



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2024

OF THE CONDITION AND AFFAIRS OF THE

PACIFIC LIFE & ANNUITY COMPANY

NAIC Group Code 0709 0709 NAIC Company Code 97268 Employer's ID Number 95-3769814
(Current) (Prior)

Organized under the Laws of ARIZONA, State of Domicile or Port of Entry ARIZONA

Country of Domicile UNITED STATES OF AMERICA

Licensed as business type: LIFE, ACCIDENT & HEALTH

Incorporated/Organized 09/20/1982 Commenced Business 07/01/1983

Statutory Home Office 8825 N 23RD AVENUE, SUITE 100, PHOENIX, AZ, US 85021
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 700 NEWPORT CENTER DRIVE
(Street and Number)
NEWPORT BEACH, CA, US 92660, 949-219-3011
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 700 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA, US 92660
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 700 NEWPORT CENTER DRIVE
(Street and Number)
NEWPORT BEACH, CA, US 92660, 949-219-3011
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address WWW.PACIFICLIFE.COM

Statutory Statement Contact GREGORY OLEN ARMITAGE, 949-219-1631
(Name) (Area Code) (Telephone Number)
GREG.ARMITAGE@PACIFICLIFE.COM,
(E-mail Address) (FAX Number)

OFFICERS

Chairman, President & Chief Executive Officer DARRYL DOUGLAS BUTTON Executive Vice President & Chief Financial Officer VIBHU RANJAN SHARMA

Senior Vice President & Chief Accounting Officer CAROL JOY KROSKY#

OTHER

STARLA CHIN YAMAUCHI CRAIG WILSON LESLIE
Assistant Vice President & Secretary Senior Vice President & Treasurer

DIRECTORS OR TRUSTEES

DARRYL DOUGLAS BUTTON VIBHU RANJAN SHARMA ADRIAN SCOTT GRIGGS
JAY ORLANDI

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Darryl Douglas Button Vibhu Ranjan Sharma Carol Joy Krosky
Chairman, President & Chief Executive Officer Executive Vice President & Chief Financial Officer Senior Vice President & Chief Accounting Officer

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number
 - 2. Date filed
 - 3. Number of pages attached

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document

State of California SS:
County of Orange

Subscribed and sworn to (or affirmed) before me this day of May, 2024 by Darryl Douglas Button, Vibhu Ranjan Sharma, and Carol Joy Krosky,
proved to me on the basis of satisfactory evidence to be the persons who appeared before me.

Signature of Notary Public

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	6,514,266,405		6,514,266,405	6,397,666,985
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	5,027,574		5,027,574	4,947,111
3. Mortgage loans on real estate:				
3.1 First liens	495,547,758		495,547,758	497,329,190
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 23,666,691), cash equivalents (\$ 331,956,276) and short-term investments (\$)	355,622,967		355,622,967	230,982,867
6. Contract loans (including \$ premium notes)	19,098,453	475	19,097,978	19,060,092
7. Derivatives	8,176,102		8,176,102	9,433,799
8. Other invested assets	25,878,837		25,878,837	25,848,277
9. Receivables for securities	5,102,444		5,102,444	1,500,106
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	36,676,252		36,676,252	31,971,752
12. Subtotals, cash and invested assets (Lines 1 to 11)	7,465,396,794	475	7,465,396,319	7,218,740,179
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	82,358,146		82,358,146	75,602,874
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	157,375		157,375	(167,106)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	(522,820)		(522,820)	108,453
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	58,100		58,100	
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	17,526		17,526	169,544
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	78,130,715	52,195,188	25,935,527	23,113,685
19. Guaranty funds receivable or on deposit	2,175,362		2,175,362	2,218,149
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	737,384		737,384	459,421
24. Health care (\$) and other amounts receivable	1,863,078	226,716	1,636,362	5,495,981
25. Aggregate write-ins for other than invested assets	1,134,615	1,134,615		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	7,631,506,276	53,556,993	7,577,949,282	7,325,741,179
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	3,301,946,581		3,301,946,581	3,167,947,621
28. Total (Lines 26 and 27)	10,933,452,857	53,556,993	10,879,895,863	10,493,688,800
DETAILS OF WRITE-INS				
1101. Derivatives collateral receivable	36,676,252		36,676,252	31,971,752
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	36,676,252		36,676,252	31,971,752
2501. Prepaid expenses	730,000	730,000		
2502. Tax premium receivable	404,615	404,615		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,134,615	1,134,615		

