 12.7)	249,454,195	219,934,693	325,178,516
13. Cost of investments acquired (long-term only):			
13.1 Bonds	436,133,187	994,604,104	1,563,594,496
13.2 Stocks	1,450,900	237,600	237,600
13.3 Mortgage loans	29,778,961	80,721,346	121,937,179
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	19,011,310	51,292,521	63,994,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	486,374,358	1,126,855,571	1,749,763,274
14. Net increase (or decrease) in contract loans and premium notes	(380,753)	9,576,643	9,575,887
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(236,539,411)	(916,497,520)	(1,434,160,646)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	39,574,275	19,775,367	56,506,684
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	2,039,646	(1,812,474)	1,012,406
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	41,613,921	17,962,893	57,519,091
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	86,163,472	(183,498,560)	(102,390,401)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	230,982,867	333,373,268	333,373,268
19.2 End of period (Line 18 plus Line 19.1)	317,146,340	149,874,708	230,982,867

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Bonds disposed and acquired	14,956,641	32,992,805	43,981,846
20.0002. Bond interest in-kind received	1,326,393	308,456	308,457
20.0003. Additional paid-in capital			49,302,334

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	8,466,972	9,587,437	17,970,304
2. Group life	104,283		
3. Individual annuities	543,890,196	885,564,890	1,656,941,489
4. Group annuities	41,549,144	69,152,001	116,195,545
5. Accident & health	289,490		
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	594,300,085	964,304,328	1,791,107,338
9. Deposit-type contracts	99,426,154	73,564,541	166,466,996
10. Total (Lines 8 and 9)	693,726,239	1,037,868,869	1,957,574,333

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN

A. Accounting Practices:

Pacific Life & Annuity Company (the Company) prepares its financial statements based on accounting practices prescribed or permitted by the Arizona Department of Insurance and Financial Institutions (AZ DIFI). The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the AZ DIFI. Prescribed statutory accounting practices include state laws and regulations. Additionally, the Director of the AZ DIFI has the right to permit other specific practices, which deviate from prescribed practices.

The following table reconciles the Company's net income for the six months ended June 30, 2024 and the year ended December 31, 2023 and statutory surplus as of June 30, 2024 and December 31, 2023 between NAIC SAP and practices prescribed and permitted by the AZ DIFI:

	SSAP #	F/S Page	F/S Line	June 30, 2024	December 31, 2023
NET INCOME					
1. Net Income, Arizona Basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	$12,322,059	($5,211,767)
2. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
3. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
4. Net Income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	$12,322,059	($5,211,767)
SURPLUS					
5. Statutory Surplus, Arizona Basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	$562,807,053	$544,582,643
6. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
7. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
8. Statutory Surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	$562,807,053	$544,582,643

B. No significant change

C. Accounting Policies:

1. No significant change

2. Bonds not backed by other loans are generally stated at amortized cost using the effective interest method. Bonds, including loan-backed and structured securities (LBASS), with a NAIC designation of 6 are stated at the lower of amortized cost or fair value with changes in fair value recorded in unassigned surplus as a change in net unrealized capital gains (losses) less tax. Perpetual bonds that do not possess or no longer possess an effective call option shall be reported at fair value regardless of NAIC designation, otherwise reported at amortized cost.

3-5. No significant change

6. LBASS are generally stated at amortized cost using the effective interest method. Income is determined considering anticipated cash flows based on industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation. For LBASS purchased with high credit quality and fixed interest rates, the effective yield is recalculated on a retrospective basis. For all other LBASS, including those where cash flows are deemed other than temporarily impaired, effective yield is recalculated on a prospective basis.

7-13. No significant change

D. Going Concern: The Company is not aware of any current situation or event that would cause substantial doubt about its ability to continue as a going concern.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

Effective August 2023, the Company adopted revisions in Interpretation 23-01, *Net Negative (Disallowed) Interest Maintenance Reserve* (INT 23-01) that provides amendments to SSAP No. 7, *Asset Valuation Reserve and Interest Maintenance Reserve*, and the annual statement instructions for the reporting of net negative (disallowed) Interest Maintenance Reserve (IMR) which provides optional, limited-time guidance allowing the admittance of net negative (disallowed) IMR up to 10% of adjusted capital and surplus. As detailed within the revisions, this change will be effective until December 31, 2025, and automatically nullified on January 1, 2026. The effective date can be extended or nullified. The Company did not have negative IMR as of June 30, 2024.

In September 2023, the NAIC issued *Inflation Reduction Act - Corporate Alternative Minimum Tax* INT-23-03 (INT-23-03) which provides Corporate Alternative Minimum Tax (CAMT) reporting guidance effective for the year-end 2023 financial statements and periods thereafter. (See Note 9.F.3)

3. BUSINESS COMBINATIONS AND GOODWILL

No significant change

4. DISCONTINUED OPERATIONS

No significant change

NOTES TO FINANCIAL STATEMENTS

5. INVESTMENTS

A-C. No significant change

D. Loan-backed Securities:

1. Prepayment assumptions for LBASS were obtained from industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation.

2. No other than temporary impairments (OTTIs) were recognized on LBASS due to intent to sell or inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.

3. The Company had no OTTI recognized on its LBASS investments in which present value of cash flows expected to be collected is less than amortized cost.

4. The unrealized losses of LBASS where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of June 30, 2024 are as follows:

		June 30, 2024
a. The Aggregate Amount of Unrealized Losses:		
	1. Less than 12 Months	$1,167,341
	2. 12 Months or Longer	16,333,246
b. The Aggregate Related Fair Value of Securities with Unrealized Losses:	1. Less than 12 Months	$184,317,762
	2. 12 Months or Longer	125,668,548

5. Additional Information: OTTI evaluation is a quantitative and qualitative process subject to significant estimates and management judgment. The Company has controls and procedures in place to monitor securities and identify those that are subject to greater analysis for OTTI. The Company has an investment impairment committee that reviews and evaluates investments for potential OTTI at least on a quarterly basis.

   In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value, the reasons for the decline (credit event, currency or interest rate related including spread widening), the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

E. The Company does not have any dollar repurchase agreements and/or securities lending agreements.

F. The Company did not have any repurchase agreements transactions accounted for as secured borrowing.

G. The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing.

H. The Company did not have any repurchase agreements transactions accounted for as a sale.

I. The Company did not have any reverse purchase agreements transactions accounted for as a sale.

J-L. No significant change

M. The Company does not have any working capital finance investments (WCFI).

N. The Company does not have any offsetting and netting of assets and liabilities.

O-Q. No significant change

R. The Company did not participate in cash pooling.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

No significant change

7. INVESTMENT INCOME

No significant change

NOTES TO FINANCIAL STATEMENTS

8. DERIVATIVE INSTRUMENTS

A. Derivatives Under SSAP No. 86, *Derivatives*

1-7. No significant change

8. For equity call options with deferred financing premiums which are paid at the end of the derivative contract, summarized in the tables below are the undiscounted future settled premium commitments, equity call option fair value and equity call option fair value excluding impact of discounted future settled premiums:

Fiscal Year	Premium Payments Due
2024	$0
2025	0
2026	0
2027	0
Thereafter	0
Total Undiscounted Future Settled Premium Commitments	$0

	Undiscounted Future Premium Commitments	Derivative Fair Value (Reported on Schedule DB)	Derivative Fair Value Excluding Impact of Future Settled Premiums
Prior Year - 2023	$361,130	$582,618	$582,618
Current Year - 2024	$0	$0	$0

B. The Company does not have any derivatives accounted for under SSAP No. 108, *Derivatives Hedging Variable Annuity Guarantees.*

9. INCOME TAXES

A-E. No significant change

F. Consolidation of Return with Other Entities:

1-2. No significant change

3. The Inflation Reduction Act enacted on August 16, 2022 is effective January 1, 2023 and imposes a 15% CAMT on corporations with three-year average adjusted financial statement income over $1.0 billion. The CAMT is payable to the extent the CAMT liability exceeds the regular corporate income tax liability; however, any CAMT paid would be available as a credit with indefinite carryover that could reduce future regular tax in excess of CAMT.

   Following the guidance of Statutory Accounting Principles Working Group INT 23-03, the Company has determined that it is an applicable reporting entity starting in 2024. CAMT has not been recognized on the financial statements for the six months ended June 30, 2024, since the Company's regular tax liability exceeds its CAMT liability.

G-I. No significant change

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

During the quarter ended June 30, 2024, participants previously covered by a group annuity contract at Pacific Life were transferred to the Company. As a result, the Company recognized $35 million of premium revenue and an increase in reserves of $35 million.

There are no other significant changes to this disclosure.

NOTES TO FINANCIAL STATEMENTS

11. DEBT

A. No significant change

B. FHLB (Federal Home Loan Bank) Agreements

1. The Company is a member of the FHLB of San Francisco. The Company is eligible to receive advances from the FHLB based on a percentage of the Company's net admitted assets provided it has sufficient available eligible collateral and is in compliance with the FHLB requirements and insurance laws and regulations. The Company's estimated maximum borrowing capacity (after taking into account required collateralization levels) was $6 million as of June 30, 2024 and December 31, 2023. However, asset eligibility determination is subject to the FHLB's discretion and to the availability of qualifying assets at the Company. Interest is at variable or fixed rates.

2. FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	1 Total 2+3	2 General Account	3 Separate Account
(a) Membership Stock - Class A *	$0	$0	$0
(b) Membership Stock - Class B *	5,335,900	5,335,900	0
(c) Activity Stock	0	0	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	$5,335,900	$5,335,900	$0
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	$6,000,000	XXX	XXX

2. Prior Year

	1 Total 2+3	2 General Account	3 Separate Account
(a) Membership Stock - Class A *	$0	$0	$0
(b) Membership Stock - Class B *	3,885,000	3,885,000	0
(c) Activity Stock	0	0	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	$3,885,000	$3,885,000	$0
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	$6,000,000	XXX	XXX

* Required stock

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption:

	1	2	Eligible for Redemption			
			3	4	5	6
Membership Stock	Current Year Total (2+3+4+5+6)	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
1. Class A	$0	$0	$0	$0	$0	$0
2. Class B	5,335,900	5,335,900	0	0	0	0

3. The Company had no collateral pledged to the FHLB.

4. The Company had no borrowing from the FHLB.

NOTES TO FINANCIAL STATEMENTS

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company was not a sponsor of defined benefit pension or other postretirement plans.

B-I. No significant change

13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

No significant change

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

No significant change

15. LEASES

No significant change

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

1. The table below summarizes the face (notional) amount of the Company's financial instruments with off-balance-sheet risk.

	Assets		Liabilities	
	June 30, 2024	December 31, 2023	June 30, 2024	December 31, 2023
a. Swaps	$251,037,344	$280,755,585	$0	$0
b. Futures	107,488,275	136,688,504	0	0
c. Options	44,429,967	43,939,981	0	0
d. Total	$402,955,586	$461,384,070	$0	$0

See Schedule DB for additional detail.

There are no other significant changes to this disclosure.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. No significant change

B. The Company did not have any transfers and servicing of financial assets.

C. The Company did not have wash sales to report.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

No significant change

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

No significant change

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS

A. The Company's financial assets and liabilities that are carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100R, *Fair Value*. The determination of fair value requires the use of observable market data when available. The hierarchy consists of the following three levels that are prioritized based on observable and unobservable inputs.

Level 1: Unadjusted quoted prices for identical instruments in active markets. Level 1 financial instruments include securities that are traded in an active exchange market.

Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in inactive markets, and model-derived valuations for which all significant inputs are observable market data.

Level 3: Valuations derived from valuation techniques in which one or more significant inputs are not market observable.

Investments reported at Net Asset Value (NAV) are not captured within the fair value hierarchy, but are separately identified in the table below.

1. Fair Value Measurements of Financial Assets and Liabilities Carried at Fair Value or NAV as of June 30, 2024:

Description for Each Class of Asset or Liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at Fair Value					
Common Stocks					
Industrial and Miscellaneous	$0	$0	$7,054,881	$0	$7,054,881
Total Common Stocks	0	0	7,054,881	0	7,054,881
Derivatives					
Interest Rate and Foreign Currency Swaps	0	677,533	0	0	677,533
Equity Derivatives	4,670,230	0	2,491,125	0	7,161,355
Total Derivatives	4,670,230	677,533	2,491,125	0	7,838,888
Separate Account Assets (a)	3,289,044,839	0	0	17,680,778	3,306,725,617
Total Assets at Fair Value/NAV	$3,293,715,069	$677,533	$9,546,006	$17,680,778	$3,321,619,386
b. Liabilities at Fair Value					
Derivatives					
Interest Rate and Foreign Currency Swaps	$0	$25,369,444	$0	$0	$25,369,444
Total Derivatives	0	25,369,444	0	0	25,369,444
Total Liabilities at Fair Value	$0	$25,369,444	$0	$0	$25,369,444

(a) Consists of separate account assets that are primarily invested in mutual funds and hedge funds. Investment performance related to separate account assets is offset by corresponding amounts credited to contract holders whose liability is recorded in the separate account liabilities. Separate account liabilities are measured to equal the fair value of separate account assets.

2. Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

	Beginning Balance at April 1, 2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at June 30, 2024
Bonds										
Issuer Obligations	$42,560	$0	$0	$0	$0	($42,560)	$0	$0	$0	$0
Common Stocks										
Industrial and Miscellaneous	5,027,574	0	0	0	576,407	1,450,900	0	0	0	7,054,881
Derivatives, net	1,649,629	0	0	252,109	874,010	470,700	0	0	(755,323)	2,491,125
Total	$6,719,763	$0	$0	$252,109	$1,450,417	$1,879,040	$0	$0	($755,323)	$9,546,006

3. Transfers in and/or out are recognized at the end of each quarter.

NOTES TO FINANCIAL STATEMENTS

4. The fair values of bonds, preferred stocks and common stocks are determined by management after considering external pricing sources and internal valuation techniques. For securities with sufficient trading volume, prices are obtained from third-party pricing services. For securities that are traded infrequently, fair values are determined after evaluating prices obtained from third-party pricing services and independent brokers or are valued internally using various valuation techniques.

   The Company's management analyzes and evaluates prices received from independent third parties and determines whether they are reasonable estimates of fair value. Management's analysis may include, but is not limited to, review of third-party pricing methodologies and inputs, analysis of recent trades, comparison to prices received from other third parties and development of internal models utilizing observable market data of comparable securities. The Company assesses the reasonableness of valuations received from independent brokers by considering current market dynamics and current pricing for similar securities.

   For prices received from independent pricing services, the Company applies a formal process to challenge any prices received that are not considered representative of fair value. If prices received from independent pricing services are not considered reflective of market activity or representative of fair value, independent non-binding broker quotations are obtained, or an internally developed valuation is prepared. Upon evaluation, the Company determines which source represents the best estimate of fair value. Overrides of third-party prices to internally developed valuations of fair value did not produce material differences in the fair values for the majority of the portfolio; accordingly, overrides were not material. In the absence of such market observable activity, management's best estimate is used.

   Fair values determined by internally derived valuation tools use market-observable data if available. Generally, this includes using an actively traded comparable security as a benchmark for pricing. These internal valuation methods primarily represent discounted cash flow models that incorporate significant assumptive inputs such as spreads, discount rates, default rates, severity and prepayment speeds. These inputs are analyzed by the Company's portfolio managers and analysts, investment accountants and risk managers. Internally developed estimates may also use unobservable data, which reflect the Company's own assumptions about the inputs market participants would use.

   Most securities priced by a major independent third-party service have been classified as Level 2, as management has verified that the significant inputs used in determining their fair values are market observable and appropriate. Externally priced securities for which fair value measurement inputs are not sufficiently transparent, such as securities valued based on broker quotations, have been classified as Level 3. Internally valued securities, including adjusted prices received from independent third parties, where significant management assumptions have been utilized in determining fair value, have been classified as Level 3. Securities categorized as Level 1 consist primarily of investments in mutual funds.

   The Company applies controls over the valuation process. Prices are reviewed and approved by the Company's professional credit analysts that have industry expertise and considerable knowledge of the issuers. Management performs validation checks to determine the completeness and reasonableness of the pricing information, which include, but are not limited to, changes from identified pricing sources, significant or unusual price fluctuations above predetermined tolerance levels from the prior period, and back-testing of fair values against prices of actual trades. A group comprised of the Company's investment accountants, portfolio managers and analysts and risk managers meet to discuss any unusual items above the tolerance levels that may have been identified in the pricing review process. These items are investigated, further analysis is performed and resolutions are appropriately documented.

   Derivative instruments are reported at fair value using pricing valuation models which utilize market data inputs or independent broker quotations or exchange prices for exchange-traded futures. The Company calculates the fair value of derivatives using market standard valuation methodologies for foreign currency and interest rate swaps and equity options. Internal models are used to value equity total return swaps. The derivatives are valued using mid-market inputs that are predominantly observable in the market. Inputs include, but are not limited to, interest swap rates, foreign currency forward and spot rates, credit spreads and correlations, interest volatility, equity volatility and equity index levels. On a monthly basis, the Company performs an analysis of derivative valuations, which includes both quantitative and qualitative analyses. Examples of procedures performed include, but are not limited to, review of pricing statistics and trends, analysis of the impacts of changes in the market environment and review of changes in the market value for each derivative by both risk managers and investment accountants. Internally calculated fair values are reviewed and compared to external broker fair values for reasonableness.

   Derivative instruments classified as Level 1 are exchange-traded. Derivative instruments classified as Level 2 primarily include foreign currency and interest rate swaps. The derivative valuations are determined using pricing models with inputs that are observable in the market or can be derived principally from or corroborated by observable market data, primarily interest swap rates, interest rate volatility and foreign currency forward and spot rates.

   Derivative instruments classified as Level 3 include complex derivatives, such as equity options and total return swaps. These derivatives are valued using pricing models which utilize both observable and unobservable inputs, primarily interest rate volatility, equity volatility, equity index levels, and to a lesser extent, broker quotations. A derivative instrument containing Level 2 inputs would be classified as a Level 3 financial instrument in its entirety if it has at least one significant Level 3 input.

   The fair value of separate account assets is based on the fair value or NAV of the underlying assets. Separate account assets held at fair value primarily consist of mutual funds and hedge funds.

   Level 1 separate account assets include mutual funds that are valued based on reported net asset values provided by fund managers daily and can be redeemed without restriction. Management performs validation checks to determine the reasonableness of the pricing information, which include, but are not limited to, price fluctuations above predetermined thresholds from the prior day and validation against similar funds or indices. Variances are investigated, further analysis is performed and resolutions are appropriately documented.

NOTES TO FINANCIAL STATEMENTS

B. Disclosure of Fair Value of Financial Instruments:

The following methods and assumptions were used to estimate the fair value of these financial instruments as of June 30, 2024:

Mortgage Loans: The fair value of the mortgage loan portfolio is determined by discounting the estimated future cash flows, using current rates that are applicable to similar yield, credit quality, property type and average maturity of the composite portfolio.

Cash and Cash Equivalents: Cash equivalents are money market mutual funds that have fair values that approximate their book/adjusted carrying values due to the short maturities of the underlying investments of the funds. The carrying value of cash approximates the fair value.

Contract Loans: Contract loans are not separable from their associated insurance contract and bear no credit risk since they do not exceed the contract's cash surrender value, making these assets fully secured by the cash surrender value of the contracts. Therefore, the carrying amount of the contract loans is a reasonable approximation of fair value.

Other Invested Assets: Other invested assets consist of surplus note investments held from other insurance providers. The fair value of the surplus note investments are priced by an independent pricing service as described for bonds above.

Liability for Deposit-Type Contracts: The primary methods used to determine the estimated fair value of liability for deposit-type contracts are based on discounted cash flow methodologies using significant unobservable inputs.

Separate Account Liability for Deposit-Type Contracts: The statement value of separate account liability for deposit-type contracts is reported under separate account liabilities and is a reasonable estimate of their fair value because the contractual interest rates are variable and based on current market rates.

C. Fair Value by Financial Instrument Type:

June 30, 2024

Type of Financial Instrument (1)	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	$6,303,022,958	$6,609,460,874	$0	$6,006,335,168	$296,687,790	$0	$0
Common Stocks	7,054,881	7,054,881	0	0	7,054,881	0	0
Mortgage Loans	495,164,888	510,387,177	0	495,164,888	0	0	0
Cash and Cash Equivalents	317,146,340	317,146,340	317,146,340	0	0	0	0
Contract Loans	18,680,187	18,680,187	0	0	18,680,187	0	0
Derivatives, net	(17,530,557)	(17,530,556)	4,670,230	(24,691,912)	2,491,125	0	0
Other Invested Assets (2)	21,926,176	24,957,791	0	21,926,176	0	0	0
Separate Account Assets	3,306,725,617	3,306,725,617	3,289,044,839	0	0	17,680,778	0
Liabilities:							
Liability for Deposit-Type Contracts	1,099,357,578	1,099,913,150	0	0	1,099,357,578	0	0
Separate Account Liability for Deposit-Type Contracts	1,566,044	1,566,044	0	0	1,566,044	0	0

December 31, 2023

Type of Financial Instrument (1)	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	$6,201,130,335	$6,397,666,985	$0	$5,887,458,943	$313,671,392	$0	$0
Common Stocks	4,947,111	4,947,111	0	0	4,947,111	0	0
Mortgage Loans	452,494,991	497,329,190	0	0	452,494,991	0	0
Cash and Cash Equivalents	230,982,867	230,982,867	230,982,867	0	0	0	0
Contract Loans	19,060,092	19,060,092	0	0	19,060,092	0	0
Derivatives, net	(9,324,174)	(9,324,174)	6,734,363	(18,038,316)	1,979,779	0	0
Other Invested Assets (2)	22,879,849	24,941,632	0	22,879,849	0	0	0
Separate Account Assets	3,167,947,621	3,167,947,621	3,151,679,173	0	0	16,268,448	0
Liabilities:							
Liability for Deposit-Type Contracts	1,067,777,129	1,036,012,858	0	0	1,067,777,129	0	0
Separate Account Liability for Deposit-Type Contracts	1,891,788	1,891,788	0	0	1,891,788	0	0

(1) The tables above exclude the following financial instruments: investment income due and accrued and derivatives collateral receivable and payable. The fair value of these financial instruments, which are primarily classified as Level 2, approximates carrying value as they are short–term in nature such that there is minimal risk of material changes in fair value due to changes in interest rates or counterparty credit.

(2) Excludes investments accounted for under the equity method.

NOTES TO FINANCIAL STATEMENTS

D. The Company had no investments where it was not practicable to estimate fair value.

E. Investments Measured Using the NAV Practical Expedient:

Separate account assets include hedge funds where the fair value is based on the net asset value obtained from the fund managers. Investment strategies related to separate account hedge funds include multi-strategy primarily invested in the United States and international equity, fixed income, long/short equity, loans, derivatives, privately held companies and private partnerships. The redemption frequency is quarterly. There are no remaining lockup periods or unfunded commitments of investments measured using the NAV practical expedient as of June 30, 2024.

21. OTHER ITEMS

No significant change

22. EVENTS SUBSEQUENT

The Company has evaluated events subsequent to June 30, 2024 and through August 15, 2024, the date this Quarterly Statement was filed and has concluded that no events have occurred that required adjustment to this Quarterly Statement. The Company has not evaluated subsequent events after the filing date.

Subsequent to the balance sheet date of June 30, 2024, the Company received information that a commercial loan borrower is likely to provide a deed in lieu of payment for the loan. Valuation of the real estate collateral is in progress, but based upon current information the Company expects to record an impairment, which will not have a material impact to the financial condition of the Company.

23. REINSURANCE

No significant change

24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION

A-D. No significant change

E. The Company did not write any accident and health insurance premiums that are subject to the Affordable Care Act risk-sharing provisions.

25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

A. The Company did not have any provisions for incurred claim and claim adjustment expenses attributable to insured events of prior years.

B. The Company had no changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustments.

26. INTERCOMPANY POOLING ARRANGEMENTS

No significant change

27. STRUCTURED SETTLEMENTS

No significant change

28. HEALTH CARE RECEIVABLES

No significant change

29. PARTICIPATING POLICIES

No significant change

30. PREMIUM DEFICIENCY RESERVES

No significant change

NOTES TO FINANCIAL STATEMENTS

31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS

1-5. No significant change

6. The Components for Other Reserve Changes:

			Ordinary				Group	
Item	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life Group and Individual	Life Insurance	Annuities
The Components of Other Reserve Changes Include Change of Separate Account Fair Value, Surrender or Alternative Comparison Values, Partial Withdrawals, Changes in Deficiency Reserves and Change in CRVM Expense Allowances	$250,675	$0	$250,675	$0	$0	$0	$0	$0
3106999 Total	$250,675	$0	$250,675	$0	$0	$0	$0	$0

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

A. INDIVIDUAL ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	$77,866,759	$0	$0	$77,866,759	1%
b. At Book Value Less Current Surrender Charge of 5% or More *	1,314,419,865	0	0	1,314,419,865	15%
c. At Fair Value	0	0	3,164,999,691	3,164,999,691	37%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	1,392,286,624	0	3,164,999,691	4,557,286,315	53%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	1,853,905,012	0	0	1,853,905,012	22%
(2). Not Subject to Discretionary Withdrawal	2,215,970,497	0	343,910	2,216,314,407	26%
(3). Total (Gross: Direct + Assumed)	5,462,162,133	0	3,165,343,601	8,627,505,734	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	$5,462,162,133	$0	$3,165,343,601	$8,627,505,734	
(6). Amount Included in A(1)b Above that will Move to A(1)e for the First Time Within the Year After the Statement Date:	$152,484,496	$0	$0	$152,484,496	

B. GROUP ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	$0	$0	$0	$0	0%
b. At Book Value Less Current Surrender Charge of 5% or More *	0	0	0	0	0%
c. At Fair Value	0	0	0	0	0%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	0	0	0	0	0%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	0	0	0	0	0%
(2). Not Subject to Discretionary Withdrawal	398,858,905	0	0	398,858,905	100%
(3). Total (Gross: Direct + Assumed)	398,858,905	0	0	398,858,905	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	$398,858,905	$0	$0	$398,858,905	
(6). Amount Included in B(1)b Above that will Move to B(1)e for the First Time Within the Year After the Statement Date:	$0	$0	$0	$0	

NOTES TO FINANCIAL STATEMENTS

C. DEPOSIT-TYPE CONTRACTS

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	$5,421,651	$0	$0	$5,421,651	1%
b. At Book Value Less Current Surrender Charge of 5% or More *	0	0	0	0	0%
c. At Fair Value	0	0	1,566,044	1,566,044	0%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	5,421,651	0	1,566,044	6,987,695	1%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	0	0	0	0	0%
(2). Not Subject to Discretionary Withdrawal	1,094,491,499	0	0	1,094,491,499	99%
(3). Total (Gross: Direct + Assumed)	1,099,913,150	0	1,566,044	1,101,479,194	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	$1,099,913,150	$0	$1,566,044	$1,101,479,194	
(6). Amount Included in C(1)b Above that will Move to C(1)e for the First Time Within the Year After the Statement Date:	$0	$0	$0	$0	

* Withdrawal characteristic categories were evaluated using effective surrender charge rates, where applicable.

D. Life & Accident & Health Annual Statement:

(1). Exhibit 5, Annuities Section, Total (net)	$5,861,021,038
(2). Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	0
(3). Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	1,099,913,150
(4). Subtotal	6,960,934,188
Separate Accounts Annual Statement:	
(5). Exhibit 3, Line 0299999, Column 2	3,165,343,601
(6). Exhibit 3, Line 0399999, Column 2	0
(7). Policyholder Dividend and Coupon Accumulations	0
(8). Policyholder Premiums	0
(9). Guaranteed Interest Contracts	0
(10). Other Contract Deposit Funds	1,566,044
(11). Subtotal	3,166,909,645
(12). Combined Total	$10,127,843,833

33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS

No significant change

34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

No significant change

35. SEPARATE ACCOUNTS

No significant change

36. LOSS/CLAIM ADJUSTMENT EXPENSES

No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [X]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [X] No [ ] N/A [ ]
If yes, attach an explanation.
ENTERED INTO AN AGREEMENT WITH SKYGEN USA, LLC AND EYEMED VISION CARE, LLC TO PERFORM CLAIMS ADMINISTRATIVE SERVICS FOR PRODUCTS LAUNCHED IN 2024. .....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/30/2022

6.4 By what department or departments?
ARIZONA DEPARTMENT OF INSURANCE AND FINANCIAL INSTITUTIONS .....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 63,062

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No [ ]

11.2 If yes, give full and complete information relating thereto:
FHLB Capital Stock - $5,335,900
On Deposit with States - $6,272,409

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $

13. Amount of real estate and mortgages held in short-term investments: $

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No [ ]

14.2 If yes, please complete the following:

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21	Bonds	$	$
14.22	Preferred Stock	$	$
14.23	Common Stock	$	$
14.24	Short-Term Investments	$	$
14.25	Mortgage Loans on Real Estate	$	$
14.26	All Other	$ 475,747	$ 520,408
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 475,747	$ 520,408
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above	$	$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No [ ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [ ] N/A [ ]
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. $

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 $

16.3 Total payable for securities lending reported on the liability page. $

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? .... Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	PITTSBURGH, PA
FHLB SAN FRANCISCO	SAN FRANCISCO, CA

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
N/A		

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .... Yes [ ] No [X]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
N/A			

17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
PACIFIC LIFE INSURANCE COMPANY	A
PACIFIC LIFE FUND ADVISORS LLC	A
ARISTOTLE PACIFIC CAPITAL LLC	U

17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?... Yes [ ] No [X]

17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?.. Yes [ ] No [X]

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
N/A	PACIFIC LIFE INSURANCE COMPANY	8WC3XYHE06SQFW7CQK10	N/A	DS
CRD# 105169	PACIFIC LIFE FUND ADVISORS LLC	07U30JMOOWOYIMFFC542	U.S. SECURITIES & EXCHANGE COMMISSION	DS
CRD# 298050	ARISTOTLE PACIFIC CAPITAL LLC	549300UCSPN8ID3OFU28	U.S. SECURITIES & EXCHANGE COMMISSION	NO

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? .... Yes [ ] No [X]

18.2 If no, list exceptions:
VINTAGE INFRA PTRS LP SUBS, 11/18/2025, $9,099,784 BV
VINTAGE INFRA PRTS LP OFFSHORE, 11/18/2025, $10,900,216 BV
BLUE OWL CAPITAL, 10/20/2033, $14,984,502 BV

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
   a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
   b. Issuer or obligor is current on all contracted interest and principal payments.
   c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

   Has the reporting entity self-designated 5GI securities? .... Yes [ ] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
   a. The security was purchased prior to January 1, 2018.
   b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
   c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
   d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

   Has the reporting entity self-designated PLGI securities? .... Yes [ ] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
   a. The shares were purchased prior to January 1, 2019.
   b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
   c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
   d. The fund only or predominantly holds bonds in its portfolio.
   e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
   f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

   Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? .... Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	1 Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	$
1.12 Residential Mortgages	$
1.13 Commercial Mortgages	$ 510,387,177
1.14 Total Mortgages in Good Standing	$ 510,387,177
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	$
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	$
1.32 Residential Mortgages	$
1.33 Commercial Mortgages	$
1.34 Total Mortgages with Interest Overdue more than Three Months	$
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	$
1.42 Residential Mortgages	$
1.43 Commercial Mortgages	$
1.44 Total Mortgages in Process of Foreclosure	$
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$ 510,387,177
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	$
1.62 Residential Mortgages	$
1.63 Commercial Mortgages	$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	$

2. Operating Percentages:

2.1 A&H loss percent	%
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	%

3.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date $

3.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date $

4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No [ ]

4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [ ] No [ ]

Fraternal Benefit Societies Only:

5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [ ] No [ ] N/A [ ]

5.2 If no, explain:

6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [ ] No [ ]

6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

		Direct Business Only					
	1	Life Contracts		4	5	6	7
		2	3				
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama AL	L	1,380				1,380	
2. Alaska AK	L		1,077			1,077	
3. Arizona AZ	L	(218,367)	582			(217,785)	
4. Arkansas AR	L						
5. California CA	L	181,460	(48,750)			132,711	
6. Colorado CO	L	12,186				12,186	
7. Connecticut CT	L	150,085	807,630			957,715	
8. Delaware DE	L	240,241				240,241	
9. District of Columbia DC	L	39,208				39,208	
10. Florida FL	L	219,225	4,336,373	0		4,555,598	
11. Georgia GA	L	891,541	485,376	9,302		1,386,219	
12. Hawaii HI	L						
13. Idaho ID	L	2,303				2,303	
14. Illinois IL	L	31,587	266,173	4,906		302,666	
15. Indiana IN	L		731			731	
16. Iowa IA	L						
17. Kansas KS	L	18,488	137	9,431		28,056	
18. Kentucky KY	L						
19. Louisiana LA	L						
20. Maine ME	L						
21. Maryland MD	L	84,417	148,205			232,622	
22. Massachusetts MA	L	70,996				70,996	
23. Michigan MI	L	220,346		1,508		221,854	
24. Minnesota MN	L	272,569	111,628			384,197	
25. Mississippi MS	L						
26. Missouri MO	L	18,985	7,755,231	71,560		7,845,777	95,117,192
27. Montana MT	L						
28. Nebraska NE	L	461				461	
29. Nevada NV	L	5,175	238,824			243,999	
30. New Hampshire NH	L	123,223				123,223	
31. New Jersey NJ	L	70,689	1,781,600			1,852,289	
32. New Mexico NM	L	13,067				13,067	109,472
33. New York NY	L	5,417,255	568,220,832			573,638,088	3,953,699
34. North Carolina NC	L	127,609	327,485			455,094	
35. North Dakota ND	L						
36. Ohio OH	L	47,270				47,270	
37. Oklahoma OK	L						
38. Oregon OR	L	3,426	(25,985)			(22,559)	
39. Pennsylvania PA	L	82,316	723,023			805,339	
40. Rhode Island RI	L	1,419				1,419	
41. South Carolina SC	L	8,097				8,097	
42. South Dakota SD	L						
43. Tennessee TN	L	2,500				2,500	
44. Texas TX	L	55,122	47,872	120,235		223,229	245,791
45. Utah UT	L	36,697				36,697	
46. Vermont VT	L	4,476	1,411			5,886	
47. Virginia VA	L	33,906	82,830			116,736	
48. Washington WA	L	1,195	59,822			61,017	
49. West Virginia WV	L	1,349				1,349	
50. Wisconsin WI	L	9,000				9,000	
51. Wyoming WY	L						
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. U.S. Virgin Islands VI	N						
56. Northern Mariana Islands MP	N						
57. Canada CAN	N						
58. Aggregate Other Aliens OT	XXX	269,606	117,234			386,841	
59. Subtotal	XXX	8,550,511	585,439,340	216,941		594,206,793	99,426,154
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	336				336	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	8,550,847	585,439,340	216,941		594,207,129	99,426,154
96. Plus Reinsurance Assumed	XXX	26,203				26,203	
97 Totals (All Business)	XXX	8,577,050	585,439,340	216,941		594,233,332	99,426,154
98. Less Reinsurance Ceded	XXX	2,104,269				2,104,269	
99. Totals (All Business) less Reinsurance Ceded	XXX	6,472,781	585,439,340	216,941		592,129,063	99,426,154
DETAILS OF WRITE-INS							
58001. Aggregate Other Alien	XXX	269,606	117,234			386,841	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	269,606	117,234			386,841	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG 51
2. R - Registered - Non-domiciled RRGs ......
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state ......
4. Q - Qualified - Qualified or accredited reinsurer ......
5. N - None of the above - Not allowed to write business in the state 6