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 5,945,010,955 less \$ included in Line 6.3 (including \$ Modco Reserve)	5,945,010,955	5,711,797,804
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	1,055,662,433	1,036,012,858
4. Contract claims:		
4.1 Life	9,818,235	11,607,356
4.2 Accident and health	24,014	
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	47,379	7,909
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 158,346 ceded	158,346	
9.4 Interest Maintenance Reserve	4,451,752	4,463,139
10. Commissions to agents due or accrued-life and annuity contracts \$ (151,879) , accident and health \$0 and deposit-type contract funds \$ 561,951	410,072	1,510,060
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	202,838	428,109
13. Transfers to Separate Accounts due or accrued (net) (including \$ (57,080,419) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(61,630,083)	(64,828,946)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes		
15.1 Current federal and foreign income taxes, including \$ 12,789,669 on realized capital gains (losses)	12,789,669	8,989,077
15.2 Net deferred tax liability		
16. Unearned investment income	4,199	
17. Amounts withheld or retained by reporting entity as agent or trustee	(2,410,756)	(1,392,079)
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	3,488,599	6,846,569
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	2,351,257	2,319,973
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,415,133	1,772,141
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	7,082,180	5,086,614
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	23,966,332	18,757,973
24.09 Payable for securities	5,330,184	7,381,890
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	26,568,675	30,398,090
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,034,741,414	6,781,158,537
27. From Separate Accounts Statement	3,301,946,581	3,167,947,621
28. Total liabilities (Lines 26 and 27)	10,336,687,994	9,949,106,158
29. Common capital stock	2,900,000	2,900,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	183,909,048	183,909,048
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	356,398,821	357,773,595
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	540,307,869	541,682,643
38. Totals of Lines 29, 30 and 37	543,207,869	544,582,643
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	10,879,895,863	10,493,688,800
DETAILS OF WRITE-INS		
2501. Unclaimed amounts and uncashed checks	1,496,462	1,339,499
2502. Policy and contract claims for deposit-type contracts	6,274,098	5,970,893
2503. Derivatives collateral payable and income accruals	5,474,979	5,305,796
2598. Summary of remaining write-ins for Line 25 from overflow page	13,323,136	17,781,902
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	26,568,675	30,398,090
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	385,957,843	610,543,880	1,786,923,349
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	94,725,352	69,863,308	314,915,717
4. Amortization of Interest Maintenance Reserve (IMR)	105,730	125,286	494,611
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	15,230	20,844	129,248
7. Reserve adjustments on reinsurance ceded	(153,352)	(61,516)	(30,051)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	15,667,911	15,500,989	62,323,301
8.2 Charges and fees for deposit-type contracts	1,283,413	2,290,220	8,540,849
8.3 Aggregate write-ins for miscellaneous income	687,092	570,494	2,750,122
9. Totals (Lines 1 to 8.3)	498,289,220	698,853,506	2,176,047,148
10. Death benefits	181,333	50,000	7,066,795
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	44,494,551	40,573,782	171,432,299
13. Disability benefits and benefits under accident and health contracts	24,182	168	672
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	219,643,731	160,202,189	717,737,958
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	9,413,979	11,437,973	43,178,898
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	230,962,637	486,034,177	1,189,446,990
20. Totals (Lines 10 to 19)	504,720,412	698,298,288	2,128,863,612
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	13,185,644	18,455,373	58,953,553
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses and fraternal expenses	7,389,389	7,170,335	29,733,044
24. Insurance taxes, licenses and fees, excluding federal income taxes	283,183	1,049,063	2,011,902
25. Increase in loading on deferred and uncollected premiums	(63)	(925)	(907)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(46,040,905)	(17,110,661)	(104,589,450)
27. Aggregate write-ins for deductions	8,446		
28. Totals (Lines 20 to 27)	479,546,107	707,861,474	2,114,971,753
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	18,743,114	(9,007,968)	61,075,394
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	18,743,114	(9,007,968)	61,075,394
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,749,640	2,256,199	16,450,847
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,993,474	(11,264,167)	44,624,547
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 25,873 (excluding taxes of \$ 25,079 transferred to the IMR)	(16,989,892)	(26,645,308)	(49,836,314)
35. Net income (Line 33 plus Line 34)	(1,996,418)	(37,909,475)	(5,211,767)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	544,582,643	473,946,324	473,946,324
37. Net income (Line 35)	(1,996,418)	(37,909,475)	(5,211,767)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (358,194)	(2,160,847)	24,494,809	21,009,220
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	6,938,393	4,898,201	12,538,738
41. Change in nonadmitted assets	(4,522,460)	(3,183,127)	(7,748,205)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	357,008	(2,285,855)	421,288
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			49,302,334
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(15,449)	(23,141)	(97,290)
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	25,000		422,000
54. Net change in capital and surplus for the year (Lines 37 through 53)	(1,374,774)	(14,008,589)	70,636,318
55. Capital and surplus, as of statement date (Lines 36 + 54)	543,207,869	459,937,735	544,582,643
DETAILS OF WRITE-INS			
08.301. Fee income	746,191	657,880	2,783,917
08.302. Miscellaneous income	(59,099)	(87,386)	(33,795)
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	687,092	570,494	2,750,122
2701. Settlement of miscellaneous claims	8,446		
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	8,446		
5301. Miscellaneous surplus transfer	25,000		422,000
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	25,000		422,000

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	386,304,168	610,556,717	1,787,108,002
2. Net investment income	84,434,976	60,888,912	294,455,190
3. Miscellaneous income	17,635,018	18,329,097	73,586,855
4. Total (Lines 1 to 3)	488,374,162	689,774,726	2,155,150,046
5. Benefit and loss related payments	263,757,862	200,062,687	890,590,984
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(49,239,767)	(17,649,668)	(103,903,549)
7. Commissions, expenses paid and aggregate write-ins for deductions	22,131,840	26,921,534	90,599,555
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			3,611,902
10. Total (Lines 5 through 9)	236,649,935	209,334,553	880,898,893
11. Net cash from operations (Line 4 minus Line 10)	251,724,227	480,440,172	1,274,251,154
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	87,892,118	33,419,092	252,310,143
12.2 Stocks			481,481
12.3 Mortgage loans	15,303,119	23,986,454	27,561,546
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	595,397	38,058,863	44,825,345
12.8 Total investment proceeds (Lines 12.1 to 12.7)	103,790,633	95,464,409	325,178,516
13. Cost of investments acquired (long-term only):			
13.1 Bonds	204,551,943	434,192,314	1,563,594,496
13.2 Stocks			237,600
13.3 Mortgage loans	13,276,749	56,423,304	121,937,179
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	20,460,400	40,633,663	63,994,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	238,289,091	531,249,281	1,749,763,274
14. Net increase (or decrease) in contract loans and premium notes	37,513	(14,869)	9,575,887
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(134,535,971)	(435,770,004)	(1,434,160,646)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	10,235,315	16,491,814	56,506,684
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(2,783,471)	(12,226,214)	1,012,406
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	7,451,845	4,265,599	57,519,091
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	124,640,100	48,935,768	(102,390,401)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	230,982,867	333,373,268	333,373,268
19.2 End of period (Line 18 plus Line 19.1)	355,622,967	382,309,036	230,982,867
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001. Bonds disposed and acquired		14,996,551	43,981,846
20.0002. Bond interest in-kind received	812,737	7,728	308,457
20.0003. Additional paid-in capital			49,302,334

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	4,330,687	4,795,356	17,970,304
2. Group life	39,353		
3. Individual annuities	382,299,721	604,634,642	1,656,941,489
4. Group annuities	57,790	2,090,858	116,195,545
5. Accident & health	117,489		
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	386,845,041	611,520,856	1,791,107,338
9. Deposit-type contracts	38,464,978	42,360,013	166,466,996
10. Total (Lines 8 and 9)	425,310,019	653,880,869	1,957,574,333

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN

A. Accounting Practices:

Pacific Life & Annuity Company (the Company) prepares its financial statements based on accounting practices prescribed or permitted by the Arizona Department of Insurance and Financial Institutions (AZ DIFI). The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the AZ DIFI. Prescribed statutory accounting practices include state laws and regulations. Additionally, the Director of the AZ DIFI has the right to permit other specific practices, which deviate from prescribed practices.

The following table reconciles the Company's net income for the three months ended March 31, 2024 and the year ended December 31, 2023 and statutory surplus as of March 31, 2024 and December 31, 2023 between NAIC SAP and practices prescribed and permitted by the AZ DIFI:

	SSAP #	F/S Page	F/S Line	March 31, 2024	December 31, 2023
NET INCOME					
1. Net Income, Arizona Basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	(\$1,996,419)	(\$5,211,767)
2. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
3. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
4. Net Income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>(\$1,996,419)</u>	<u>(\$5,211,767)</u>
SURPLUS					
5. Statutory Surplus, Arizona Basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$543,207,869	\$544,582,643
6. State Prescribed Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
7. State Permitted Practices That Are an Increase/(Decrease) from NAIC SAP:				0	0
8. Statutory Surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$543,207,869</u>	<u>\$544,582,643</u>

B. No significant change

C. Accounting Policies:

1. No significant change

2. Bonds not backed by other loans are generally stated at amortized cost using the effective interest method. Bonds, including loan-backed and structured securities (LBASS), with a NAIC designation of 6 are stated at the lower of amortized cost or fair value with changes in fair value recorded in unassigned surplus as a change in net unrealized capital gains (losses) less tax. Perpetual bonds that do not possess or no longer possess an effective call option shall be reported at fair value regardless of NAIC designation, otherwise reported at amortized cost.