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
33-0769202		NE	Pacific Mutual Holding Company
33-0769203		DE	Pacific LifeCorp
91-2025652		MO	Pacific Life & Annuity Services, Inc.
95-1079000	67466	NE	Pacific Life Insurance Company
58-1516006		GA	Confederation Life Insurance and Annuity Company
26-1220784	13069	VT	Pacific Alliance Reinsurance Company of Vermont
95-1079000		DE	Pacific Asset Holding LLC
95-1079000		DE	700 Main Street LLC
95-1079000		DE	Gallery Limited Member, LLC
99-2816397		DE	Gallery Place MRP-GFI Venture, LLC
86-0966932		DE	Grayhawk Golf Holdings, LLC
95-1079000		AZ	Grayhawk Golf Club L.L.C.
33-0738940		DE	Las Vegas Golf I, LLC
33-0738940		NV	Angel Park Golf, LLC
95-1079000		DE	Pacific TriGuard Partners LLC
95-1079000		DE	PL 283 Commerce Member, LLC
95-1079000		DE	PL 315 Elden Member, LLC
88-2268475		DE	315 Elden Multifamily JV Investors LLC
88-2391808		DE	315 Elden Street Multifamily Partners LLC
88-2220236		DE	315 Elden Street Owner LLC
95-1079000		DE	PL 400k Member, LLC
32-0479229		DE	400 K Street, LLC
95-1079000		DE	PL 440k Member, LLC
45-3122382		DE	440 K Street, LLC
95-1079000		DE	PL 803 Division Street Member, LLC
84-3891231		DE	Nashville Gulch Venture LLC
84-4242104		DE	Nashville Gulch Owner LLC
95-1079000		DE	PL 922 Washington Owner, LLC
95-1079000		DE	PL Adley Member, LLC
86-3380647		DE	Redwood PL Adley LLC
81-0891843		GA	DD 6075 Roswell LLC
95-1079000		DE	PL Allston Yard Member, LLC
87-2245095		DE	Allston Yards Apartments, LLC
95-1079000		DE	PL Alta Vista Newcastle MF Member, LLC
92-0583810		DE	Alta Vista Newcastle Multifamily JV Investor LLC
88-3228031		DE	Alta Vista Newcastle Multifamily Partners LLC
88-3153970		DE	Lost Spurs Owner LLC
88-3178533		DE	Village at Bellaire Owner LLC
95-1079000		DE	PL Andante Member, LLC
82-1256174		DE	Andante Venture LLC
82-1235929		DE	Andante Owner LLC
95-1079000		DE	PL Anthology Member, LLC
84-3246397		DE	Anthology Venture LLC
84-3298163		DE	Anthology Owner LLC
84-3246397		DE	Anthology CEA Owner LLC
95-1079000		DE	PL Arkins Member, LLC
87-1535356		DE	2950 Arkins Owner, LLC
87-3824344		DE	2950 Arkins Commercial, LLC
87-3757470		DE	2950 Arkins Residential, LLC
95-1079000		DE	PL Aster Member, LLC
84-1985886		DE	Alston Manor Investors JV LLC
95-1079000		DE	PL Beardslee Member, LLC
82-1550435		DE	Village at Beardslee Investor, LLC
82-1550515		DE	Village at Beardslee Phase I, LLC
82-1558241		DE	Village at Beardslee Phase II, LLC
95-1079000		DE	PL Brightleaf Member, LLC
88-4392028		DE	Brightleaf Venture LLC
92-1360678		DE	Brightleaf Owner LLC
95-1079000		DE	PL Bromwell Member, LLC
87-3781513		DE	Bromwell Investors LLC
87-4017034		DE	Bromwell Owner LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
95-1079000		DE	PL Canyon Park Member, LLC
88-3397042		DE	Canyon Park JV LLC
95-1079000		DE	PL Cedarwest Member, LLC
84-1816250		DE	Cedarwest JV LLC
84-1780378		DE	Cedarwest Bend LLC
95-1079000		DE	PL Dairies Owner, LLC
95-1079000		DE	PL Deer Run Member, LLC
83-1232815		DE	Deer Run JV LLC
83-0768213		WA	Deer Run Spokane LLC
95-1079000		DE	PL Del Sol Member, LLC
92-0432605		DE	Bradbury/Felix Investors, LLC
95-1079000		DE	PL Denver Member, LLC
47-5579220		DE	1776 Curtis, LLC
95-1079000		DE	PL DTC Member, LLC
88-1164622		DE	Legacy/PL DTC JV LLC
88-1192551		DE	Legacy DTC Owner LLC
95-1079000		DE	PL East County Road Owner, LLC
95-1079000		DE	PL Evo Union Member, LLC
88-4043620		DE	Evo Union Park Venture, LLC
88-3999235		DE	Evo Union Park Property Owner, LLC
95-1079000		DE	PL Fairfax Gateway Member, LLC
83-2205761		DE	Fairfield Fairfax Gateway LLC
95-1079000		DE	PL Fountain Springs Member, LLC
86-3682155		DE	Fountain Springs JV LLC
86-3652580		CO	Fountain Springs LLC
95-1079000		DE	PL Four Westlake Owner, LLC
95-1079000		DE	PL Fusion Member, LLC
88-3630811		DE	Fusion MF Venture LLC
95-1079000		DE	PL GAAV Member, LLC
84-4784190		DE	Greystar Active Adult Venture I, LP
88-3236761		DE	GS AA Avenu Natick HoldCo, LLC
88-3236904		DE	GS AA Avenu Natick Owner, LLC
88-3219075		DE	GS AA Draper HoldCo, LLC
88-3222470		DE	GS AA Draper Owner, LLC
87-3753100		DE	GS AA Kierland HoldCo LLC
87-3753334		DE	GS AA Kierland Owner LLC
92-1659428		DE	GS AA Naperville HoldCo, LLC
92-1659175		DE	GS AA Naperville Owner, LLC
84-4833452		DE	GS AA Riverwalk HoldCo, LLC
84-4812035		DE	GS AA Riverwalk Owner, LLC
84-5012344		DE	GS AA Stapleton HoldCo, LLC
84-5002983		DE	GS AA Stapleton Owner, LLC
84-4865459		DE	GS AA San Marcos HoldCo, LLC
84-4923357		DE	GS AA San Marcos Owner, LLC
88-3176143		DE	GS AA Village5 HoldCo, LLC
88-3211782		DE	GS AA Village5 Owner, LLC
84-4963817		DE	GS AA Vistas HoldCo LLC
84-4944902		DE	GS AA Vistas Owner LLC
95-1079000		DE	PL Gramax Member, LLC
85-0814463		DE	ASI Gramax LLC
95-1079000		DE	PL Hana Place Member, LLC
83-2845622		DE	Hana Place JV LLC
83-2862606		DE	Hana Place Seattle LLC
95-1079000		DE	PL Hawkins Press Member, LLC
87-2075960		DE	Hawkins Press Investors JV, LLC
95-1079000		DE	PL Heather Estates Member, LLC
88-3415673		DE	Heather Estates JV LLC
95-1079000		DE	PL Highgate Member, LLC
92-1962907		DE	Amherst Investors JV LLC
92-2014477		DE	KPL Amherst Owner LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
95-1079000		DE	PL/KBS Fund Member, LLC
20-8908816		DE	Offices at University, LLC
95-1079000		DE	PL Kierland Member, LLC
82-2835217		DE	T&L Apartment Investor, LLC
82-2851607		DE	LAK Apartments, LLC
82-2854486		DE	TAK Apartments, LLC
95-1079000		DE	PL Lakemont Member, LLC
81-2465746		DE	Overlook at Lakemont Venture LLC
95-1079000		DE	PL LasCo Owner, LLC
95-1079000		DE	PL Little Italy Member, LLC
84-2725289		DE	Little Italy Apartments LLC
95-1079000		DE	PL Loso Member, LLC
87-3318882		DE	South & Hollis Investors JV LLC
86-2243446		DE	KA Loso Investors LLC
86-2243446		DE	KA LOSO Holdings LLC
95-1079000		DE	PL Milieu Guarantor, LLC
95-1079000		DE	PL Monterone Member, LLC
82-1850100		DE	Monterone Apartment Investor, LLC
95-1079000		DE	PL Monte Vista Member, LLC
88-1939284		DE	Monte Vista JV LLC
88-1966680		CA	Monte Vista Preservation LP
95-1079000		DE	PL Mortgage Fund, LLC
95-1079000		DE	PL One Jefferson Member, LLC
81-3664344		DE	One Jefferson Venture LLC
95-1079000		DE	PL Park Row Member, LLC
87-3671804		DE	Park Row Apartment Partners, LLC
87-3601538		DE	Park Row Apartments, LLC
95-1079000		DE	PL Peoria Member, LLC
95-1079000		DE	205 Peoria Street Owner, LLC
95-1079000		DE	PL Pretium Trust Owner, LLC
95-1079000		DE	PL Radian Member, LLC
88-3459110		DE	Radian Partners Group LLC
88-3448107		DE	Radian Partners Property Owner LLC
95-1079000		DE	PL Redland Member, LLC
81-4254723		DE	Redland Road Apartment Investor LLC
95-1079000		DE	PL Reed Row Member, LLC
46-4501749		DE	KJ Florida Avenue JV LLC
46-4349991		DE	KJ Florida Avenue Property LLC
95-1079000		DE	PL Reno Member, LLC
82-1578285		DE	NPLC BV Manager LLC
82-1595140		DE	NPLC BV Investment Company LLC
95-1079000		DE	PL SFR HD Member, LLC
86-3271879		DE	SFR JV-HD LP
86-3318561		DE	SFR JV-HD Equity LLC
86-3292344		DE	SFR JV-HD Property LLC
92-2052091		DE	SFR JV-HD TL Equity A LLC
92-1993486		DE	SFR JV-HD TL Borrower A LLC
92-2093705		DE	SFR JV-HD TL Equity B LLC
92-2026498		DE	SFR JV-HD TL Borrower B LLC
95-1079000		DE	PL SFR MLS Member, LLC
87-1130774		DE	SFR JV-2 LP
87-4695320		DE	SFR JV-2 2022-1 Depositor LLC
87-4669683		DE	SFR JV-2 2022-1 Equity Owner LLC
87-4641530		DE	SFR JV-2 2022-1 Borrower LLC
88-2120480		DE	SFR JV-2 2022-2 Depositor LLC
88-2156967		DE	SFR JV-2 2022-2 Equity Owner LLC
88-2098112		DE	SFR JV-2 2022-2 Borrower LLC
92-3636534		DE	SFR JV-2 2023-1 Depositor LLC
92-3610481		DE	SFR JV-2 2023-1 Equity Owner LLC
92-3597614		DE	SFR JV-2 2023-1 Borrower LLC
88-3084042		DE	SFR JV-2 DDTL Equity LLC
88-3074418		DE	SFR JV-2 DDTL Borrower LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
88-4116985		DE	SFR JV-2 NTL Equity LLC
88-4092535		DE	SFR JV-2 NTL Borrower LLC
87-1318011		DE	SFR JV-2 Equity LLC
87-1106735		DE	SFR JV-2 Property LLC
95-1079000		DE	PL Stonebriar Member, LLC
83-1386887		DE	Stonebriar Apartment Investor, LLC
95-1079000		DE	PL Tessera Member, LLC
83-1584526		DE	Tessera Venture LLC
83-1613080		DE	Tessera Owner LLC
95-1079000		DE	PL Timberlake Member, LLC
47-5512147		DE	80 South Gibson Road Apartment Investors, LLC
95-1079000		DE	PL TOR Member LLC
47-4506277		DE	2803 Riverside Apartment Investors, LLC
95-1079000		DE	PL Towerview Member, LLC
87-3832863		DE	Preston Ridge Holdings JV LLC
95-1079000		DE	PL Town Center Member, LLC
92-2439030		DE	Town Center MF Venture LLC
81-4517667		DE	WW 1300 Keller Parkway LLC
95-1079000		DE	PL Tranquility Lake Member, LLC
87-3715279		DE	Tranquility Lake Apartment Partners, LLC
87-3630624		DE	Tranquility Lake Apartments, LLC
95-1079000		DE	PL Trelago Member, LLC
84-3836278		DE	Trelago Way Investors JV LLC
95-1079000		DE	PL Tupelo Member, LLC
84-2252135		DE	Tupelo Alley Apartment Investors, LLC
84-2492971		DE	Tupelo Alley Owner, LLC
95-1079000		DE	PL Van Buren Member, LLC
81-1841112		DE	1035 Van Buren Holdings, L.L.C.
61-1788296		DE	1035 Van Buren, L.L.C.
95-1079000		DE	PL Vantage Member, LLC
38-4098145		DE	Vantage Post Oak Apartments, LLC
95-1079000		DE	PL Wabash Member, LLC
82-2382409		DE	THC 1333 S. Wabash LLC
95-1079000		DE	PL Walnut Creek Member, LLC
85-3269025		DE	Del Hombre Walnut Creek Holdings LLC
95-1079000		DE	PL Wardman Member, LLC
95-1079000		DE	Wardman Hotel Owner, L.L.C.
95-1079000		DE	PL Wilder Member, LLC
87-2067254		DE	Redwood PL Wilder, LLC
87-2067063		DE	RPL Wilder, LLC
95-1079000		DE	PL Wilshire Member, LLC
84-1953073		DE	Wilshire Apartment Investors, LLC
84-1953073		DE	1111 Wilshire Owner, LLC
95-1079000		DE	Wildflower Member, LLC
26-2387139		FL	Epoch-Wildflower, LLC
46-3586207	15368	VT	Pacific Baleine Reinsurance Company
83-3584534		DE	Pacific Co-Invest Credit Fund I L.P.
83-1901561		DE	Pacific Co-Invest Opportunities Fund I L.P.
86-1780626		DE	Pacific Co-Invest Opportunities Fund II L.P.
85-1023345		DE	PPFA Credit Opportunities Fund I L.P.
46-0831471		DE	Pacific Global Asset Management LLC
95-1079000		DE	Pacific Global Advisors LLC
36-4770311		DE	Pacific Private Fund Advisors LLC
95-1079000		DE	CAA-PPFA Equity Opportunities I GP LLC
86-3846394		DE	CAA-PPFA Equity Opportunities Fund L.P.
95-1079000		DE	CAA-PPFA Opportunities II GP LLC
92-0846003		DE	CAA-PPFA Opportunities Fund II L.P.
83-3631022		DE	Pacific Co-Invest Credit I GP LLC
83-3584534		DE	Pacific Co-Invest Credit Fund I L.P.
86-1729494		DE	Pacific Co-Invest Credit II GP LLC
86-1701945		DE	Pacific Co-Invest Credit Fund II L.P.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
83-1910016		DE	Pacific Co-Invest Opportunities I GP LLC
83-1901561		DE	Pacific Co-Invest Opportunities Fund I L.P.
86-1814349		DE	Pacific Co-Invest Opportunities II GP LLC
86-1780626		DE	Pacific Co-Invest Opportunities Fund II L.P.
81-2502241		DE	Pacific Private Credit II GP LLC
81-2527906		DE	Pacific Private Credit Fund II L.P.
82-3306657		DE	Pacific Private Credit III GP LLC
82-3274195		DE	Pacific Private Credit Fund III L.P.
83-1866611		DE	Pacific Private Credit IV GP LLC
83-1842548		DE	Pacific Private Credit Fund IV L.P.
86-1871009		DE	Pacific Private Credit V GP LLC
86-1843877		DE	Pacific Private Credit Fund V L.P.
99-3596773		DE	Pacific Private Credit Opportunities II GP LLC
95-1079000		DE	Pacific Private Equity I GP LLC
46-4081630		DE	Pacific Private Equity Fund I L.P.
93-3964560		DE	Pacific Private Equity II-A GP LLC
93-3941028		DE	Pacific Private Equity Fund II-A L.P.
93-2217732		DE	Pacific Private Equity II GP LLC
93-2228353		DE	Pacific Private Equity Fund II L.P.
81-2508604		DE	Pacific Private Equity Opportunities II GP LLC
81-2546748		DE	Pacific Private Equity Opportunities Fund II L.P.
82-4117401		DE	Pacific Private Feeder Fund II LP
82-3293185		DE	Pacific Private Equity Opportunities III GP LLC
82-3258645		DE	Pacific Private Equity Opportunities Fund III L.P.
83-1886805		DE	Pacific Private Equity Opportunities IV GP LLC
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
86-1953348		DE	Pacific Private Equity Opportunities V GP LLC
86-1896517		DE	Pacific Private Equity Opportunities Fund V L.P.
93-4089687		DE	Pacific Private Equity Opportunities VI GP LLC
93-4075957		DE	Pacific Private Equity Opportunities Fund VI L.P.
92-0559885		DE	Pacific Private Equity Opportunities Fund II-B LLC
95-1079000		DE	Pacific Private Feeder III GP, LLC
83-3991753		DE	Pacific Private Feeder Fund III L.P.
95-1079000		DE	Pacific Private Feeder IV GP LLC
85-3467221		DE	Pacific Private Feeder Fund IV L.P.
83-1842548		DE	Pacific Private Credit Fund IV L.P.
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
85-1055644		DE	PPFA Credit Opportunities I GP LLC
85-1004202		DE	CAA – PPFA Credit Opportunities Fund I L.P.
85-1023345		DE	PPFA Credit Opportunities Fund I L.P.
95-3769814	97268	AZ	Pacific Life & Annuity Company
61-1521500		DE	Pacific Life Fund Advisors LLC
61-1521500		DE	Pacific Life Fund Advisors LLC
61-1521500		DE	Pacific Life Trade Receivable GP LLC
83-0796120		DE	Pacific Life Investment Grade Trade Receivable Fund L.P.
95-1079000		DE	Pacific Life Purchasing LLC
81-2527906		DE	Pacific Private Credit Fund II L.P.
82-3274195		DE	Pacific Private Credit Fund III L.P.
83-1842548		DE	Pacific Private Credit Fund IV L.P.
86-1843877		DE	Pacific Private Credit Fund V L.P.
99-3578576		DE	Pacific Private Credit Opportunities Fund II L.P.
46-4076972		DE	Pacific Private Equity Incentive Allocation LLC
46-4081630		DE	Pacific Private Equity Fund I L.P.
93-3941028		DE	Pacific Private Equity Fund II-A L.P.
93-2228353		DE	Pacific Private Equity Fund II L.P.
81-2546748		DE	Pacific Private Equity Opportunities Fund II L.P.
92-0559885		DE	Pacific Private Equity Opportunities Fund II-B LLC
82-3258645		DE	Pacific Private Equity Opportunities Fund III L.P.
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
86-1896517		DE	Pacific Private Equity Opportunities Fund V L.P.
93-4075957		DE	Pacific Private Equity Opportunities Fund VI L.P.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
82-4117401		DE	Pacific Private Feeder Fund II LP
83-3991753		DE	Pacific Private Feeder Fund III L.P.
85-3467221		DE	Pacific Private Feeder Fund IV L.P.
95-2594489		DE	Pacific Select Distributors, LLC
33-0769203		DE	Pacific Life Re Holdings LLC
		BMU	Pacific Life Holdings Bermuda Limited
		GBR	Pacific Life Re Services Limited
		SGP	Pacific Life Re Services Singapore Pte. Limited
		CHN	Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd
		BMU	Pacific Life Services Bermuda Limited
		GBR	UnderwriteMe Limited
		GBR	UnderwriteMe Technology Solutions Limited
87-4269708		DE	UnderwriteMe North America Corp.
		AUS	UnderwriteMe Australia Pty Limited
98-1012719		BMU	Pacific Life Re Global Limited
		BMU	Pacific Life Re International Limited
		AUS	Pacific Life Re (Australia) Pty Limited
46-0520835		GBR	Pacific Life Re Holdings Limited
98-0391994		GBR	Pacific Life Re Limited
98-1018533		CAN	Pacific Services Canada Limited
Pacific Life Insurance Company - entities under significant influence or beneficial interest			
		DE	*IF 2010-355 N Rock Island LLC*
95-3433806		CA	*Pacific Life Foundation*
		CYM	*Pacific Life Funding, LLC*
		CYM	*Pacific Life Global Funding*
		DE	*Pacific Life Global Funding II*
93-6392580		DE	*Pacific Life Group Trust*
95-1079000			*Pacific Life Insurance Company Retirement Incentive Savings Plan*
95-1079000		DE	*Pacific Life Short Term Funding, LLC*
		CYM	*Pacific Pilot Funding*
		CYM	*Pacific Pilot Funding III*
Various		MA	*Pacific Select Fund*