3-5. No significant change

6. LBASS are generally stated at amortized cost using the effective interest method. Income is determined considering anticipated cash flows based on industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation. For LBASS purchased with high credit quality and fixed interest rates, the effective yield is recalculated on a retrospective basis. For all other LBASS, including those where cash flows are deemed other than temporarily impaired, effective yield is recalculated on a prospective basis.

7-13. No significant change

D. Going Concern: The Company is not aware of any current situation or event that would cause substantial doubt about its ability to continue as a going concern.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

Effective August 2023, the Company adopted revisions in Interpretation 23-01, *Net Negative (Disallowed) Interest Maintenance Reserve* (INT 23-01) that provides amendments to SSAP No. 7, *Asset Valuation Reserve and Interest Maintenance Reserve*, and the annual statement instructions for the reporting of net negative (disallowed) Interest Maintenance Reserve (IMR) which provides optional, limited-time guidance allowing the admittance of net negative (disallowed) IMR up to 10% of adjusted capital and surplus. As detailed within the revisions, this change will be effective until December 31, 2025, and automatically nullified on January 1, 2026. The effective date can be extended or nullified. The Company did not have negative IMR as of March 31, 2024.

In September 2023, the NAIC issued *Inflation Reduction Act - Corporate Alternative Minimum Tax* INT-23-03 (INT-23-03) which provides Corporate Alternative Minimum Tax (CAMT) reporting guidance effective for the year-end 2023 financial statements and periods thereafter. (See Note 9.F.3)

3. BUSINESS COMBINATIONS AND GOODWILL

No significant change

4. DISCONTINUED OPERATIONS

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

5. INVESTMENTS

A. Mortgage Loans, Including Mezzanine Real Estate Loans:

1-3. No significant change

4. Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

Farm	Residential		Commercial		Mezzanine	Total
	Insured	All Other	Insured	All Other		

a. Current Year

1. Recorded Investment (All)

(a) Current	\$0	\$0	\$0	\$0	\$468,800,708	\$26,747,050	\$495,547,758
(b) 30-59 Days Past Due	0	0	0	0	0	0	0
(c) 60-89 Days Past Due	0	0	0	0	0	0	0
(d) 90-179 Days Past Due	0	0	0	0	0	0	0
(e) 180+ Days Past Due	0	0	0	0	0	0	0

2. Accruing Interest 90-179 Days Past Due

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Interest Accrued	0	0	0	0	0	0	0

3. Accruing Interest 180+ Days Past Due

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Interest Accrued	0	0	0	0	0	0	0

4. Interest Reduced

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0%	0%	0%	0%	0%	0%	0%

5. Participant or Co-Lender in a Mortgage Loan Agreement

(a) Recorded Investment (1)	\$0	\$0	\$0	\$0	\$51,299,976	\$26,747,050	\$78,047,026
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b. Prior Year

1. Recorded Investment

(a) Current	\$0	\$0	\$0	\$0	\$470,585,360	\$26,743,830	\$497,329,190
(b) 30-59 Days Past Due	0	0	0	0	0	0	0
(c) 60-89 Days Past Due	0	0	0	0	0	0	0
(d) 90-179 Days Past Due	0	0	0	0	0	0	0
(e) 180+ Days Past Due	0	0	0	0	0	0	0

2. Accruing Interest 90-179 Days Past Due

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Interest Accrued	0	0	0	0	0	0	0

3. Accruing Interest 180+ Days Past Due

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Interest Accrued	0	0	0	0	0	0	0

4. Interest Reduced

(a) Recorded Investment	\$0	\$0	\$0	\$0	\$0	\$0	\$0
(b) Number of Loans	0	0	0	0	0	0	0
(c) Percent Reduced	0%	0%	0%	0%	0%	0%	0%

5. Participant or Co-Lender in a Mortgage Loan Agreement

(a) Recorded Investment (1)	\$0	\$0	\$0	\$0	\$51,273,875	\$26,743,830	\$78,017,705
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(1) Excluded from the Commercial All Other amounts are mortgage loan participations where the sole participants are the Company and its parent company, Pacific Life. The total amounts were \$418 million and \$419 million as of March 31, 2024 and December 31, 2023, respectively.

5-9. No significant change

B-C. No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

D. Loan-backed Securities:

1. Prepayment assumptions for LBASS were obtained from industry prepayment models and internal estimates. These assumptions are consistent with the current interest rate and economic conditions at the time of valuation.
2. No other than temporary impairments (OTTIs) were recognized on LBASS due to intent to sell or inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.
3. The Company had no OTTI recognized on its LBASS investments in which present value of cash flows expected to be collected is less than amortized cost.
4. The unrealized losses of LBASS where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of March 31, 2024 are as follows:

	March 31, 2024
a. The Aggregate Amount of Unrealized Losses:	
1. Less than 12 Months	\$500,127
2. 12 Months or Longer	16,706,778
b. The Aggregate Related Fair Value of Securities with Unrealized Losses:	
1. Less than 12 Months	\$97,302,751
2. 12 Months or Longer	193,873,838

5. Additional Information: OTTI evaluation is a quantitative and qualitative process subject to significant estimates and management judgment. The Company has controls and procedures in place to monitor securities and identify those that are subject to greater analysis for OTTI. The Company has an investment impairment committee that reviews and evaluates investments for potential OTTI at least on a quarterly basis.

In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value, the reasons for the decline (credit event, currency or interest rate related including spread widening), the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

- E. The Company does not have any dollar repurchase agreements and/or securities lending agreements.
- F. The Company did not have any repurchase agreements transactions accounted for as secured borrowing.
- G. The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing.
- H. The Company did not have any repurchase agreements transactions accounted for as a sale.
- I. The Company did not have any reverse purchase agreements transactions accounted for as a sale.
- J-L. No significant change
- M. The Company does not have any working capital finance investments (WCFI).
- N. The Company does not have any offsetting and netting of assets and liabilities.
- O-Q. No significant change
- R. The Company did not participate in cash pooling.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

No significant change

7. INVESTMENT INCOME

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

8. DERIVATIVE INSTRUMENTS

A. Derivatives Under SSAP No. 86, *Derivatives*

1-7. No significant change

8. For equity call options with deferred financing premiums which are paid at the end of the derivative contract, summarized in the tables below are the undiscounted future settled premium commitments, equity call option fair value and equity call option fair value excluding impact of discounted future settled premiums:

Fiscal Year	Premium Payments Due
2024	\$0
2025	0
2026	0
2027	0
Thereafter	0
Total Undiscounted Future Settled Premium Commitments	\$0

	Undiscounted Future Premium Commitments	Derivative Fair Value (Reported on Schedule DB)	Derivative Fair Value Excluding Impact of Future Settled Premiums
Prior Year - 2023	\$361,130	\$582,618	\$582,618
Current Year - 2024	\$0	\$0	\$0

- B. The Company does not have any derivatives accounted for under SSAP No. 108, *Derivatives Hedging Variable Annuity Guarantees*.

9. INCOME TAXES

A-E. No significant change

F. Consolidation of Return with Other Entities:

1-2. No significant change

3. The Inflation Reduction Act enacted on August 16, 2022 is effective January 1, 2023 and imposes a 15% CAMT on corporations with three-year average adjusted financial statement income over \$1.0 billion. The CAMT is payable to the extent the CAMT liability exceeds the regular corporate income tax liability; however, any CAMT paid would be available as a credit with indefinite carryover that could reduce future regular tax in excess of CAMT.

Following the guidance of Statutory Accounting Principles Working Group INT 23-03, the Company has determined that it is an applicable reporting entity starting in 2024. CAMT has not been recognized on the financial statements for the three months ended March 31, 2024, since the Company's regular tax liability exceeds its CAMT liability.

G-I. No significant change

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

11. DEBT

A. No significant change

B. FHLB (Federal Home Loan Bank) Agreements

1. The Company is a member of the FHLB of San Francisco. The Company is eligible to receive advances from the FHLB based on a percentage of the Company's net admitted assets provided it has sufficient available eligible collateral and is in compliance with the FHLB requirements and insurance laws and regulations. The Company's estimated maximum borrowing capacity (after taking into account required collateralization levels) was \$5 million and \$6 million as of March 31, 2024 and December 31, 2023. However, asset eligibility determination is subject to the FHLB's discretion and to the availability of qualifying assets at the Company. Interest is at variable or fixed rates.