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
			33-0769202				Pacific Mutual Holding Company	NE	UIP					NO	
			33-0769203				Pacific LifeCorp	DE	UIP	Pacific Mutual Holding Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			91-2025652				Pacific Life & Annuity Services, Inc.	MO	NIA	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	67466	95-1079000				Pacific Life Insurance Company	NE	UDP	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO	
			58-1516006				Confederation Life Insurance and Annuity Company	GA	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	13069	26-1220784				Pacific Alliance Reinsurance Company of Vermont	VT	IA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Asset Holding LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				700 Main Street LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Gallery Limited Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			99-2816397				Gallery Place MRP-GFI Venture, LLC	DE	NIA	Gallery Limited Member, LLC	Ownership	10.000	Pacific Mutual Holding Company	NO	
			86-0966932				Grayhawk Golf Holdings, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	95.000	Pacific Mutual Holding Company	NO	
			95-1079000				Grayhawk Golf Club L.L.C.	AZ	NIA	Grayhawk Golf Holdings, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			33-0738940				Las Vegas Golf I, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			33-0738940				Angel Park Golf, LLC	NV	NIA	Las Vegas Golf I, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific TriGuard Partners LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL 283 Commerce Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL 315 Elden Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2268475				315 Elden Multifamily JV Investors LLC	DE	NIA	PL 315 Elden Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			88-2391808				315 Elden Street Multifamily Partners LLC	DE	NIA	315 Elden Multifamily JV Investors LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			88-2220236				315 Elden Street Owner LLC	DE	NIA	315 Elden Street Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL 803 Division Street Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-3891231				Nashville Gulch Venture LLC	DE	NIA	PL 803 Division Street Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-4242104				Nashville Gulch Owner LLC	DE	NIA	Nashville Gulch Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL 400k Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			32-0479229				400 K Street, LLC	DE	NIA	PL 400k Member, LLC	Ownership	49.900	Pacific Mutual Holding Company	NO	
			95-1079000				PL 440k Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			45-3122382				440 K Street, LLC	DE	NIA	PL 440k Member, LLC	Ownership	49.900	Pacific Mutual Holding Company	NO	
			95-1079000				PL 922 Washington Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Adley Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3380647				Redwood PL Adley LLC	DE	NIA	PL Adley Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			81-0891843				DD 6075 Roswell LLC	GA	NIA	Redwood PL Adley LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Allston Yard Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-2245095				Allston Yards Apartments, LLC	DE	NIA	PL Allston Yard Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Alta Vista Newcastle MF Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-0583810				Alta Vista Newcastle Multifamily JV Investor LLC	DE	NIA	PL Alta Vista Newcastle MF Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			88-3228031				Alta Vista Newcastle Multifamily Partners LLC	DE	NIA	Alta Vista Newcastle Multifamily JV Investor LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			88-3153970				Lost Spurs Owner LLC	DE	NIA	Alta Vista Newcastle Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3178533				Village at Bellaire Owner LLC	DE	NIA	Alta Vista Newcastle Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Andante Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1256174				Andante Venture LLC	DE	NIA	PL Andante Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			82-1235929				Andante Owner LLC	DE	NIA	Andante Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Anthology Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-3246397				Anthology Venture LLC	DE	NIA	PL Anthology Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-3298163				Anthology Owner LLC	DE	NIA	Anthology Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			84-3246397				Anthology CEA Owner LLC	DE	NIA	Anthology Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Arkins Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1535356				2950 Arkins Owner, LLC	DE	NIA	PL Arkins Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3824344				2950 Arkins Commercial, LLC	DE	NIA	2950 Arkins Owner, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3757470				2950 Arkins Residential, LLC	DE	NIA	2950 Arkins Owner, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Aster Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1985886				Alston Manor Investors JV LLC	DE	NIA	PL Aster Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Beardslee Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1550435				Village at Beardslee Investor, LLC	DE	NIA	PL Beardslee Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			82-1550515				Village at Beardslee Phase I, LLC	DE	NIA	Village at Beardslee Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1558241				Village at Beardslee Phase II, LLC	DE	NIA	Village at Beardslee Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Brightleaf Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4392028				Brightleaf Venture LLC	DE	NIA	PL Brightleaf Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			92-1360678				Brightleaf Owner LLC	DE	NIA	Brightleaf Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Bromwell Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3781513				Bromwell Investors LLC	DE	NIA	PL Bromwell Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-4017034				Bromwell Owner LLC	DE	NIA	Bromwell Investors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Canyon Park Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3397042				Canyon Park JV LLC	DE	NIA	PL Canyon Park Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Cedarwest Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1816250				Cedarwest JV LLC	DE	NIA	PL Cedarwest Member LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			84-1780378				Cedarwest Bend LLC	DE	NIA	Cedarwest JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Deer Run Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1232815				Deer Run JV LLC	DE	NIA	PL Deer Run Member, LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			83-0768213				Deer Run Spokane LLC	WA	NIA	Deer Run JV LLC	Ownership	99.990	Pacific Mutual Holding Company	NO	
			95-1079000				PL Del Sol Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-0432605				Bradbury/Felix Investors, LLC	DE	NIA	PL Del Sol Member, LLC	Ownership	95.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Denver Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-5579220				1776 Curtis, LLC	DE	NIA	PL Denver Member, LLC	Ownership	61.700	Pacific Mutual Holding Company	NO	
			95-1079000				PL Dairies Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL DTC Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-1164622				Legacy/PL DTC JV LLC	DE	NIA	PL DTC Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			88-1192551				Legacy DTC Owner LLC	DE	NIA	Legacy/PL DTC JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL East County Road Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Evo Union Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4043620				Evo Union Park Venture, LLC	DE	NIA	PL Evo Union Member, LLC	Ownership	87.500	Pacific Mutual Holding Company	NO	
			88-3999235				Evo Union Park Property Owner, LLC	DE	NIA	Evo Union Park Venture, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fairfax Gateway Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-2205761				Fairfield Fairfax Gateway LLC	DE	NIA	PL Fairfax Gateway Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fountain Springs Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3682155				Fountain Springs JV LLC	DE	NIA	PL Fountain Springs Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			86-3652580				Fountain Springs LLC	CO	NIA	Fountain Springs JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Four Westlake Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fusion Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3630811				Fusion MF Venture LLC	DE	NIA	PL Fusion Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL GAAV Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4784190				Greystar Active Adult Venture I, LP	DE	NIA	PL GAAV Member, LLC	Ownership	45.000	Pacific Mutual Holding Company	NO	
			88-3236761				GS AA Avenu Natick HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3236904				GS AA Avenu Natick Owner, LLC	DE	NIA	GS AA Avenu Natick HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			88-3219075				GS AA Draper HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3222470				GS AA Draper Owner, LLC	DE	NIA	GS AA Draper HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3753100				GS AA Kierland HoldCo LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3753334				GS AA Kierland Owner LLC	DE	NIA	GS AA Kierland HoldCo LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1659428				GS AA Naperville HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1659175				GS AA Naperville Owner, LLC	DE	NIA	GS AA Naperville HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4833452				GS AA Riverwalk HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4812035				GS AA Riverwalk Owner, LLC	DE	NIA	GS AA Riverwalk HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4865459				GS AA San Marcos HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4923357				GS AA San Marcos Owner, LLC	DE	NIA	GS AA San Marcos HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-5012344				GS AA Stapleton HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-5002983				GS AA Stapleton Owner, LLC	DE	NIA	GS AA Stapleton HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3176143				GS AA Village5 HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3211782				GS AA Village5 Owner, LLC	DE	NIA	GS AA Village5 Holdco, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4963817				GS AA Vistas HoldCo LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4944902				GS AA Vistas Owner LLC	DE	NIA	GS AA Vistas HoldCo LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Gramax Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-0814463				ASI Gramax LLC	DE	NIA	PL Gramax Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Hana Place Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-2845622				Hana Place JV LLC	DE	NIA	PL Hana Place Member, LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			83-2862606				Hana Place Seattle LLC	DE	NIA	Hana Place JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Hawkins Press Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-2075960				Hawkins Press Investors JV, LLC	DE	NIA	PL Hawkins Press Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Heather Estates Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3415673				Heather Estates JV LLC	DE	NIA	PL Heather Estates Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Highgate Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1962907				Amherst Investors JV LLC	DE	NIA	PL Highgate Member, LLC	Ownership	95.000	Pacific Mutual Holding Company	NO	
			92-2014477				KPL Amherst Owner LLC	DE	NIA	Amherst Investors JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL/KBS Fund Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			20-8908816				Offices at University, LLC	DE	NIA	PL/KBS Fund Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Kierland Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2835217				T&L Apartment Investor, LLC	DE	NIA	PL Kierland Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			82-2851607				LAK Apartments, LLC	DE	NIA	T&L Apartment Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2854486				TAK Apartments, LLC	DE	NIA	T&L Apartment Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Lakemont Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2465746				Overlook at Lakemont Venture LLC	DE	NIA	PL Lakemont Member, LLC	Ownership	88.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL LasCo Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Little Italy Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-2725289				Little Italy Apartments LLC	DE	NIA	PL Little Italy Member, LLC	Ownership	69.185	Pacific Mutual Holding Company	NO	
			95-1079000				PL Loso Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3318882				South & Hollis Investors JV LLC	DE	NIA	PL Loso Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			86-2243446				KA Loso Investors LLC	DE	NIA	South & Hollis Investors JV LLC	Ownership	73.743	Pacific Mutual Holding Company	NO	
			86-2243446				KA LOSO Holdings LLC	DE	NIA	KA Loso Investors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Milieu Guarantor, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Monterone Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1850100				Monterone Apartment Investor, LLC	DE	NIA	PL Monterone Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Monte Vista Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-1939284				Monte Vista JV LLC	DE	NIA	PL Monte Vista Member, LLC	Ownership	79.984	Pacific Mutual Holding Company	NO	
			88-1966680				Monte Vista Preservation LP	CA	NIA	Monte Vista JV LLC	Ownership	99.980	Pacific Mutual Holding Company	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			95-1079000				PL Mortgage Fund, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL One Jefferson Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-3664344				One Jefferson Venture LLC	DE	NIA	PL One Jefferson Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Park Row Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3671804				Park Row Apartment Partners, LLC	DE	NIA	PL Park Row Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3601538				Park Row Apartments, LLC	DE	NIA	Park Row Apartment Partners, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Peoria Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				205 Peoria Street Owner, LLC	DE	NIA	PL Peoria Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Pretium Trust Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Radian Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3459110				Radian Partners Group LLC	DE	NIA	PL Radian Member, LLC	Ownership	66.500	Pacific Mutual Holding Company	NO	
			88-3448107				Radian Partners Property Owner LLC	DE	NIA	Radian Partners Group LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Redland Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-4254723				Redland Road Apartment Investor LLC	DE	NIA	PL Redland Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Reed Row Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-4501749				KJ Florida Avenue JV LLC	DE	NIA	PL Reed Row Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			46-4349991				KJ Florida Avenue Property LLC	DE	NIA	KJ Florida Avenue JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Reno Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1578285				NPLC BV Manager LLC	DE	NIA	PL Reno Member, LLC	Ownership	82.353	Pacific Mutual Holding Company	NO	
			82-1595140				NPLC BV Investment Company LLC	DE	NIA	NPLC BV Manager LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL SFR HD Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3271879				SFR JV-HD LP	DE	NIA	PL SFR HD Member, LLC	Ownership	33.333	Pacific Mutual Holding Company	NO	
			86-3318561				SFR JV-HD Equity LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2052091				SFR JV-HD TL Equity A LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1993486				SFR JV-HD TL Borrower A LLC	DE	NIA	SFR JV-HD TL Equity A LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2093705				SFR JV-HD TL Equity B LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2026498				SFR JV-HD TL Borrower B LLC	DE	NIA	SFR JV-HD TL Equity B LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3292344				SFR JV-HD Property LLC	DE	NIA	SFR JV-HD Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL SFR MLS Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1130774				SFR JV-2 LP	DE	NIA	PL SFR MLS Member, LLC	Ownership	16.129	Pacific Mutual Holding Company	NO	
			87-4695320				SFR JV-2 2022-1 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4669683				SFR JV-2 2022-1 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4641530				SFR JV-2 2022-1 Borrower LLC	DE	NIA	SFR JV-2 2022-1 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2120480				SFR JV-2 2022-2 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2156967				SFR JV-2 2022-2 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2098112				SFR JV-2 2022-2 Borrower LLC	DE	NIA	SFR JV-2 2022-2 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3636534				SFR JV-2 2023-1 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3610481				SFR JV-2 2023-1 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3597614				SFR JV-2 2023-1 Borrower LLC	DE	NIA	SFR JV-2 2023-1 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3084042				SFR JV-2 DDTL Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3074418				SFR JV-2 DDTL Borrower LLC	DE	NIA	SFR JV-2 DDTL Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4116985				SFR JV-2 NTL Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4092535				SFR JV-2 NTL Borrower LLC	DE	NIA	SFR JV-2 NTL Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1318011				SFR JV-2 Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1106735				SFR JV-2 Property LLC	DE	NIA	SFR JV-2 Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Stonebriar Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1386887				Stonebriar Apartment Investor, LLC	DE	NIA	PL Stonebriar Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tessera Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1584526				Tessera Venture LLC	DE	NIA	PL Tessera Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	

SCHEDULE Y

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			83-1613080				Tessera Owner LLC	DE	NIA	Tessera Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Timberlake Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-5512147				80 South Gibson Road Apartment Investors, LLC	DE	NIA	PL Timberlake Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL TOR Member LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-4506277				2803 Riverside Apartment Investors, LLC	DE	NIA	PL TOR Member LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Towerview Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3832863				Preston Ridge Holdings JV LLC	DE	NIA	PL Towerview Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Town Center Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2439030				Town Center MF Venture LLC	DE	NIA	PL Town Center Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			81-4517667				WW 1300 Keller Parkway LLC	DE	NIA	Town Center MF Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tranquility Lake Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3715279				Tranquility Lake Apartment Partners, LLC	DE	NIA	PL Tranquility Lake Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3630624				Tranquility Lake Apartments, LLC	DE	NIA	Tranquility Lake Apartment Partners, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Trelago Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-3836278				Trelago Way Investors JV LLC	DE	NIA	PL Trelago Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tupelo Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-2252135				Tupelo Alley Apartment Investors, LLC	DE	NIA	PL Tupelo Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-2492971				Tupelo Alley Owner, LLC	DE	NIA	Tupelo Alley Apartment Investors, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Van Buren Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-1841112				1035 Van Buren Holdings, L.L.C.	DE	NIA	PL Van Buren Member, LLC	Ownership	43.000	Pacific Mutual Holding Company	NO	
			61-1788296				1035 Van Buren, L.L.C.	DE	NIA	1035 Van Buren Holdings, L.L.C.	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Vantage Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			38-4098145				Vantage Post Oak Apartments, LLC	DE	NIA	PL Vantage Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wabash Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2382409				THC 1333 S. Wabash LLC	DE	NIA	PL Wabash Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Walnut Creek Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-3269025				Del Hombre Walnut Creek Holdings LLC	DE	NIA	PL Walnut Creek Member, LLC	Ownership	75.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wardman Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Wardman Hotel Owner, L.L.C.	DE	NIA	PL Wardman Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wilder Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-2067254				Redwood PL Wilder, LLC	DE	NIA	PL Wilder Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-2067063				RPL Wilder, LLC	DE	NIA	Redwood PL Wilder, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wilshire Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1953073				Wilshire Apartment Investors, LLC	DE	NIA	PL Wilshire Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-1953073				1111 Wilshire Owner, LLC	DE	NIA	Wilshire Apartment Investors, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Wildflower Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			26-2387139				Epoch-Wildflower, LLC	FL	NIA	Wildflower Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	15368	46-3586207				Pacific Baleine Reinsurance Company	VT	IA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-0831471				Pacific Global Asset Management LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Global Advisors LLC	DE	NIA	Pacific Global Asset Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			36-4770311				Pacific Private Fund Advisors LLC	DE	NIA	Pacific Global Asset Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				CAA-PPFA Equity Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3846394				CAA-PPFA Equity Opportunities Fund L.P.	DE	NIA	CAA-PPFA Equity Opportunities I GP LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				CAA-PPFA Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-0846003				CAA-PPFA Opportunities Fund II L.P.	DE	NIA	CAA-PPFA Opportunities II GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			83-3631022				Pacific Co-Invest Credit I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-3584534				Pacific Co-Invest Credit Fund I L.P.	DE	NIA	Pacific Co-Invest Credit I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			83-3584534				Pacific Co-Invest Credit Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.900	Pacific Mutual Holding Company	NO	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
			86-1729494				Pacific Co-Invest Credit II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1701945				Pacific Co-Invest Credit Fund II L.P.	DE	NIA	Pacific Co-Invest Credit II GP LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1910016				Pacific Co-Invest Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1901561				Pacific Co-Invest Opportunities Fund I L.P.	DE	NIA	Pacific Co-Invest Opportunities I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			83-1901561				Pacific Co-Invest Opportunities Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.900	Pacific Mutual Holding Company	NO	
			86-1814349				Pacific Co-Invest Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1780626				Pacific Co-Invest Opportunities Fund II L.P.	DE	NIA	Pacific Co-Invest Opportunities II GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			86-1780626				Pacific Co-Invest Opportunities Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	83.790	Pacific Mutual Holding Company	NO	
			81-2502241				Pacific Private Credit II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2527906				Pacific Private Credit Fund II L.P.	DE	NIA	Pacific Private Credit II GP LLC	Ownership	0.110	Pacific Mutual Holding Company	NO	
			81-2527906				Pacific Private Credit Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	75.790	Pacific Mutual Holding Company	NO	
			82-3306657				Pacific Private Credit III GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-3274195				Pacific Private Credit Fund III L.P.	DE	NIA	Pacific Private Credit III GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			82-3274195				Pacific Private Credit Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	74.370	Pacific Mutual Holding Company	NO	
			83-1866611				Pacific Private Credit IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Private Credit IV GP LLC	Ownership	0.080	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	84.520	Pacific Mutual Holding Company	NO	
			99-3596773				Pacific Private Credit Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			99-3578576				Pacific Private Credit Opportunities Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1871009				Pacific Private Credit V GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1843877				Pacific Private Credit Fund V L.P.	DE	NIA	Pacific Private Credit V GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			86-1843877				Pacific Private Credit Fund V L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	88.940	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Equity I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-4081630				Pacific Private Equity Fund I L.P.	DE	NIA	Pacific Private Equity I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			46-4081630				Pacific Private Equity Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	78.530	Pacific Mutual Holding Company	NO	
			93-2217732				Pacific Private Equity II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-3964560				Pacific Private Equity II-A GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-3941028				Pacific Private Equity Fund II-A L.P.	DE	NIA	Pacific Private Equity II-A GP LLC	Ownership	0.026	Pacific Mutual Holding Company	NO	
			93-3941028				Pacific Private Equity Fund II-A L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.974	Pacific Mutual Holding Company	NO	
			93-2228353				Pacific Private Equity Fund II L.P.	DE	NIA	Pacific Private Equity II GP LLC	Ownership	0.026	Pacific Mutual Holding Company	NO	
			93-2228353				Pacific Private Equity Fund II L.P.	DE	NIA	Pacific Private Equity Fund II-A L.P.	Ownership	99.974	Pacific Mutual Holding Company	NO	
			81-2508604				Pacific Private Equity Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2546748				Pacific Private Equity Opportunities Fund II L.P.	DE	NIA	Pacific Private Equity Opportunities II GP LLC	Ownership	0.110	Pacific Mutual Holding Company	NO	
			81-2546748				Pacific Private Equity Opportunities Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	78.510	Pacific Mutual Holding Company	NO	
			92-0559885				Pacific Private Equity Opportunities Fund II-B LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			92-0559885				Pacific Private Equity Opportunities Fund II-B LLC	DE	NIA	Pacific Private Equity Opportunities Fund II L.P.	Ownership	99.900	Pacific Mutual Holding Company	NO	
			82-4117401				Pacific Private Feeder Fund II LP	DE	NIA	Pacific Private Equity Opportunities II GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			82-4117401				Pacific Private Feeder Fund II LP	DE	NIA	Pacific Life Insurance Company	Ownership	35.710	Pacific Mutual Holding Company	NO	
			82-3293185				Pacific Private Equity Opportunities III GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	

SCHEDULE Y

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			82-3258645				Pacific Private Equity Opportunities Fund III L.P.	DE	NIA	Pacific Private Equity Opportunities III GP LLC	Ownership	0.050	Pacific Mutual Holding Company	NO	
			82-3258645				Pacific Private Equity Opportunities Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	79.770	Pacific Mutual Holding Company	NO	
			83-1886805				Pacific Private Equity Opportunities IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Private Equity Opportunities IV GP LLC	Ownership	0.040	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	79.160	Pacific Mutual Holding Company	NO	
			86-1953348				Pacific Private Equity Opportunities V GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1896517				Pacific Private Equity Opportunities Fund V L.P.	DE	NIA	Pacific Private Equity Opportunities V GP LLC	Ownership	0.040	Pacific Mutual Holding Company	NO	
			86-1896517				Pacific Private Equity Opportunities Fund V L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	88.790	Pacific Mutual Holding Company	NO	
			93-4089687				Pacific Private Equity Opportunities VI GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-4075957				Pacific Private Equity Opportunities Fund VI L.P.	DE	NIA	Pacific Private Equity Opportunities VI GP LLC	Ownership	0.060	Pacific Mutual Holding Company	NO	
			93-4075957				Pacific Private Equity Opportunities Fund VI L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.940	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Feeder III GP, LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-3991753				Pacific Private Feeder Fund III L.P.	DE	NIA	Pacific Private Feeder III GP, LLC	Ownership	0.020	Pacific Mutual Holding Company	NO	
			83-3991753				Pacific Private Feeder Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	30.610	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Feeder IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-3467221				Pacific Private Feeder Fund IV L.P.	DE	NIA	Pacific Private Feeder IV GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			85-3467221				Pacific Private Feeder Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	23.070	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Private Feeder Fund IV L.P.	Ownership	15.220	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Private Feeder Fund IV L.P.	Ownership	9.080	Pacific Mutual Holding Company	NO	
			85-1055644				PPFA Credit Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-1023345				PPFA Credit Opportunities Fund I L.P.	DE	NIA	PPFA Credit Opportunities I GP LLC	Ownership	0.270	Pacific Mutual Holding Company	NO	
			85-1023345				PPFA Credit Opportunities Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	9.660	Pacific Mutual Holding Company	NO	
			85-1004202				CAA PPFA Credit Opportunities Fund I L.P.	DE	NIA	PPFA Credit Opportunities I GP LLC	Ownership	0.027	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	97268	95-3769814				Pacific Life & Annuity Company	AZ	RE	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Fund Advisors LLC	DE	DS	Pacific Life & Annuity Company	Ownership	1.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Fund Advisors LLC	DE	NIA	Pacific Life Insurance Company	Ownership	99.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Trade Receivable GP LLC	DE	NIA	Pacific Life Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-0796120				Pacific Life Investment Grade Trade Receivable Fund L.P.	DE	NIA	Pacific Life Trade Receivable GP LLC	Management		Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Life Purchasing LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-4076972				Pacific Private Equity Incentive Allocation LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-2594489				Pacific Select Distributors, LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			33-0769203				Pacific Life Re Holdings LLC	DE	NIA	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re Services Limited	GBR	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Holdings Bermuda Limited	BMU	NIA	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re Services Singapore Pte. Limited	SGP	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd	CHN	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	

SCHEDULE Y
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							Pacific Life Services Bermuda Limited	BMU	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-1012719				Pacific Life Re Global Limited	BMU	IA	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re International Limited	BMU	NIA	Pacific Life Re Global Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re (Australia) Pty Limited	AUS	NIA	Pacific Life Re International Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-0520835				Pacific Life Re Holdings Limited	GBR	NIA	Pacific Life Re International Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-0391994				Pacific Life Re Limited	GBR	IA	Pacific Life Re Holdings Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-1018533				Pacific Services Canada Limited	CAN	NIA	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Limited	GBR	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Technology Solutions Limited	GBR	NIA	UnderwriteMe Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4269708				UnderwriteMe North America Corp.	DE	NIA	UnderwriteMe Technology Solutions Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Australia Pty Limited	AUS	NIA	UnderwriteMe Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							IF 2010-355 N Rock Island LLC	DE	OTH	Pacific Life Insurance Company	Influence			NO	0001
			95-3433806				Pacific Life Foundation	CA	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Funding, LLC	CYM	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Global Funding	CYM	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Global Funding II	DE	OTH	Pacific Life Insurance Company	Influence			NO	0001
			93-6392580				Pacific Life Group Trust	DE	OTH	Pacific Life Insurance Company	Influence			NO	0001
			95-1079000				Pacific Life Insurance Company Retirement Incentive Savings Plan		OTH	Pacific Life Insurance Company	Influence			NO	0001
			95-1079000				Pacific Life Short Term Funding, LLC	DE	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Pilot Funding	CYM	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Pilot Funding III	CYM	OTH	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Select Fund	MA	OTH	Pacific Life Insurance Company	Influence			YES	0001

Asterisk	Explanation
0001	Entities over which Pacific Life Insurance Company has significant influence or beneficial interest, but little or no ownership.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8.	Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO
	AUGUST FILING	
9.	Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES

Explanation:

1.