2. FHLB Capital Stock

a. Aggregate Totals

1. Current Year

	1 Total 2+3	2 General Account	3 Separate Account
(a) Membership Stock - Class A *	\$0	\$0	\$0
(b) Membership Stock - Class B *	3,885,000	3,885,000	0
(c) Activity Stock	0	0	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	<u>\$3,885,000</u>	<u>\$3,885,000</u>	<u>\$0</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$5,000,000	XXX	XXX

2. Prior Year

	1 Total 2+3	2 General Account	3 Separate Account
(a) Membership Stock - Class A *	\$0	\$0	\$0
(b) Membership Stock - Class B *	3,885,000	3,885,000	0
(c) Activity Stock	0	0	0
(d) Excess Stock	0	0	0
(e) Aggregate Total (a+b+c+d)	<u>\$3,885,000</u>	<u>\$3,885,000</u>	<u>\$0</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$6,000,000	XXX	XXX

* Required stock

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption:

	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$0	\$0	\$0	\$0	\$0	\$0
2. Class B	3,885,000	3,885,000	0	0	0	0

3. The Company had no collateral pledged to the FHLB.

4. The Company had no borrowing from the FHLB.

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company was not a sponsor of defined benefit pension or other postretirement plans.

B-I. No significant change

13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

No significant change

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

No significant change

15. LEASES

No significant change

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

No significant change

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. No significant change

B. The Company did not have any transfers and servicing of financial assets.

C. The Company did not have wash sales to report.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

No significant change

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS

A. The Company's financial assets and liabilities that are carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100R, *Fair Value*. The determination of fair value requires the use of observable market data when available. The hierarchy consists of the following three levels that are prioritized based on observable and unobservable inputs.

Level 1: Unadjusted quoted prices for identical instruments in active markets. Level 1 financial instruments include securities that are traded in an active exchange market.

Level 2: Observable inputs other than Level 1 prices, such as quoted prices for similar instruments in active markets, quoted prices for identical or similar instruments in inactive markets, and model-derived valuations for which all significant inputs are observable market data.

Level 3: Valuations derived from valuation techniques in which one or more significant inputs are not market observable.

Investments reported at Net Asset Value (NAV) are not captured within the fair value hierarchy, but are separately identified in the table below.

1. Fair Value Measurements of Financial Assets and Liabilities Carried at Fair Value or NAV as of March 31, 2024:

Description for Each Class of Asset or Liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at Fair Value					
Bonds					
Issuer Obligations	\$0	\$0	\$42,561	\$0	\$42,561
Total Bonds	0	0	42,561	0	42,561
Common Stocks					
Industrial and Miscellaneous	0	0	5,027,574	0	5,027,574
Total Common Stocks	0	0	5,027,574	0	5,027,574
Derivatives					
Interest Rate and Foreign Currency Swaps	0	703,544	0	0	703,544
Equity Derivatives	5,007,300	0	2,465,258	0	7,472,558
Total Derivatives	5,007,300	703,544	2,465,258	0	8,176,102
Separate Account Assets (a)	3,284,867,226	0	0	17,079,355	3,301,946,581
Total Assets at Fair Value/NAV	\$3,289,874,526	\$703,544	\$7,535,393	\$17,079,355	\$3,315,192,818
b. Liabilities at Fair Value					
Derivatives					
Interest Rate and Foreign Currency Swaps	\$0	\$23,150,703	\$0	\$0	\$23,150,703
Equity Derivatives	0	0	815,629	0	815,629
Total Derivatives	0	23,150,703	815,629	0	23,966,332
Total Liabilities at Fair Value	\$0	\$23,150,703	\$815,629	\$0	\$23,966,332

(a) Consists of separate account assets that are primarily invested in mutual funds and hedge funds. Investment performance related to separate account assets is offset by corresponding amounts credited to contract holders whose liability is recorded in the separate account liabilities. Separate account liabilities are measured to equal the fair value of separate account assets.

2. Fair Value Measurements in Level 3 of the Fair Value Hierarchy:

	Beginning Balance at January 1, 2024	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at March 31, 2024
Bonds										
Issuer Obligations	\$42,561	\$0	\$0	(\$27,438)	(\$1,917,007)	\$0	\$0	\$0	\$1,944,445	\$42,561
Common Stocks										
Industrial and Miscellaneous	4,947,111	0	0	0	80,463	0	0	0	0	5,027,574
Derivatives, net	1,979,779	0	0	442,082	(539,827)	362,992	0	0	(595,397)	1,649,629
Total	\$6,969,451	\$0	\$0	\$414,644	(\$2,376,371)	\$362,992	\$0	\$0	\$1,349,048	\$6,719,764

3. Transfers in and/or out are recognized at the end of each quarter.

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

4. The fair values of bonds, preferred stocks and common stocks are determined by management after considering external pricing sources and internal valuation techniques. For securities with sufficient trading volume, prices are obtained from third-party pricing services. For securities that are traded infrequently, fair values are determined after evaluating prices obtained from third-party pricing services and independent brokers or are valued internally using various valuation techniques.