2.

3.

5.

6.

8.

Bar Code:

1.	Trusteed Surplus Statement [Document Identifier 490]	9 7 2 6 8 2 0 2 4 4 9 0 0 0 0 0 2
2.	Medicare Part D Coverage Supplement [Document Identifier 365]	9 7 2 6 8 2 0 2 4 3 6 5 0 0 0 0 2
3.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	9 7 2 6 8 2 0 2 4 4 4 5 0 0 0 0 2
5.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	9 7 2 6 8 2 0 2 4 4 4 7 0 0 0 0 2
6.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	9 7 2 6 8 2 0 2 4 4 4 8 0 0 0 0 2
8.	Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]	9 7 2 6 8 2 0 2 4 7 0 0 0 0 0 0 2

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

		1 Current Statement Date	2 December 31 Prior Year
2504.	Contingent reserve	10,000,000	10,000,000
2505.	Other liabilities	4,061,839	7,781,902
2597.	Summary of remaining write-ins for Line 25 from overflow page	14,061,839	17,781,902

SCHEDULE A - VERIFICATION

Real Estate

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Current year change in encumbrances		
4.	Total gain (loss) on disposals		
5.	Deduct amounts received on disposals		
6.	Total foreign exchange change in book/adjusted carrying value		
7.	Deduct current year's other than temporary impairment recognized		
8.	Deduct current year's depreciation		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

		1 Year to Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	497,329,191	403,314,565
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition	20,112,500	121,046,264
	2.2 Additional investment made after acquisition	9,666,461	468,915
3.	Capitalized deferred interest and other		
4.	Accrual of discount		0
5.	Unrealized valuation increase/(decrease)		
6.	Total gain (loss) on disposals	182,268	
7.	Deduct amounts received on disposals	16,954,760	27,561,546
8.	Deduct amortization of premium and mortgage interest points and commitment fees	(124,145)	(860,605)
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest	(72,628)	123,465
10.	Deduct current year's other than temporary impairment recognized		923,077
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	510,387,177	497,329,191
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)	510,387,177	497,329,191
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)	510,387,177	497,329,191

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	25,848,277	25,790,507
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount	16,159	1,277
5.	Unrealized valuation increase/(decrease)	99,665	56,493
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	25,964,101	25,848,277
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	25,964,101	25,848,277

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	6,402,614,097	5,039,358,155
2.	Cost of bonds and stocks acquired	453,867,122	1,656,931,455
3.	Accrual of discount	3,540,478	5,812,070
4.	Unrealized valuation increase/(decrease)	1,505,842	(1,096,792)
5.	Total gain (loss) on disposals	844,314	1,025,118
6.	Deduct consideration for bonds and stocks disposed of	243,461,081	296,773,470
7.	Deduct amortization of premium	183,927	1,363,156
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized	2,211,089	1,279,284
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	6,616,515,756	6,402,614,097
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	6,616,515,756	6,402,614,097

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	3,803,844,311	152,543,206	103,016,951	(2,429,382)	3,803,844,311	3,850,941,184		3,731,089,322
2. NAIC 2 (a)	2,681,518,369	94,308,336	49,234,309	(11,803,140)	2,681,518,369	2,714,789,256		2,634,376,136
3. NAIC 3 (a)	23,284,106		(86,559)	15,415,661	23,284,106	38,786,326		24,548,058
4. NAIC 4 (a)	2,086,109		89,028	(181,927)	2,086,109	1,815,154		2,019,486
5. NAIC 5 (a)	2,047,108		9,699	(312,296)	2,047,108	1,725,113		2,078,923
6. NAIC 6 (a)	1,486,402	200,000	2,711,171	2,428,610	1,486,402	1,403,841		3,555,061
7. Total Bonds	6,514,266,405	247,051,542	154,974,599	3,117,526	6,514,266,405	6,609,460,874		6,397,666,985
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	6,514,266,405	247,051,542	154,974,599	3,117,526	6,514,266,405	6,609,460,874		6,397,666,985

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ 0 ; NAIC 2 $ 0 ; NAIC 3 $ 0 NAIC 4 $ 0 ; NAIC 5 $ 0 ; NAIC 6 $ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
7709999999 Totals		XXX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	(16,058,537)
2.	Cost Paid/(Consideration Received) on additions	833,692
3.	Unrealized Valuation increase/(decrease)	(6,212,465)
4.	SSAP No. 108 adjustments	
5.	Total gain (loss) on termination recognized	(3,235,523)
6.	Considerations received/(paid) on terminations	(3,235,523)
7.	Amortization	(837,348)
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	1,245
9.	Total foreign exchange change in Book/Adjusted Carrying Value	72,628
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	(22,200,786)
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	(22,200,786)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)				6,734,363
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)				(2,064,133)
3.1	Add:				
	Change in variation margin on open contracts - Highly Effective Hedges				
	3.11 Section 1, Column 15, current year to date minus				
	3.12 Section 1, Column 15, prior year				
	Change in variation margin on open contracts - All Other				
	3.13 Section 1, Column 18, current year to date minus	(678,176)			
	3.14 Section 1, Column 18, prior year	(6,250,086)	5,571,910	5,571,910	
3.2	Add:				
	Change in adjustment to basis of hedged item				
	3.21 Section 1, Column 17, current year to date minus				
	3.22 Section 1, Column 17, prior year				
	Change in amount recognized				
	3.23 Section 1, Column 19, current year to date minus	(678,176)			
	3.24 Section 1, Column 19, prior year plus	(6,250,086)			
	3.25 SSAP No. 108 adjustments		5,571,910	5,571,910	
3.3	Subtotal (Line 3.1 minus Line 3.2)				
4.1	Cumulative variation margin on terminated contracts during the year				
4.2	Less:				
	4.21 Amount used to adjust basis of hedged item				
	4.22 Amount recognized				
	4.23 SSAP No. 108 adjustments				
4.3	Subtotal (Line 4.1 minus Line 4.2)				
5.	Dispositions gains (losses) on contracts terminated in prior year:				
	5.1 Total gain (loss) recognized for terminations in prior year				
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year				
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)				4,670,230
7.	Deduct total nonadmitted amounts				
8.	Statement value at end of current period (Line 6 minus Line 7)				4,670,230

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check	
1.	Part A, Section 1, Column 14	(22,200,788)	
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	4,670,230	
3.	Total (Line 1 plus Line 2)		(17,530,558)
4.	Part D, Section 1, Column 6	7,838,886	
5.	Part D, Section 1, Column 7	(25,369,444)	
6.	Total (Line 3 minus Line 4 minus Line 5)		
		Fair Value Check	
7.	Part A, Section 1, Column 16	(22,200,788)	
8.	Part B, Section 1, Column 13	216,237	
9.	Total (Line 7 plus Line 8)		(21,984,551)
10.	Part D, Section 1, Column 9	3,464,326	
11.	Part D, Section 1, Column 10	(25,448,877)	
12	Total (Line 9 minus Line 10 minus Line 11)		
		Potential Exposure Check	
13.	Part A, Section 1, Column 21	4,215,836	
14.	Part B, Section 1, Column 20	4,670,230	
15.	Part D, Section 1, Column 12	8,886,066	
16.	Total (Line 13 plus Line 14 minus Line 15)		

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	198,800,377	311,071,073
2.	Cost of cash equivalents acquired	532,503,394	955,531,804
3.	Accrual of discount		
4.	Unrealized valuation increase/(decrease)		
5.	Total gain (loss) on disposals	(703)	
6.	Deduct consideration received on disposals	468,309,217	1,067,802,500
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	262,993,850	198,800,377
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	262,993,850	198,800,377

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
0399999 - Totals								

NONE

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improve-ments and Changes in Encum-brances	Book/ Adjusted Carrying Value Less Encum-brances Prior Year	Current Year's Depre-ciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encum-brances	Total Change in Book/ Adjusted Carrying Value (11-9-10)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum-brances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encum-brances	Taxes, Repairs and Expenses Incurred
0399999 - Totals																			

NONE

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location 2	Location 3	4	5	6	7	8	9
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
222620601	MENLO PARK	CA		12/13/2022	8.016		838,916	52,259,980
223620301	BURLINGAME	CA		05/30/2023	8.593		3,613,828	12,671,330
223900101	AUSTIN	TX		07/27/2023	8.579		1,924,468	3,613,815
524900021	San Marcos	TX		04/17/2024	7.110	10,125,000		15,660,000
0599999. Mortgages in good standing - Commercial mortgages-all other						10,125,000	6,377,212	84,205,125
0899999. Total Mortgages in good standing						10,125,000	6,377,212	84,205,125
1699999. Total - Restructured Mortgages								
2499999. Total - Mortgages with overdue interest over 90 days								
3299999. Total - Mortgages in the process of foreclosure								
3399999 - Totals						10,125,000	6,377,212	84,205,125

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location 2	Location 3	4	5	6	7	Change in Book Value/Recorded Investment 8	9	10	11	12	13	14	15	16	17	18
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
206630401	MARKHAM	CAN		01/08/2007		1,843,524						(55,338)		152,385			
210620401	SAN JOSE	CA		07/28/2010		10,983,998		1,863			1,863			87,918			
210800501	ATLANTA	GA		12/16/2010		31,049,406		3,194			3,194			365,089			
210970201	PEBBLE BEACH	CA		10/01/2010		26,318,383								238,952			
211900301	HOUSTON	TX		09/13/2011		8,792,170		1,151			1,151			50,972			
213900101	HOUSTON	TX		06/27/2013		17,896,914		831			831			108,764			
215900201	PINEHURST	NC		09/03/2015		9,360,896								55,086			
222801601	CHICAGO	IL		01/10/2023		18,867,476								592,476			
0299999. Mortgages with partial repayments						125,112,767		7,040			7,040	(55,338)		1,651,641			
0599999 - Totals						125,112,767		7,040			7,040	(55,338)		1,651,641			

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
6299999 - Totals												XXX

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
6299999 - Totals																			

NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
PPGKAA-4U-4	Aquila Funding ASSET BACKED SER 24-1 7.400% 09/30/41		05/10/2024	DIRECT PLACEMENT		10,000,000	10,000,000		1.F Z
08516*-AA-8	BERLIN STATION LLC SR NT SER A 7.000% 09/30/31		04/01/2024	DIRECT PLACEMENT		200,000	200,000		6. *
097023-DK-8	The Boeing Company SR NT 144A 6.388% 05/01/31		04/29/2024	WELLS FARGO BANK N.A.		5,000,000	5,000,000		2.C FE
097023-DN-2	The Boeing Company SR NT 144A 7.008% 05/01/64		04/29/2024	CITIGROUP SECURITIES INC		15,000,000	15,000,000		2.C FE
126650-EF-3	CVS CORPORATION SR NT 6.050% 06/01/54		05/07/2024	GOLDMAN SACHS & CO		4,967,500	5,000,000		2.B FE
12669G-D3-2	COUNTRYWIDE HOME LOANS 2005-13 5.500% 06/01/35		05/01/2024	Interest Capitalization		(34,613)	(34,363)		1.A FM
255123-AA-9	Diversified ABS ASSET BACKED SER A-1 7.076% 05/31/44		05/21/2024	BARCLAYS CAPITAL INC		15,000,000	15,000,000		1.F FE
30321L-2G-6	F&G Global Funding SEC 144A 5.875% 06/10/27		06/05/2024	J P MORGAN SECURITIES INC		9,994,300	10,000,000		1.G FE
361448-BR-3	GATX CORPORATION SR NT 6.050% 06/05/54		06/03/2024	CITIGROUP SECURITIES INC		4,997,950	5,000,000		2.B FE
44148J-AH-2	HWIRE SERIES 20241A CLASS A2 5.893% 06/20/54		05/22/2024	BARCLAYS CAPITAL INC		13,000,000	13,000,000		1.F FE
47587#-AA-6	JEN HOLDCO 23 LLC ASSET BACKED SER FRN 8.689% 12/15/28		04/01/2024	DIRECT PLACEMENT		996,296	996,296		2.B PL
50177B-AA-5	LBA Logisitics SERIES 2024BOLT CLASS A 6.923% 06/15/26		05/21/2024	MORGAN STANEY & CAPITAL SVCS		19,949,538	20,000,000		1.A FE
576323-AT-6	MASTEC INC SR NT 5.900% 06/15/29		06/05/2024	J P MORGAN SECURITIES INC		9,995,600	10,000,000		2.C FE
72703P-AG-8	PLANET FITNESS SERIES 20241A CLASS A2II 6.237% 06/05/54		06/06/2024	GUGGENHEIM CAPITAL MARKETS		10,000,000	10,000,000		2.B FE
744448-DA-6	PUBLIC SERVICE CO COLORADO 1ST MTG 5.750% 05/15/54		04/01/2024	J P MORGAN SECURITIES INC		14,962,050	15,000,000		1.E FE
758750-AP-8	REGAL REXNORD CORP CO GUARNT 6.400% 04/15/33		05/02/2024	Tax Free Exchange		14,956,641	15,000,000	45,333	2.C FE
84467F-AA-4	SOUTHPORT ISSUER ASSET BACKED SER 2024 7.652% 05/15/54		04/24/2024	JEFFERIES LLC		10,000,000	10,000,000		2.C
88655A-AG-5	TIF Funding III LLC SERIES 20242A CLASS A 5.540% 07/20/49		06/25/2024	WELLS FARGO BANK N.A.		9,997,245	10,000,000		1.C FE
89616V-AA-8	Tricon Residential SERIES 2024SFR2 CLASS A 4.750% 06/17/40		05/22/2024	NOMURA SECURITIES INTL INC		7,728,989	8,000,000		1.A FE
89616V-AB-6	Tricon Residential SERIES 2024SFR2 CLASS B 5.700% 06/17/28		05/22/2024	NOMURA SECURITIES INTL INC		8,889,059	9,000,000		1.C FE
89616V-AC-4	Tricon Residential SERIES 2024SFR2 CLASS C 5.900% 06/17/28		05/22/2024	NOMURA SECURITIES INTL INC		5,926,801	6,000,000		1.G FE
98920M-AA-0	Zaxby's Funding LLC SERIES 20211A CLASS A2 3.238% 07/30/51		05/03/2024	GUGGENHEIM CAPITAL MARKETS		1,713,499	1,945,000	1,225	2.B FE
98920M-AC-6	Zaxby's Funding LLC SERIES 20241A CLASS A2I 6.594% 04/30/54		05/03/2024	GUGGENHEIM CAPITAL MARKETS		11,750,000	11,750,000		2.B FE
034863-BF-6	ANGLO AMERICAN CAPITAL PLC CO GUARNT 144A 6.000% 04/05/54	D	04/03/2024	MORGAN STANEY & CAPITAL SVCS		4,930,850	5,000,000		2.B FE
06875V-AC-4	Barrow Hanley CLO LTD SERIES 20243A CLASS A2 7.145% 04/20/37	D	04/12/2024	ARISTOTLE PACIFIC CAPITAL		4,000,000	4,000,000		1.A FE
26874R-AP-3	ENI SPA SR NT 144A 5.950% 05/15/54	D	05/08/2024	GOLDMAN SACHS & CO		9,882,800	10,000,000		1.G FE
28249N-AB-7	EIG PEARL HLDGS SARL SR SEC 144A 4.387% 11/30/46	D	06/06/2024	ING BARING SECURITIES INC		2,338,500	3,000,000	35,827	1.E FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						226,143,005	227,856,933	82,385	XXX
BLAOCG-1K-8	BLUE OWL GP 06/12/27		05/22/2024	GOLDMAN SACHS & CO		20,000,000	20,000,000		1.B Z
90140*-AA-0	Twin Brook Capital Funding XIV 10/18/28		06/01/2024	DIRECT PLACEMENT		360,268	360,268		1.E PL
G9312#-AA-1	VISTA EQUITY PARTNERS LLC NAV TL 09/12/28		06/01/2024	Interest Capitalization		146,385	146,385		1.F PL
G9312@-AA-3	VEPF VII HOLDINGS TL TRANCHE A 02/28/28		02/29/2024	Interest Capitalization		401,884	401,884		1.F PL
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						20,908,537	20,908,537		XXX
2509999997. Total - Bonds - Part 3						247,051,542	248,765,470	82,385	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						247,051,542	248,765,470	82,385	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
31373#-10-0	FHLB SAN FRANCISCO CL B		04/18/2024	DIRECT PLACEMENT	0.000	1,450,900			
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						1,450,900	XXX		XXX
5989999997. Total - Common Stocks - Part 3						1,450,900	XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						1,450,900	XXX		XXX
5999999999. Total - Preferred and Common Stocks						1,450,900	XXX		XXX
6009999999 - Totals						248,502,442	XXX	82,385	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
71783D-AD-7	PHILADELPHIA DEVELOPMENT AUTH PHILADELPHIA PA AUTH FOR INDLD 3.964% 04/15/26		04/15/2024	Redemption 100.0000		7,225,000	7,225,000	7,225,000	7,225,000						7,225,000				143,200	04/15/2026	1.E FE
0709999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						7,225,000	7,225,000	7,225,000	7,225,000						7,225,000				143,200	XXX	XXX
20753A-CJ-1	FANNIE MAE - CAS SERIES 2023R03 CLASS 2M1 144A 7.835% 04/25/43		06/25/2024	Paydown		626,046	626,046	626,046	626,046						626,046				21,264	04/25/2043	1.A
20753B-AA-0	FANNIE MAE - CAS SERIES 2023R07 CLASS 2M1 7.285% 09/25/43		06/25/2024	Paydown		931,122	931,122	931,122	931,122						931,122				29,154	09/25/2043	1.E
20754Q-AA-6	FANNIE MAE - CAS SERIES 2023R04 CLASS 1M1 144A 7.635% 05/25/43		06/25/2024	Paydown		1,286,895	1,286,895	1,286,895	1,286,895						1,286,895				42,511	05/25/2043	1.A
20755A-AB-8	FANNIE MAE - CAS SERIES 2023R02 CLASS 1M1 144A 7.635% 01/25/43		06/25/2024	Paydown		875,745	875,745	875,745	875,745						875,745				28,811	01/25/2043	1.A
20755D-AA-4	Fannie Mae - CAS SERIES 2022R08 CLASS 1M1 7.885% 07/25/42		06/25/2024	Paydown		261,442	261,442	261,442	261,442						261,442				8,845	07/25/2042	1.A
207932-AA-2	FANNIE MAE - CAS SERIES 2023R01 CLASS 1M1 144A 7.735% 12/25/42		06/25/2024	Paydown		374,297	374,297	374,297	374,297						374,297				13,571	12/25/2042	1.A
207942-AA-1	Connecticut Avenue Securities SERIES 2023R05 CLASS 1M1 144A 7.235% 06/25/43		06/25/2024	Paydown		1,077,853	1,077,853	1,077,853	1,077,853						1,077,853				33,606	06/25/2043	1.A
3133TP-6Q-7	FREDDIE MAC FHR 2235 TZ COIN PROGRAM 6.500% 06/01/30		06/01/2024	Paydown		1,807	1,807	1,510	1,669		138		138		1,807				65	06/01/2030	1.A
31393E-N8-8	FANNIE MAE STRUCTURED CL ZJ 5.500% 09/01/33		06/01/2024	Paydown		85,667	85,667	81,473	83,968		1,699		1,699		85,667				2,036	09/01/2033	1.A
31393X-V8-7	FANNIE MAE STRUCTURED SER 2004-35 CL AZ 4.500% 05/01/34		06/01/2024	Paydown		27,587	27,587	23,184	25,693		1,893		1,893		27,587				514	05/01/2034	1.A
31394A-M3-7	FANNIE MAE STRUCTURED 2004-67 CL ZA 4.500% 09/01/34		06/01/2024	Paydown		60,375	60,375	52,212	57,028		3,347		3,347		60,375				1,119	09/01/2034	1.A
31394C-6F-4	FANNIE MAE STRUCTURED CL Z 5.000% 04/01/35		06/01/2024	Paydown		18,007	18,007	16,518	17,297		710		710		18,007				377	04/01/2035	1.A
31394D-QR-4	FANNIE MAE CL Z 4.500% 05/01/35		06/01/2024	Paydown		44,077	44,077	37,835	41,464		2,613		2,613		44,077				833	05/01/2035	1.A
31394P-PA-5	FREDDIE MAC 2755 CL ZM 5.000% 02/01/34		06/01/2024	Paydown		8,531	8,531	7,935	8,268		262		262		8,531				175	02/01/2034	1.A
31394V-N5-5	FANNIE MAE STRUCTURED CL ZA 5.500% 03/01/36		06/01/2024	Paydown		11,043	11,043	10,447	10,757		286		286		11,043				253	03/01/2036	1.A
31395H-RC-6	FREDDIE MAC CL VZ 5.000% 10/01/34		06/01/2024	Paydown		66,034	66,034	61,242	63,919		2,115		2,115		66,034				1,381	10/01/2034	1.A
31396G-BS-9	FREDDIE MAC 3087 CL NZ 4.500% 12/01/35		06/01/2024	Paydown		11,564	11,564	9,263	10,430		1,134		1,134		11,564				228	12/01/2035	1.A
35564K-2F-5	Freddie Mac - STACR SERIES 2023HQA2 CLASS M1A 7.335% 06/25/43		06/25/2024	Paydown		484,766	484,766	484,766	484,766						484,766				14,986	06/25/2043	1.A
35564K-3F-4	Freddie Mac - STACR SERIES 2023HQA3 CLASS A1 7.185% 11/25/43		06/25/2024	Paydown		101,782	101,782	101,782	101,782						101,782				3,863	11/25/2043	1.A
35564K-3G-2	Freddie Mac - STACR SERIES 2023HQA3 CLASS M1 7.185% 11/25/43		06/25/2024	Paydown		196,624	196,624	196,624	196,624						196,624				8,732	11/25/2043	1.D
35564K-E3-9	Freddie Mac - STACR SERIES 2022HQA3 CLASS M1A 144A 7.635% 08/25/42		06/25/2024	Paydown		487,423	487,423	487,423	487,423						487,423				15,860	08/25/2042	1.A
35564K-H3-6	Freddie Mac - STACR 2022-DNA6 CL M1A 144A 7.485% 09/25/42		06/25/2024	Paydown		1,005,699	1,005,699	1,005,699	1,005,699						1,005,699				32,077	09/25/2042	1.A
35564K-L3-1	Freddie Mac - STACR SERIES 2022DNA7 CLASS M1A 144A 7.835% 03/25/52		06/25/2024	Paydown		1,353,190	1,353,190	1,353,190	1,353,190						1,353,190				45,331	03/25/2052	1.A
35564K-P3-7	Freddie Mac - STACR SERIES 2023DNA1 CLASS M1A 144A 7.435% 03/25/43		06/25/2024	Paydown		939,238	939,238	939,238	939,238						939,238				29,942	03/25/2043	1.A
35564K-T5-8	Freddie Mac - STACR SERIES 2023DNA2 CLASS M1A 144A 7.435% 04/25/43		06/25/2024	Paydown		1,335,075	1,335,075	1,335,075	1,335,075						1,335,075				42,198	04/25/2043	1.A
35564K-X7-9	Freddie Mac - STACR SERIES 2023HQA1 CLASS M1A 144A 7.335% 05/25/43		06/25/2024	Paydown		853,707	853,707	853,707	853,707						853,707				26,722	05/25/2043	1.A

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
										Change In Book/Adjusted Carrying Value											
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
359900-3X-3	MAS ASB COGEN LLC FULTON CNTY GA DEV AUTH TAXBLE 6.132% 04/01/25		04/01/2024	Call 100.0000		194,000	194,000	193,922	193,993		4		4		193,997		3	3	5,948	04/01/2025	2.C
476624-BH-3	NATIONAL PUB FIN GUAR - MBIA SER B MBIA 5.470% 05/15/27		05/16/2024	Redemption 100.0000		45,000	45,000	45,000	45,000						45,000				21,470	05/15/2027	1.D FE
626207-YF-5	MUNICIPAL ELEC AUTH GA PROJ J PROJ J 6.637% 04/01/57		04/01/2024	Redemption 100.0000		121,000	121,000	121,000	121,000						121,000				4,015	04/01/2057	1.G FE
626207-YM-0	MUNICIPAL ELEC AUTH GA PROJ J PROJ M 6.655% 04/01/57		04/01/2024	Redemption 100.0000		132,000	132,000	132,000	132,000						132,000				4,392	04/01/2057	1.F FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						13,017,596	13,017,596	12,984,445	13,003,390		14,201		14,201		13,017,593		3	3	440,279	XXX	XXX
007034-AF-8	ADJUSTABLE RATE MORTGAGE TRUST 2006-2 4.535% 05/01/36		06/01/2024	Paydown		325	325	211	282		44		44		325				6	05/01/2036	5.A FM
00842A-AD-1	AGATE BAY MORTGAGE LOAN TRUST MTG LOAN TR 2015-4 C 3.496% 06/01/45		06/01/2024	Paydown		6,558	6,558	6,567	6,563		(5)		(5)		6,558				96	06/01/2045	1.A FE
03073E-AL-9	AMERISOURCEBERGEN CORPORATION SR NT 3.400% 05/15/24		05/15/2024	Maturity		5,000,000	5,000,000	4,985,750	4,999,378		622		622		5,000,000				85,000	05/15/2024	2.A FE
04273W-AD-3	ARROW ELECTRONICS INC SR NT 6.125% 03/01/26		04/11/2024	Call 100.0000		10,000,000	10,000,000	9,998,100	9,998,595		170		170		9,998,765		1,235	1,235	374,306	03/01/2026	2.C FE
05608U-AA-6	BX TRUST SERIES 2022GPA CLASS A 144A 7.494% 08/15/25		04/15/2024	Paydown		137,516	137,516	137,001	137,338		178		178		137,516				3,495	08/15/2025	1.A FE
05608U-AJ-7	BX TRUST SERIES 2022GPA CLASS B 144A 7.993% 08/15/25		04/15/2024	Paydown		68,758	68,758	68,500	68,669		89		89		68,758				1,864	08/15/2025	1.A FE
058931-BD-7	BANC OF AMERICA FUNDING CORP 2006-3 5.500% 03/01/36		06/01/2024	Paydown		2,936	3,533	3,234	3,533		(597)		(597)		2,936				80	03/01/2036	3.C FM
05946X-EY-5	BANC OF AMERICA FUNDING CORP 2003-3 5.500% 10/01/33		06/01/2024	Paydown		17,666	17,666	16,998	17,425		241		241		17,666				405	10/01/2033	1.A FM
05946X-P8-0	BANC OF AMERICA FUNDING CORP 2 5.500% 10/01/35		06/01/2024	Paydown		4,203	17,038	15,948	16,930		(18,803)		(18,803)		4,203				723	10/01/2035	5.A FM
05948X-T3-5	BANC OF AMERICA MTG SECURITIES SECUR 2004 5.624% 02/01/34		06/01/2024	Paydown		6,213	6,213	5,219	5,558		655		655		6,213				288	02/01/2034	1.A FM
05949A-DG-2	BANC OF AMERICA MTG SECURITIES SECUR 2004 6.470% 05/01/34		06/01/2024	Paydown		19,795	19,795	17,345	18,515		1,280		1,280		19,795				400	05/01/2034	1.A FM
05949A-XG-0	BANC OF AMERICA MTG SECURITIES SECUR 2004 5.194% 12/01/34		06/01/2024	Paydown		13,682	13,682	13,423	13,549		133		133		13,682				307	12/01/2034	1.A FM
05949Q-AT-2	BANC OF AMERICA FUNDING CORP 2006 5.750% 03/01/36		06/01/2024	Paydown		434	667	649	658		(223)		(223)		434				17	03/01/2036	4.A FM
10623*-AA-4	BRAZOS SANDY CREEK CRK SR NT SER 200 6.540% 06/30/24		06/30/2024	Redemption 100.0000		3,165,249	1,207,636	861,179	42,561	848,972			848,972		2,711,171		454,071	454,071	(51,065)	06/30/2024	6. *
110122-DB-1	BRISTOL MYERS SQUIBB CO SR NT 3.625% 05/15/24		05/15/2024	Maturity		2,500,000	2,500,000	2,496,368	2,499,625		375		375		2,500,000				45,313	05/15/2024	1.F FE
12558T-AA-5	CIM TRUST 2019-J2 CL A1 144A 3.500% 10/01/49		06/01/2024	Paydown		44,537	44,537	45,205	45,158		(621)		(621)		44,537				650	10/01/2049	1.A FE
12566Q-AD-5	CITIMORTGAGE ALT LOAN TRUST LOAN TR -2007 6.000% 01/01/37		06/01/2024	Paydown		14,810	21,916	18,407	22,764						29,278		(14,468)	(14,468)	657	01/01/2037	4.C FM
12669G-5T-4	COUNTRYWIDE HOME LOANS 2005-17 5.500% 09/01/35		06/01/2024	Paydown		2,262	11,224										2,262	2,262	1,948	09/01/2035	1.A FM
12669G-D3-2	COUNTRYWIDE HOME LOANS 2005-13 5.500% 06/01/35		02/01/2024	Paydown		9,816	64,771	36,073	(1)		1		1				9,816	9,816	835	06/01/2035	1.A FM
12669G-XM-8	COUNTRYWIDE HOME LOANS 2005-12 5.250% 05/01/35		06/01/2024	Paydown		7,762	7,762	7,446	7,456		306		306		7,762				185	05/01/2035	4.C FM
127656-A*-7	CAERUS GNB ABS I LLC 7.480% 04/28/40		04/25/2024	Paydown		280,330	280,330	280,266	280,276		55		55		280,330				27,782	04/28/2040	1.G PL
16159G-AC-3	CHASE MORTGAGE FINANCE CORP 2019-ATR CL 3.500% 07/01/49		06/01/2024	Paydown		66,506	66,506	67,254	67,210		(704)		(704)		66,506				1,273	07/01/2049	1.A FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
16159W-AC-8	CHASE MORTGAGE FINANCE CORP 2019-1 CL A 3.500% 03/01/50		06/01/2024	Paydown		36,680	36,680	37,144	37,120		(440)		(440)		36,680				608	03/01/2050	1.A FE
16162W-MR-7	CHASE MORTGAGE FINANCE CORP 20 5.500% 10/01/35		06/01/2024	Paydown		8,282	8,282	7,701	8,030		252		252		8,282				195	10/01/2035	1.A FM
172973-5D-7	CITICORPORATION MTG SECS INC 2006-1 5.500% 02/01/36		06/01/2024	Paydown		3,745	3,745	3,624	3,703		42		42		3,745				86	02/01/2036	1.A FM
17310A-AK-2	CITICORPORATION MTG SECS INC SECS 2006-2 5.750% 04/01/36		06/01/2024	Paydown		1,579	2,290	2,191	2,290		(711)		(711)		1,579				55	04/01/2036	3.A FM
21872F-AE-7	COLONY AMERICAN FINANCE LTD 2019-1 C 4.226% 03/01/52		06/01/2024	Paydown		1,100,842	1,100,842	1,100,836	1,100,836		6		6		1,100,842				49,532	03/01/2052	1.E FE
21873E-AA-7	COREVEST AMER FIN 2022-1 CL A 144A 4.744% 07/01/52		06/01/2024	Paydown		443,275	443,275	443,256	443,260		15		15		443,275				11,375	07/01/2052	1.A FE
225470-P7-2	CREDIT SUISSE MORTGAGE CAPITAL MTG CAPITAL 2006 5.500% 04/01/36		06/01/2024	Paydown		2,045	2,045	1,839	2,045						2,045				47	04/01/2036	5.A FM
25512V-AA-7	Diversified ABS Phase VI LLC SERIES VI CLASS A 7.500% 11/28/39		05/28/2024	Paydown		101,674	101,674	99,001	99,215		2,459		2,459		101,674				2,827	11/28/2039	2.A FE
26843H-AA-6	Ellington Financial Mortgage T SERIES 2024RM1 CLASS A1A 4.500% 03/25/54		06/25/2024	Paydown		252,566	252,566	224,189			28,376		28,376		252,566				1,646	03/25/2054	1.A FE
29364W-AK-4	ENTERGY LOUISIANA INC 1ST MTG 5.400% 11/01/24		04/10/2024	Call 100.0000		5,000,000	5,000,000	4,982,900	4,998,648		445		445		4,999,093		907	907	119,250	11/01/2024	1.F FE
29978C-AA-8	EVERBANK FINANCIAL CORP LOAN TR 2018-1 CL 3.500% 02/01/48		06/01/2024	Paydown		33,006	33,006	32,634	32,737		269		269		33,006				508	02/01/2048	1.A FE
30327H-AB-1	FNA Trust SERIES 20231A CLASS A1 144A 6.900% 04/15/38		06/15/2024	Paydown		1,189,091	1,189,091	1,189,090	1,189,090		1		1		1,189,091				37,190	04/15/2038	1.F FE
33850R-AC-6	FLAGSTAR MORTGAGE TRUST TR 2017-2 CL A3 1 3.500% 10/01/47		06/01/2024	Paydown		11,363	11,363	10,825	10,861		502		502		11,363				145	10/01/2047	1.A FE
33852D-AD-3	FLAGSTAR MORTGAGE TRUST TR 2021-1 CL A4 1 2.500% 01/08/51		06/01/2024	Paydown		219,822	219,822	226,073	225,467		(5,645)		(5,645)		219,822				2,217	01/08/2051	1.A FE
362341-6R-5	GSR MORTGAGE LOAN TRUST LOAN TR 2006-1F C 5.500% 02/01/36		06/01/2024	Paydown		3,126	3,534	3,338	3,522		(395)		(395)		3,126				90	02/01/2036	5.B FM
362341-R7-6	GSR MORTGAGE LOAN TRUST LOAN TR 2005-9F CL 1A1 5.500% 12/01/35		06/01/2024	Paydown		2,782	3,630	3,383	3,180						3,047		(265)	(265)	84	12/01/2035	1.A FM
362341-R8-4	GSR MORTGAGE LOAN TRUST LOAN TR 2005-9F CL 1A1 5.500% 12/01/35		06/01/2024	Paydown		1,381	1,800	1,748	1,759		(380)		(380)		1,381				41	12/01/2035	4.A FM
36242D-H7-1	GSR MORTGAGE LOAN TRUST LOAN TR 2005-AR2 CL 2A 5.098% 04/01/35		06/01/2024	Paydown		8,288	8,288	8,284	8,286		2		2		8,288				217	04/01/2035	1.A FM
36242D-YD-9	GSR MORTGAGE LOAN TRUST LOAN TRUST 2005-2 5.500% 03/01/35		06/01/2024	Paydown		3,995	3,995	3,731	3,980		15		15		3,995				94	03/01/2035	1.A FM
38237G-AA-7	GOODLEAP SUSTAIN HM IMP LN TST 2021-4GS-CL-A-144A 1.930% 07/20/48		06/20/2024	Paydown		149,307	149,307	126,771	128,200		21,107		21,107		149,307				1,209	07/20/2048	1.F FE
383931-AA-0	Gracie Point International Fun SERIES 20231A CLASS A 7.299% 09/01/26		06/03/2024	Paydown		215,351	215,351	215,351	215,351						215,351				7,994	09/01/2026	1.A FE
43283G-AB-8	Hilton Grand Vacations Trust SERIES 20222A CLASS B 4.740% 01/25/37		06/25/2024	Paydown		277,853	277,853	277,790	277,800		53		53		277,853				5,383	01/25/2037	1.F FE
432917-AB-8	Hilton Grand Vacations Trust SERIES 20231A CLASS B 144A 6.110% 01/25/38		06/25/2024	Paydown		753,320	753,320	753,142	753,163		156		156		753,320				19,177	01/25/2038	1.G FE
44416*-AB-2	Hudson Transmission Partners SR SE 4.420% 05/31/33		05/31/2024	Redemption 100.0000		129,644	129,644	129,644	129,644						129,644				2,865	05/31/2033	2.A PL
463556-AD-2	IROQUOIS GAS TRANSMISSION SR NT 144A 6.100% 10/31/27		04/30/2024	Redemption 100.0000		500,000	500,000	500,000	500,000						500,000				6,183	10/31/2027	2.A FE
466247-A2-9	JP MORGAN MORTGAGE TRUST MTG TR 2005-S3 CL 1A 5.500% 01/01/36		06/01/2024	Paydown		3,368	3,368	3,128	1,034						957		2,412	2,412	82	01/01/2036	1.A FM