The Company's management analyzes and evaluates prices received from independent third parties and determines whether they are reasonable estimates of fair value. Management's analysis may include, but is not limited to, review of third-party pricing methodologies and inputs, analysis of recent trades, comparison to prices received from other third parties and development of internal models utilizing observable market data of comparable securities. The Company assesses the reasonableness of valuations received from independent brokers by considering current market dynamics and current pricing for similar securities.

For prices received from independent pricing services, the Company applies a formal process to challenge any prices received that are not considered representative of fair value. If prices received from independent pricing services are not considered reflective of market activity or representative of fair value, independent non-binding broker quotations are obtained, or an internally developed valuation is prepared. Upon evaluation, the Company determines which source represents the best estimate of fair value. Overrides of third-party prices to internally developed valuations of fair value did not produce material differences in the fair values for the majority of the portfolio; accordingly, overrides were not material. In the absence of such market observable activity, management's best estimate is used.

Fair values determined by internally derived valuation tools use market-observable data if available. Generally, this includes using an actively traded comparable security as a benchmark for pricing. These internal valuation methods primarily represent discounted cash flow models that incorporate significant assumptive inputs such as spreads, discount rates, default rates, severity and prepayment speeds. These inputs are analyzed by the Company's portfolio managers and analysts, investment accountants and risk managers. Internally developed estimates may also use unobservable data, which reflect the Company's own assumptions about the inputs market participants would use.

Most securities priced by a major independent third-party service have been classified as Level 2, as management has verified that the significant inputs used in determining their fair values are market observable and appropriate. Externally priced securities for which fair value measurement inputs are not sufficiently transparent, such as securities valued based on broker quotations, have been classified as Level 3. Internally valued securities, including adjusted prices received from independent third parties, where significant management assumptions have been utilized in determining fair value, have been classified as Level 3. Securities categorized as Level 1 consist primarily of investments in mutual funds.

The Company applies controls over the valuation process. Prices are reviewed and approved by the Company's professional credit analysts that have industry expertise and considerable knowledge of the issuers. Management performs validation checks to determine the completeness and reasonableness of the pricing information, which include, but are not limited to, changes from identified pricing sources, significant or unusual price fluctuations above predetermined tolerance levels from the prior period, and back-testing of fair values against prices of actual trades. A group comprised of the Company's investment accountants, portfolio managers and analysts and risk managers meet to discuss any unusual items above the tolerance levels that may have been identified in the pricing review process. These items are investigated, further analysis is performed and resolutions are appropriately documented.

Derivative instruments are reported at fair value using pricing valuation models which utilize market data inputs or independent broker quotations or exchange prices for exchange-traded futures. The Company calculates the fair value of derivatives using market standard valuation methodologies for foreign currency and interest rate swaps and equity options. Internal models are used to value equity total return swaps. The derivatives are valued using mid-market inputs that are predominantly observable in the market. Inputs include, but are not limited to, interest swap rates, foreign currency forward and spot rates, credit spreads and correlations, interest volatility, equity volatility and equity index levels. On a monthly basis, the Company performs an analysis of derivative valuations, which includes both quantitative and qualitative analyses. Examples of procedures performed include, but are not limited to, review of pricing statistics and trends, analysis of the impacts of changes in the market environment and review of changes in the market value for each derivative by both risk managers and investment accountants. Internally calculated fair values are reviewed and compared to external broker fair values for reasonableness.

Derivative instruments classified as Level 1 are exchange-traded. Derivative instruments classified as Level 2 primarily include foreign currency and interest rate swaps. The derivative valuations are determined using pricing models with inputs that are observable in the market or can be derived principally from or corroborated by observable market data, primarily interest swap rates, interest rate volatility and foreign currency forward and spot rates.

Derivative instruments classified as Level 3 include complex derivatives, such as equity options and total return swaps. These derivatives are valued using pricing models which utilize both observable and unobservable inputs, primarily interest rate volatility, equity volatility, equity index levels, and to a lesser extent, broker quotations. A derivative instrument containing Level 2 inputs would be classified as a Level 3 financial instrument in its entirety if it has at least one significant Level 3 input.

The fair value of separate account assets is based on the fair value or NAV of the underlying assets. Separate account assets held at fair value primarily consist of mutual funds and hedge funds.

Level 1 separate account assets include mutual funds that are valued based on reported net asset values provided by fund managers daily and can be redeemed without restriction. Management performs validation checks to determine the reasonableness of the pricing information, which include, but are not limited to, price fluctuations above predetermined thresholds from the prior day and validation against similar funds or indices. Variances are investigated, further analysis is performed and resolutions are appropriately documented.