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
46651H-AC-1	JP MORGAN MORTGAGE TRUST MTG TR 2019-LTV CL A 3.500% 03/01/50		06/01/2024	Paydown		21,009	21,009	21,288	21,165		(156)		(156)		21,009				250	03/01/2050	1.A FE
553427-AA-3	Maritime Partners LLC SERIES 20231A CLASS A 144A 7.167% 05/15/63		06/15/2024	Paydown		56,988	56,988	56,988	56,988						56,988				1,703	05/15/2063	1.F FE
55400V-AA-9	MVW Owner Trust SERIES 20222A CLASS A 144A 6.110% 10/21/41		06/20/2024	Paydown		769,376	769,376	769,253	769,277		99		99		769,376				19,123	10/21/2041	1.A FE
55400V-AB-7	MVW Owner Trust SERIES 20222A CLASS B 144A 6.550% 10/21/41		06/20/2024	Paydown		1,538,752	1,538,752	1,538,573	1,538,608		144		144		1,538,752				41,000	10/21/2041	1.F FE
55400W-AA-7	MVW Owner Trust SERIES 20232A CLASS A 6.180% 11/20/40		06/20/2024	Paydown		690,149	690,149	690,009	690,014		135		135		690,149				17,447	11/20/2040	1.A FE
55400W-AB-5	MVW Owner Trust SERIES 20232A CLASS B 6.330% 11/20/40		06/20/2024	Paydown		690,149	690,149	690,089	690,091		58		58		690,149				17,871	11/20/2040	1.F FE
571748-AV-4	MARSH & MCLENNAN COMPANIES INC SR NT 3.500% 06/03/24		06/03/2024	Maturity		10,000,000	10,000,000	9,980,700	9,999,044		956		956		10,000,000				175,000	06/03/2024	1.G FE
57456#-AB-1	MAS RNG HOLDCO LLC SEC SER B 3.650% 12/31/39		06/20/2024	Redemption 100.0000		293,544	293,544	293,544	293,544						293,544				5,357	12/31/2039	2.C PL
59020U-SH-9	MERRILL LYNCH MTGE INV TRUST 2005 2.158% 02/01/35		05/01/2024	Paydown		9,890	9,890	9,804	9,849		42		42		9,890				202	02/01/2035	1.A FM
61748H-BQ-3	MORGAN STANLEY MTG LOAN TRUST MTG LOAN T 2004 5.477% 08/01/34		06/01/2024	Paydown		977	977	980	932		45		45		977				21	08/01/2034	1.A FM
61773*-AA-5	MORONGO BND OF MISSION INDIANS SER A SEC 3.320% 07/12/51		06/30/2024	Redemption 100.0000		53,527	53,527	53,527	53,527						53,527				1,335	07/12/2051	1.G PL
61946K-AB-0	MOSAIC SOLAR LOANS LLC SERIES 20223A CLASS B 144A 7.360% 06/20/53		06/20/2024	Paydown		118,210	118,210	115,613	115,920		2,291		2,291		118,210				3,534	06/20/2053	1.G FE
64318@-AA-9	NEW CARDINALS STADIUM LLC SR S 6.180% 06/30/32		06/30/2024	Redemption 100.0000		185,534	185,534	185,534	185,534						185,534				11,466	06/30/2032	2.B PL
67389M-AC-5	OAKS MORTGAGE TRUST SERIES TR SER 2015-1 CL A3 1 3.500% 04/01/46		06/01/2024	Paydown		4,846	4,846	4,942	4,899		(52)		(52)		4,846				71	04/01/2046	1.A FE
677730-A@-2	OHIO VALLEY ELECTRIC CORP SR NT SER 200 6.500% 06/15/40		06/15/2024	Redemption 100.0000		23,325	23,325	23,325	23,325						23,325				1,529	06/15/2040	2.C
69410A-AA-4	PACEWell 5 Trust SERIES 20221 CLASS A 6.635% 04/10/41		06/10/2024	Paydown		123,823	123,823	123,820	123,820		3		3		123,823				4,275	04/10/2041	1.A FE
717081-DM-2	PFIZER INC SR NT 3.400% 05/15/24		05/15/2024	Maturity		10,000,000	10,000,000	9,959,700	9,998,244		1,756		1,756		10,000,000				170,000	05/15/2024	1.F FE
73102Q-AA-4	CONOCOPHILLIPS 144A 5.951% 05/10/37		05/10/2024	Redemption 100.0000		230,430	230,430	230,430	230,430						230,430				6,856	05/10/2037	1.F FE
746246-AA-5	PUREWEST FUNDING LLC SERIES 20221 CLASS A1 5.813% 12/05/37		06/05/2024	Paydown		543,929	543,929	543,929	543,929						543,929				13,121	12/05/2037	1.G FE
758750-AF-0	REGAL REXNORD CORP SR NT 144A 6.400% 04/15/33		05/02/2024	Tax Free Exchange		14,956,641	15,000,000	14,954,100	14,957,177		(536)		(536)		14,956,641				525,333	04/15/2033	2.C FE
76111X-P2-3	Residential Funding Mtg Sec I MTG SEC I 5.500% 03/01/36		06/01/2024	Paydown		8,524	9,564	8,549	9,189						9,390		(866)	(866)	325	03/01/2036	4.C FM
76112B-YB-0	RES ASSET MORTGAGE PROD INC LN 2005-AR5 CL 3 4.545% 09/01/35		06/01/2024	Paydown		40,776	40,782	37,529	39,504		1,278		1,278		40,782				724	09/01/2035	4.C FM
81745N-AR-0	Sequoia Mortgage Trust TR 2014-1 CL 2A5 1 4.000% 04/01/44		06/01/2024	Paydown		7,832	7,832	7,934	7,944		(111)		(111)		7,832				130	04/01/2044	1.A FE
81746L-AU-6	Sequoia Mortgage Trust TR 2015-3 CL A19 1 3.500% 07/01/45		06/01/2024	Paydown		56,212	56,212	56,173	56,181		31		31		56,212				814	07/01/2045	1.A FE
81746R-AA-7	Sequoia Mortgage Trust TR 2016 CL 2A1 144 3.500% 08/01/46		06/01/2024	Paydown		14,107	14,107	14,499	14,464		(357)		(357)		14,107				217	08/01/2046	1.A FE
81747D-AA-7	Sequoia Mortgage Trust TR 2018-CH1 CL A1 4.000% 03/01/48		06/01/2024	Paydown		4,160	4,160	4,227	4,246		(86)		(86)		4,160				69	03/01/2048	1.A FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
81748B-AB-8	Sequoia Mortgage Trust TR 2019-3 CL A2 14 3.500% 09/01/49		06/01/2024	Paydown		13,809	13,809	14,053	14,030		(220)		(220)		13,809				199	09/01/2049	1.A FE
85234#-AB-1	STADIUM FUNDING TRUST SER 1 SR 5.000% 04/01/39		04/01/2024	Redemption 100.0000		309,408	309,408	309,408	309,408						309,408				7,735	04/01/2039	2.C PL
89255#-AA-9	Trademark Royal SR SEC NTS D 4.920% 07/01/48		06/01/2024	Redemption 100.0000		5,969	5,969	5,969	5,969						5,969				122	07/01/2048	1.F PL
90357P-AV-6	U.S. Bank National Association SERIES 20231 CLASS B 6.789% 08/25/32		06/25/2024	Paydown		1,705,583	1,705,583	1,705,583	1,705,583						1,705,583				51,745	08/25/2032	1.F FE
92922F-GU-6	WAMU Mortgage Pass-Through Cer 2003-S11 CL 5.500% 11/01/33		06/01/2024	Paydown		39,597	39,597	38,125	38,876		720		720		39,597				908	11/01/2033	1.A FM
939336-Z3-0	WASHINGTON MUTUAL MTG PT PASS-THROUGH CER 2005 5.158% 03/01/35		06/01/2024	Paydown		7,333	7,333	7,277	7,304		29		29		7,333				161	03/01/2035	2.C FM
949831-AA-9	WELLS FARGO MTG BACKED SECS MTG SEC 2019-3 CL 3.500% 07/01/49		06/01/2024	Paydown		19,385	19,385	19,658	19,639		(254)		(254)		19,385				288	07/01/2049	1.A FE
95001T-AS-4	WELLS FARGO MTG BACKED SECS MTG SEC 2019-1 CL 3.933% 11/01/48		06/01/2024	Paydown		13,140	13,140	13,015	13,056		84		84		13,140				246	11/01/2048	1.A FE
96188#-AA-6	WETT HOLDINGS LLC SR NT 4.310% 12/18/24		06/30/2024	Redemption 100.0000		34,444	34,444	34,444	34,444						34,444				1,116	12/18/2024	2.B PL
29250N-AH-8	ENBRIDGE INC SR NT 3.500% 06/10/24	A	06/10/2024	Maturity		7,500,000	7,500,000	7,474,200	7,498,662		1,338		1,338		7,500,000				131,250	06/10/2024	2.B FE
00144G-AE-1	AIMCO CLO SERIES 202114A CLASS B 144A 6.936% 04/20/34	D	05/08/2024	ARISTOTLE PACIFIC CAPITAL		4,007,320	4,000,000	3,835,000	3,852,525		15,537		15,537		3,868,062		139,258	139,258	156,585	04/20/2034	1.C FE
04942V-AW-4	Atlas Senior Loan Fund CLO LTD SERIES 201913A CLASS A1NR 144A 6.666% 04/22/31	D	04/22/2024	Paydown		526,336	526,336	515,810	517,027		9,309		9,309		526,336				17,845	04/22/2031	1.A FE
12563E-AC-7	CIFC FUNDING CLO LTD SERIES 20211A CLASS B 144A 7.135% 04/25/33	D	06/25/2024	Paydown		740,000	740,000	717,430	719,694		20,306		20,306		740,000				35,306	04/25/2033	1.C FE
14311N-AL-8	CARLYLE GLBL MKT STRAT CLO SERIES 20154A CLASS A1R 144A 6.926% 07/20/32	D	04/20/2024	Paydown		11,600,000	11,600,000	11,453,565	11,471,677		128,323		128,323		11,600,000				390,917	07/20/2032	1.A FE
14900C-AL-9	CATAMARAN CLO LTD SERIES 20181A CLASS A1R 144A 6.685% 10/25/31	D	04/25/2024	Paydown		667,615	667,615	656,399	657,908		9,706		9,706		667,615				22,783	10/25/2031	1.A FE
25152R-XA-6	DEUTSCHE BANK AG LONDON 3.700% 05/30/24	D	05/30/2024	Maturity		10,000,000	10,000,000	9,961,900	9,998,130		1,870		1,870		10,000,000				185,000	05/30/2024	2.A FE
29248D-AA-0	ENA NORTE TRUST TR NT 144A 4.950% 10/25/27	D	04/30/2024	Redemption 100.0000		(241,074)	(241,074)	(241,074)	(241,074)						(241,074)				3,244	10/25/2027	3.B FE
37959P-AC-1	GLOBAL SC FINANCE SRL SRL 2020-2A CL 2.260% 11/19/40	D	06/17/2024	Paydown		437,290	437,290	389,170	394,333		42,957		42,957		437,290				4,125	11/19/2040	1.F FE
553205-AC-9	MP CLO III LTD MP CLO III 6.836% 10/20/30	D	04/20/2024	Paydown		1,404,672	1,404,672	1,388,420	1,392,147		12,525		12,525		1,404,672				49,665	10/20/2030	1.A FE
55820R-AL-6	MADISON PARK FUNDING LTD CLO SERIES 201725A CLASS A2R 7.235% 04/25/29	D	04/30/2024	Paydown		3,275,000	3,275,000	3,236,977	3,243,673		31,327		31,327		3,275,000				124,208	04/25/2029	1.C FE
67108L-AW-3	OZLM CLO LTD SERIES 20146A CLASS A1S 144A 6.659% 04/17/31	D	06/20/2024	Paydown		2,439,889	2,439,889	2,404,510	2,408,699		31,190		31,190		2,439,889				108,502	04/17/2031	1.A FE
67111D-AN-6	OZLM CLO LTD SERIES 201615A CLASS A1AR 144A 6.876% 04/20/33	D	05/23/2024	Paydown		1,000,000	1,000,000	980,690	983,071		16,929		16,929		1,000,000				41,484	04/20/2033	1.A FE
67111V-AC-0	OZLM CLO LTD 2018-22A-CL-A1-144A 6.649% 01/17/31	D	04/17/2024	Paydown		80,555	80,555	79,575	79,840		715		715		80,555				2,740	01/17/2031	1.A FE
67112G-AA-6	OZLM LTD 2018-18A CL A 144A 6.610% 04/15/31	D	04/15/2024	Paydown		531,895	531,895	524,390	526,328		5,567		5,567		531,895				17,844	04/15/2031	1.A FE
67112M-AA-3	OZLM CLO LTD SERIES 201820A CLASS A1 144A 6.636% 04/20/31	D	04/20/2024	Paydown		50,207	50,207	49,403	49,490		717		717		50,207				1,724	04/20/2031	1.A FE
67402C-AQ-9	OAKTREE CLO LTD SERIES 20194A CLASS A1R 6.706% 10/20/32	D	06/18/2024	Paydown		500,000	500,000	490,470	491,575		8,425		8,425		500,000				22,653	10/20/2032	1.A FE
67707B-AB-6	OAK HILL CREDIT CLO PARTNERS SERIES 201715A CLASS B 6.956% 01/20/30	D	03/28/2024	Paydown		800,000	800,000	792,176	792,276		7,724		7,724		800,000				24,914	01/20/2030	1.C FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
70017W-AA-1	Park Avenue Institutional Advi SERIES 20191A CLASS A1 144A 7.064% 05/15/32	D	05/15/2024	Paydown		151,640	151,640	150,579	150,691		949		949		151,640				5,432	05/15/2032	1.A FE
75884B-AC-2	Regatta Funding CLO Ltd. SERIES 20173A CLASS B 144A 7.029% 01/17/31	D	06/17/2024	Paydown		8,000,000	8,000,000	7,804,400	7,834,125		165,875		165,875		8,000,000				367,233	01/17/2031	1.B FE
83611J-AA-3	SOUND POINT CLO LTD SERIES 20182A CLASS A 144A 6.686% 07/26/31	D	04/26/2024	Paydown		363,013	363,013	357,207	357,847		5,167		5,167		363,013				12,389	07/26/2031	1.A FE
92917K-AA-2	Voya CLO Ltd SERIES 20183A CLASS A1A 6.740% 10/15/31	D	05/15/2024	Paydown		458,292	458,292	452,939	453,395		4,897		4,897		458,292				17,367	10/15/2031	1.A FE
G1981*-AA-2	CAYMAN UNIVERSE SR NT 3.800% 09/30/45	D	03/31/2024	Redemption 100.0000		171,479	171,479	170,187	171,437		42		42		171,479				3,258	09/30/2045	1.D PL
P7077@-AF-1	NASSAU AIRPORT DEVELOPMENT CO DEV CO LTD SR N 7.000% 11/30/33	D	06/30/2024	Redemption 100.0000		150,000	150,000	150,000	150,000						150,000				7,938	11/30/2033	3.C PL
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						129,027,250	127,193,796	125,785,670	124,970,893	848,972	556,619		1,405,591		128,432,889		594,362	594,362	3,598,364	XXX	XXX
90139@-AA-1	Twin Brook Capital Funding XIII 10/18/28		06/27/2024	Redemption 100.0000		3,590,053	3,590,053	3,590,053	2,116,607						3,590,053				646,690	10/18/2028	1.E PL
90140*-AA-0	Twin Brook Capital Funding XIV 10/18/28		06/27/2024	Redemption 100.0000		2,438,780	2,438,780	2,438,780	1,782,603		51,707		51,707		2,438,780				534,211	10/18/2028	1.E PL
G4288@-AA-4	HARBOURVEST DOVER STREET X INVMNT TL 01/05/28		06/28/2024	Redemption 100.0000		171,505	171,505	171,505	171,505						171,505				3,795	01/05/2028	1.G PL
G9312#-AA-1	VISTA EQUITY PARTNERS LLC NAV TL 09/12/28		05/20/2024	Redemption 100.0000		98,779	98,779	98,532	98,538		241		241		98,779				4,716	09/12/2028	1.F PL
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						6,299,117	6,299,117	6,298,870	4,169,253		51,948		51,948		6,299,117				1,189,412	XXX	XXX
2509999997. Total - Bonds - Part 4						155,568,963	153,735,509	152,293,985	149,368,536	848,972	622,768		1,471,740		154,974,599		594,365	594,365	5,371,255	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						155,568,963	153,735,509	152,293,985	149,368,536	848,972	622,768		1,471,740		154,974,599		594,365	594,365	5,371,255	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX
6009999999 - Totals						155,568,963	XXX	152,293,985	149,368,536	848,972	622,768		1,471,740		154,974,599		594,365	594,365	5,371,255	XXX	XXX

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti-zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer-ence Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1 YR CALL SPREAD OPTION	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	GOLDMAN SACHS INTERNATIONAL W22LROWP2IHZNBB6K528	07/14/2023	07/15/2024		2,429,998	4,505/4,843	2,591			181,500		181,500	104,973		(54,541)			0	85/85
1 YR SPX CALL SPREAD OPTION	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	07/14/2023	07/15/2024		839,991	4,505/4,693	212			34,896		34,896	19,479		(11,264)			0	85/85
1 YR SPX CALL SPREAD OPTION	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	08/16/2023	08/14/2024		3,910,007	4,490/4,826	11,116			288,533		288,533	163,828		(87,378)			0	85/85
1 YR SPX CALL SPREAD OPTION	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	08/14/2023	08/14/2024		329,994	4,490/4,677	3,819			13,571		13,571	7,477		(4,362)			0	85/85
09/16/2024 4842.98 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5I7OUK5573	09/14/2023	09/16/2024		2,850,016	4,505/4,843	20,186			206,579		206,579	117,372		(63,033)			0	85/85
09/16/2024 4692.96 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5I7OUK5573	09/14/2023	09/16/2024		1,710,001	4,505/4,693	13,861			69,248		69,248	38,507		(22,487)			0	85/85
10/14/2024 4701.65 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5I7OUK5573	10/16/2023	10/14/2024		1,580,018	4,374/4,702				113,789		113,789	59,009		(34,871)			0	85/85
10/14/2024 4556.01 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5I7OUK5573	10/17/2023	10/14/2024		529,996	4,374/4,556				21,312		21,312	10,942		(6,868)			0	85/85
11/14/2024 4832.88 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	11/16/2023	11/14/2024		2,259,988	4,496/4,833				158,482		158,482	88,414		(49,189)			0	85/85
11/14/2024 4683.17 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	11/16/2023	11/14/2024		1,300,022	4,496/4,683				51,106		51,106	28,258		(16,835)			0	85/85
12/16/2024 5073.52 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JPMorgan Chase & Co. 7H6GLXDRUGQFU57RNE97	12/18/2023	12/16/2024		2,239,993	4,720/5,074				148,627		148,627	95,560		(47,537)			0	85/85
12/16/2024 4916.36 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JPMorgan Chase & Co. 7H6GLXDRUGQFU57RNE97	12/18/2023	12/16/2024		2,860,000	4,720/4,916				107,391		107,391	67,504		(36,375)			0	85/85
01/14/2025 5123.43 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	01/18/2024	01/14/2025		1,690,017	4,766/5,123		72,924		109,051		109,051	69,366		(33,239)			0	85/85
01/14/2025 4964.72 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	01/18/2024	01/14/2025		2,979,977	4,766/4,965		76,854		109,097		109,097	67,273		(35,030)			0	85/85
02/14/2025 5400.67 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	WELLS FARGO BANK NA KB1H1DSPRFMYMCUFXT09	02/16/2024	02/14/2025		1,919,988	5,001/5,401		86,784		119,534		119,534	65,175		(32,425)			0	85/85
02/14/2025 5209.15 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	WELLS FARGO BANK NA KB1H1DSPRFMYMCUFXT09	02/16/2024	02/14/2025		490,011	5,001/5,209		12,593		16,540		16,540	8,652		(4,705)			0	85/85
03/14/2025 5562.52 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	03/18/2024	03/14/2025		1,939,980	5,150/5,563		86,524		111,258		111,258	49,900		(25,166)			0	85/85
03/14/2025 5365.26 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5I7OUK5573	03/18/2024	03/14/2025		1,080,004	5,150/5,365		27,313		34,075		34,075	14,706		(7,944)			0	85/85
04/14/2025 5466.77 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	04/17/2024	04/14/2025		2,069,981	5,062/5,467		93,771		123,298		123,298	48,955		(19,428)			0	85/85
04/14/2025 5272.9 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	04/17/2024	04/14/2025		469,990	5,062/5,273		11,947		15,187		15,187	5,715		(2,475)			0	85/85
05/14/2025 5666.41 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JPMorgan Chase & Co. 7H6GLXDRUGQFU57RNE97	05/16/2024	05/14/2025		2,819,986	5,247/5,666		125,857		151,489		151,489	41,581		(15,949)			0	85/85
05/14/2025 5465.47 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JPMorgan Chase & Co. 7H6GLXDRUGQFU57RNE97	05/16/2024	05/14/2025		260,025	5,247/5,465		6,588		7,720		7,720	1,966		(835)			0	85/85
06/16/2025 5866.13 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE O2RNE8IBXP4R0TD8PU41	06/18/2024	06/16/2025		4,109,983	5,432/5,866		187,005		193,503		193,503	13,195		(6,697)			0	85/85
06/16/2025 5658.1 CALL	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP Paribas SA R0MUWSFPU8MPRO8K5P83	06/18/2024	06/16/2025		1,760,001	5,432/5,658		45,531		46,956		46,956	3,055		(1,631)			0	85/85
0019999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Call Options and Warrants										51,786	833,692		2,432,742	XXX	2,432,742	1,190,862		(620,264)			XXX	XXX
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										51,786	833,692		2,432,742	XXX	2,432,742	1,190,862		(620,264)			XXX	XXX
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0219999999. Subtotal - Purchased Options - Hedging Other														XXX							XXX	XXX
0289999999. Subtotal - Purchased Options - Replications														XXX							XXX	XXX

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti-zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer-ence Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
0359999999. Subtotal - Purchased Options - Income Generation														XXX							XXX	XXX
0429999999. Subtotal - Purchased Options - Other														XXX							XXX	XXX
0439999999. Total Purchased Options - Call Options and Warrants										51,786	833,692		2,432,742	XXX	2,432,742	1,190,862		(620,264)			XXX	XXX
0449999999. Total Purchased Options - Put Options														XXX							XXX	XXX
0459999999. Total Purchased Options - Caps														XXX							XXX	XXX
0469999999. Total Purchased Options - Floors														XXX							XXX	XXX
0479999999. Total Purchased Options - Collars														XXX							XXX	XXX
0489999999. Total Purchased Options - Other														XXX							XXX	XXX
0499999999. Total Purchased Options										51,786	833,692		2,432,742	XXX	2,432,742	1,190,862		(620,264)			XXX	XXX
0569999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0639999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other														XXX							XXX	XXX
0779999999. Subtotal - Written Options - Replications														XXX							XXX	XXX
0849999999. Subtotal - Written Options - Income Generation														XXX							XXX	XXX
0919999999. Subtotal - Written Options - Other														XXX							XXX	XXX
0929999999. Total Written Options - Call Options and Warrants														XXX							XXX	XXX
0939999999. Total Written Options - Put Options														XXX							XXX	XXX
0949999999. Total Written Options - Caps														XXX							XXX	XXX
0959999999. Total Written Options - Floors														XXX							XXX	XXX
0969999999. Total Written Options - Collars														XXX							XXX	XXX
0979999999. Total Written Options - Other														XXX							XXX	XXX
0989999999. Total Written Options														XXX							XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
RCV SOFRR PAY 6.05 02/15/2026 USD/USD	758750AC7	D 1	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	01/24/2023	02/15/2026		15,000,000	SOFRR 2.24 (6.05)			128,031	240,128		240,128	149,838				95,758		0002
RCV 3.18 PAY SOFRR 05/27/2040 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	03/20/2023	05/27/2040		37,000,000	3.18 (SOFRR)			(456,648)	(3,460,800)		(3,460,800)	(1,964,560)				738,097		0002
RCV 2.98 PAY SOFRR 12/11/2050 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	03/20/2023	12/11/2050		14,500,000	2.98 (SOFRR)			(179,613)	(2,017,300)		(2,017,300)	(1,017,430)				372,975		0002
RCV 3.15 PAY SOFRR 07/03/2041 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	03/20/2023	07/03/2041		13,000,000	3.15 (SOFRR)			(161,360)	(1,321,767)		(1,321,767)	(721,333)				268,153		0002
RCV 3.42 PAY SOFRR 06/08/2033 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	06/08/2023	06/08/2033		27,000,000	3.42 (SOFRR)			(298,822)	(1,144,007)		(1,144,007)	(1,017,762)				403,765	0	0002
RCV 3.69 PAY SOFRR 01/26/2054 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	01/26/2024	01/26/2054		9,900,000	3.69 (SOFRR)			(72,794)	(136,484)		(136,484)	(136,484)				269,284	0	0002
RCV 3.81 PAY SOFRR 01/26/2034 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	01/26/2024	01/26/2034		6,000,000	3.81 (SOFRR)			(41,048)	(84,255)		(84,255)	(84,255)				92,859	0	0002
RCV 3.99 PAY SOFRR 05/31/2054 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	05/31/2024	05/31/2054		2,500,000	3.99 (SOFRR)			(2,904)	99,248		99,248	99,248				68,393	0	0002
RCV 1.73 PAY SOFRR 01/11/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	01/11/2022	01/11/2042		10,200,000	1.73 (SOFRR)			(202,904)	(2,867,427)		(2,867,427)	(469,893)				213,624	0	0002
RCV 1.75 PAY SOFRR 01/12/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	01/12/2022	01/12/2042		1,800,000	1.75 (SOFRR)			(36,065)	(503,040)		(503,040)	(83,107)				37,701	0	0002
RCV 1.62 PAY SOFRR 02/02/2032 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	02/02/2022	02/02/2032		2,900,000	1.62 (SOFRR)			(59,756)	(448,839)		(448,839)	(72,164)				39,967	0	0002
RCV 1.86 PAY SOFRR 02/14/2032 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	02/14/2022	02/14/2032		13,000,000	1.86 (SOFRR)			(249,632)	(1,819,148)		(1,819,148)	(340,720)				179,548	0	0002
RCV 1.91 PAY SOFRR 02/16/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	02/16/2022	02/16/2042		1,500,000	1.91 (SOFRR)			(28,752)	(390,474)		(390,474)	(71,362)				31,503	0	0002
RCV 1.95 PAY SOFRR 03/16/2032 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	03/16/2022	03/16/2032		7,200,000	1.95 (SOFRR)			(133,728)	(973,520)		(973,520)	(193,143)				99,994	0	0002
RCV 1.95 PAY SOFRR 03/16/2052 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFK8MNNCLQ0F39	03/16/2022	03/16/2052		2,500,000	1.95 (SOFRR)			(46,453)	(783,029)		(783,029)	(150,080)				65,823	0	0002

SCHEDULE DB - PART A - SECTION 1

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1	2	3	4	5		6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse		Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti-zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer-ence Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
RCV 2.30 PAY SOFRR 03/29/2032 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC	SNZ20JLFK8MNNCLQOF39	03/29/2022	03/29/2032		10,200,000	2.3 (SOFRR)			(173,282)	(1,146,950)		(1,146,950)	(293,462)				141,984	0	0002
RCV 2.30 PAY SOFRR 03/29/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC	SNZ20JLFK8MNNCLQOF39	03/29/2022	03/29/2042		9,600,000	2.3 (SOFRR)			(163,088)	(2,031,888)		(2,031,888)	(487,981)				202,263	0	0002
RCV 2.17 PAY SOFRR 03/29/2052 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC	SNZ20JLFK8MNNCLQOF39	03/29/2022	03/29/2052		3,000,000	2.17 (SOFRR)			(53,015)	(827,960)		(827,960)	(187,881)				79,038	0	0002
RCV 2.56 PAY SOFRR 05/26/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	JPMorgan Chase & Co.	7H6GLXDRUGQFU57RNE97	05/26/2022	05/26/2042		6,000,000	2.56 (SOFRR)			(92,483)	(1,077,400)		(1,077,400)	(318,517)				126,979	0	0002
RCV 2.83 PAY SOFRR 06/08/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	JPMorgan Chase & Co.	7H6GLXDRUGQFU57RNE97	06/08/2022	06/08/2042		19,000,000	2.83 (SOFRR)			(266,551)	(2,753,145)		(2,753,145)	(1,050,700)				402,498	0	0002
RCV 2.65 PAY SOFRR 06/08/2052 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	JPMorgan Chase & Co.	7H6GLXDRUGQFU57RNE97	06/08/2022	06/08/2052		6,000,000	2.65 (SOFRR)			(89,725)	(1,167,096)		(1,167,096)	(410,047)				158,629	0	0002
RCV 2.81 PAY SOFRR 07/20/2042 USD/USD	BOND PORTFOLIO HEDGE	EXH 5	Interest Rate	CME GROUP INC	SNZ20JLFK8MNNCLQOF39	07/20/2022	07/20/2042		2,800,000	2.81 (SOFRR)			(39,152)	(414,915)		(414,915)	(155,103)				59,505	0	0002
1119999999. Subtotal - Swaps - Hedging Other - Interest Rate													(2,719,744)	(25,030,068)	XXX	(25,030,068)	(8,976,896)				4,148,340	XXX	XXX
RCV 6.97 PAY 6.36 02/01/2027 USD/CAD	MORTGAGE LOAN #206630401	B 1	Currency	MERRILL LYNCH CAP SERVICES	GDWTXX03601TB7DW3U69	01/02/2007	02/01/2027		1,801,802	6.97 (6.36)				338,156		338,156	(88,036)	72,628			14,504	0	0004
1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange														338,156	XXX	338,156	(88,036)	72,628			14,504	XXX	XXX
RCV SOFRR P Tot Ret 08/19/2024 USD/USD	VARIABLE ANNUITY	EXH 5	Equity/Index	GOLDMAN SACHS INTERNATIONAL	W22LROWP2IHZNBB6K528	05/15/2023	08/15/2024		28,635,542	SOFRR 0.5 ()			(3,337,292)	58,382		58,382	332,810				52,992	0	0001
1149999999. Subtotal - Swaps - Hedging Other - Total Return													(3,337,292)	58,382	XXX	58,382	332,810				52,992	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other													(6,057,036)	(24,633,530)	XXX	(24,633,530)	(8,732,122)	72,628			4,215,836	XXX	XXX
1229999999. Subtotal - Swaps - Replication															XXX							XXX	XXX
1289999999. Subtotal - Swaps - Income Generation															XXX							XXX	XXX
1349999999. Subtotal - Swaps - Other															XXX							XXX	XXX
1359999999. Total Swaps - Interest Rate													(2,719,744)	(25,030,068)	XXX	(25,030,068)	(8,976,896)				4,148,340	XXX	XXX
1369999999. Total Swaps - Credit Default															XXX							XXX	XXX
1379999999. Total Swaps - Foreign Exchange														338,156	XXX	338,156	(88,036)	72,628			14,504	XXX	XXX
1389999999. Total Swaps - Total Return													(3,337,292)	58,382	XXX	58,382	332,810				52,992	XXX	XXX
1399999999. Total Swaps - Other															XXX							XXX	XXX
1409999999. Total Swaps													(6,057,036)	(24,633,530)	XXX	(24,633,530)	(8,732,122)	72,628			4,215,836	XXX	XXX
1479999999. Subtotal - Forwards															XXX							XXX	XXX
1509999999. Subtotal - SSAP No. 108 Adjustments															XXX							XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											51,786	833,692		2,432,742	XXX	2,432,742	1,190,862		(620,264)			XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108															XXX							XXX	XXX
1709999999. Subtotal - Hedging Other													(6,057,036)	(24,633,530)	XXX	(24,633,530)	(8,732,122)	72,628			4,215,836	XXX	XXX
1719999999. Subtotal - Replication															XXX							XXX	XXX
1729999999. Subtotal - Income Generation															XXX							XXX	XXX
1739999999. Subtotal - Other															XXX							XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives															XXX							XXX	XXX
1759999999 - Totals											51,786	833,692	(6,057,036)	(22,200,788)	XXX	(22,200,788)	(7,541,259)	72,628	(620,264)		4,215,836	XXX	XXX

(a)

Code	Description of Hedged Risk(s)
0001	Hedges the equity risk of a liability
0002	Hedges the interest rate risk of a liability
0003	Hedges the currency risk of a liability
0004	Hedges the currency risk of an asset
0005	Hedges the interest rate risk of an asset

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges 15	16	17	18	19	20	21	22
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expira-tion	Exchange	Trade Date	Transac-tion Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point
1579999999. Subtotal - Long Futures																				XXX	XXX
ESU4	236	64,933,896	S&P 500 EMINI 09/20/2024	VARIABLE ANNUITY	EXH 5	Equity/Index	09/20/2024	CME SNZ20JLFK8MNNCLQOF39	06/28/2024	3,991.8400	5,521.5000	295,670					(219,805)	(219,805)	1,613,725	0001	50
MESU4	111	5,990,305	MINI MSCI EMG MKT 09/20/2024	VARIABLE ANNUITY	EXH 5	Equity/Index	09/20/2024	ICE 5493004R83R1LVX2IL36	06/28/2024	989.2600	1,088.2000	(11,366)					(49,205)	(49,205)	758,998	0001	50
MFSU4	164	19,108,905	MINI MSCI EAFE 09/20/2024	VARIABLE ANNUITY	EXH 5	Equity/Index	09/20/2024	ICE 5493004R83R1LVX2IL36	06/14/2024	1,988.4900	2,343.2000	(26,240)					(105,335)	(105,335)	1,121,402	0001	50
RTYU4	172	17,455,169	EMINI RUSSELL 2000 09/20/2024	VARIABLE ANNUITY	EXH 5	Equity/Index	09/20/2024	CME SNZ20JLFK8MNNCLQOF39	06/28/2024	1,809.5600	2,065.0000	(41,827)					(303,831)	(303,831)	1,176,105	0001	50
1609999999. Subtotal - Short Futures - Hedging Other												216,237					(678,176)	(678,176)	4,670,230	XXX	XXX
1649999999. Subtotal - Short Futures												216,237					(678,176)	(678,176)	4,670,230	XXX	XXX
1679999999. Subtotal - SSAP No. 108 Adjustments																				XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108																				XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108																				XXX	XXX
1709999999. Subtotal - Hedging Other												216,237					(678,176)	(678,176)	4,670,230	XXX	XXX
1719999999. Subtotal - Replication																				XXX	XXX
1729999999. Subtotal - Income Generation																				XXX	XXX
1739999999. Subtotal - Other																				XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives																				XXX	XXX
1759999999 - Totals												216,237					(678,176)	(678,176)	4,670,230	XXX	XXX

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
JP MORGAN SECURITIES LLC	945,363	(842,007)	103,356
MERRILL LYNCH PIERCE FENNER & SMITH INC	5,789,000	(1,222,126)	4,566,874
Total Net Cash Deposits	6,734,363	(2,064,133)	4,670,230

(a)

Code	Description of Hedged Risk(s)
0001	Hedges the equity risk of a liability

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1		2	3	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12	13
Description of Exchange, Counterparty or Central Clearinghouse		Master Agreement (Y or N)	Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
0199999999 - Aggregate Sum of Exchange Traded Derivatives		XXX	XXX	XXX		4,670,230		4,670,230	295,670	(79,433)	295,670	4,670,230	4,670,230
BARCLAYS BANK PLC	G5GSEF7VJP5I7OUK5573	Y	Y	450,000		445,003			445,003				
BNP Paribas SA	ROMUWSFPU8MPRO8K5P83	Y	Y	290,000		270,813			270,813				
CREDIT SUISSE INTERNATIONAL	E58DKGMJYYYJLN8C3868	Y	Y										
GOLDMAN SACHS INTERNATIONAL	W22LROWP2IHZNBB6K528	Y	Y	330,000		239,882			239,882			52,992	
JPMorgan Chase & Co.	7H6GLXDRUGQFU57RNE97	Y	Y			415,227	(4,997,641)		415,227	(4,997,641)		688,106	
MERRILL LYNCH CAP SERVICES	GDWTXX036O1TB7DW3U69	Y	Y	480,000		338,156			338,156			14,504	
MORGAN STANLEY & CO. INTERNATIONAL PLC	4PQUHN3JPFGFNF3BB653	Y	Y										
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	Y	Y	990,000		984,125			984,125				
WELLS FARGO BANK NA	KB1H1DSPRFMYMCUFXT09	Y	Y			136,074		136,074	136,074		136,074		136,074
0299999999. Total NAIC 1 Designation				2,540,000		2,829,280	(4,997,641)	136,074	2,829,280	(4,997,641)	136,074	755,602	136,074
0899999999. Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)						339,376	(20,371,803)		339,376	(20,371,803)		3,460,234	3,460,234
0999999999 - Gross Totals				2,540,000		7,838,886	(25,369,444)	4,806,304	3,464,326	(25,448,877)	431,744	8,886,066	8,266,538
1. Offset per SSAP No. 64													
2. Net after right of offset per SSAP No. 64						7,838,886	(25,369,444)						

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse		2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
JPMorgan Chase & Co.	7H6GLXDRUGQFU57RNE97	Cash		Cash	4,140,000	4,140,000	4,140,000		V
INTERCONTINENTALEXCHANGE (JP MORGAN SECURITIES LLC)	5493004R83R1LVX2IL36	Cash		Cash	1,880,400	1,880,400	1,880,400		I
CHICAGO MERCANTILE EXCHANGE (MERRILL LYNCH PIERCE FENNER & SMITH INC)	SNZ20JLFK8MNNCLQOF39	Cash		Cash	2,789,830	2,789,830	2,789,830		I
CHICAGO MERCANTILE EXCHANGE SWP (MERRILL LYNCH PIERCE FENNER & SMITH INC)	SNZ20JLFK8MNNCLQOF39	Cash		Cash	9,803,238	9,803,238	9,803,238		I
0199999999 - Total					18,613,468	18,613,468	18,613,468	XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse		2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
BARCLAYS BANK PLC	G5GSEF7VJP5I70UK5573	Cash		Cash	450,000	450,000	XXX		V
BNP PARIBAS	R0MUWSFPU8MPRO8K5P83	Cash		Cash	290,000	290,000	XXX		V
GOLDMAN SACHS INTERNATIONAL	W22LROWP2IHZNBB6K528	Cash		Cash	330,000	330,000	XXX		V
MERRILL LYNCH CAP SERVICES	GDWTXX036O1TB7DW3U69	Cash		Cash	480,000	480,000	XXX		V
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	Cash		Cash	990,000	990,000	XXX		V
0299999999 - Total					2,540,000	2,540,000	XXX	XXX	XXX

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
				Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	
Depository		Code	Rate of Interest			First Month	Second Month	Third Month	*
BANK OF NEW YORK MELLON	NEW YORK, NY		2.200	68,339		63,060,640	31,787,133	49,505,620	XXX
CITIBANK	NEW YORK, NY					211,296	241,302	124,339	XXX
FEDERAL HOME LOAN BANK	SAN FRANCISCO, CA		5.150	3,556		2,842,647	2,842,647	1,842,647	XXX
JPMORGAN CHASE BANK	NEW YORK, NY					20,825,408	20,813,848	21,750,840	XXX
PNC BANK	PITTSBURGH, PA					5,861,110	4,335,956	4,809,422	XXX
US BANK	BLOOMINGTON, MN					196,914	600,637	2,238,849	XXX
WELLS FARGO BANK	SAN FRANCISCO, CA					(20,548,326)	(9,285,757)	(26,119,227)	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories		XXX	XXX						XXX
0199999. Totals - Open Depositories		XXX	XXX	71,895		72,449,688	51,335,766	54,152,490	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories		XXX	XXX						XXX
0299999. Totals - Suspended Depositories		XXX	XXX						XXX
0399999. Total Cash on Deposit		XXX	XXX	71,895		72,449,688	51,335,766	54,152,490	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash		XXX	XXX	71,895		72,449,688	51,335,766	54,152,490	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999. Total - U.S. Government Bonds								
0309999999. Total - All Other Government Bonds								
0509999999. Total - U.S. States, Territories and Possessions Bonds								
0709999999. Total - U.S. Political Subdivisions Bonds								
0909999999. Total - U.S. Special Revenues Bonds								
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds								
1309999999. Total - Hybrid Securities								
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds								
1909999999. Subtotal - Unaffiliated Bank Loans								
2419999999. Total - Issuer Obligations								
2429999999. Total - Residential Mortgage-Backed Securities								
2439999999. Total - Commercial Mortgage-Backed Securities								
2449999999. Total - Other Loan-Backed and Structured Securities								
2459999999. Total - SVO Identified Funds								
2469999999. Total - Affiliated Bank Loans								
2479999999. Total - Unaffiliated Bank Loans								
2509999999. Total Bonds								
25160K-20-7	DWS MONEY MARKET SERIES--INST DWS MONEY MARKET SERIES--INST		06/14/2024	5.216		63,052,222		3,222,761
31846V-33-6	First American Funds Inc. - G FIRST AMERICAN GOVERNMENT OBLI		06/03/2024	5.216		262,620		718,502
825252-41-4	INVESCO GOVT & AGENCY PORT INVESCO STIT GOVT & AGENCY CAV		06/01/2024	5.218		84,318,962		1,613,962
857492-70-6	State Street Master Funds - St US		06/28/2024	5.233		31,397,986		779,943
40428X-10-7	HSBC US GOVT MMKT GOVT MMKT-I		06/03/2024	5.241		83,962,060		2,305,400
8309999999. Subtotal - All Other Money Market Mutual Funds						262,993,850		8,640,568
8609999999 - Total Cash Equivalents						262,993,850		8,640,568