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

B. Disclosure of Fair Value of Financial Instruments:

The following methods and assumptions were used to estimate the fair value of these financial instruments as of March 31, 2024:

Mortgage Loans: The fair value of the mortgage loan portfolio is determined by discounting the estimated future cash flows, using current rates that are applicable to similar yield, credit quality, property type and average maturity of the composite portfolio.

Cash and Cash Equivalents: Cash equivalents are money market mutual funds that have fair values that approximate their book/adjusted carrying values due to the short maturities of the underlying investments of the funds. The carrying value of cash approximates the fair value.

Contract Loans: Contract loans are not separable from their associated insurance contract and bear no credit risk since they do not exceed the contract's cash surrender value, making these assets fully secured by the cash surrender value of the contracts. Therefore, the carrying amount of the contract loans is a reasonable approximation of fair value.

Other Invested Assets: Other invested assets consist of surplus note investments held from other insurance providers. The fair value of the surplus note investments are priced by an independent pricing service as described for bonds above.

Liability for Deposit-Type Contracts: The primary methods used to determine the estimated fair value of liability for deposit-type contracts are based on discounted cash flow methodologies using significant unobservable inputs.

Separate Account Liability for Deposit-Type Contracts: The statement value of separate account liability for deposit-type contracts is reported under separate account liabilities and is a reasonable estimate of their fair value because the contractual interest rates are variable and based on current market rates.

C. Fair Value by Financial Instrument Type:

March 31, 2024

Type of Financial Instrument (1)	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$6,253,892,168	\$6,514,266,405	\$0	\$5,972,638,372	\$281,253,796	\$0	\$0
Common Stocks	5,027,574	5,027,574	0	0	5,027,574	0	0
Mortgage Loans	454,587,913	495,547,758	0	0	454,587,913	0	0
Cash and Cash Equivalents	355,622,967	355,622,967	355,622,967	0	0	0	0
Contract Loans	19,097,978	19,097,978	0	0	19,097,978	0	0
Derivatives, net	(15,790,230)	(15,790,230)	5,007,300	(22,447,159)	1,649,629	0	0
Other Invested Assets (2)	22,325,918	24,941,960	0	22,325,918	0	0	0
Separate Account Assets	3,301,946,582	3,301,946,581	3,284,867,226	0	0	17,079,356	0
Liabilities:							
Liability for Deposit-Type Contracts	1,061,436,288	1,055,662,433	0	0	1,061,436,288	0	0
Separate Account Liability for Deposit-Type Contracts	1,967,750	1,967,750	0	0	1,967,750	0	0

December 31, 2023

Type of Financial Instrument (1)	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$6,201,130,335	\$6,397,666,985	\$0	\$5,887,458,943	\$313,671,392	\$0	\$0
Common Stocks	4,947,111	4,947,111	0	0	4,947,111	0	0
Mortgage Loans	452,494,991	497,329,190	0	0	452,494,991	0	0
Cash and Cash Equivalents	230,982,867	230,982,867	230,982,867	0	0	0	0
Contract Loans	19,060,092	19,060,092	0	0	19,060,092	0	0
Derivatives, net	(9,324,174)	(9,324,174)	6,734,363	(18,038,316)	1,979,779	0	0
Other Invested Assets (2)	22,879,849	24,941,632	0	22,879,849	0	0	0
Separate Account Assets	3,167,947,621	3,167,947,621	3,151,679,173	0	0	16,268,448	0
Liabilities:							
Liability for Deposit-Type Contracts	1,067,777,129	1,036,012,858	0	0	1,067,777,129	0	0
Separate Account Liability for Deposit-Type Contracts	1,891,788	1,891,788	0	0	1,891,788	0	0

(1) The tables above exclude the following financial instruments: investment income due and accrued and derivatives collateral receivable and payable. The fair value of these financial instruments, which are primarily classified as Level 2, approximates carrying value as they are short-term in nature such that there is minimal risk of material changes in fair value due to changes in interest rates or counterparty credit.

(2) Excludes investments accounted for under the equity method.

**STATEMENT AS OF MARCH 31, 2024 OF THE
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NOTES TO FINANCIAL STATEMENTS

D. The Company had no investments where it was not practicable to estimate fair value.

E. Investments Measured Using the NAV Practical Expedient:

Separate account assets include hedge funds where the fair value is based on the net asset value obtained from the fund managers. Investment strategies related to separate account hedge funds include multi-strategy primarily invested in the United States and international equity, fixed income, long/short equity, loans, derivatives, privately held companies and private partnerships. The redemption frequency is quarterly. There are no remaining lockup periods or unfunded commitments of investments measured using the NAV practical expedient as of March 31, 2024.

21. OTHER ITEMS

No significant change

22. EVENTS SUBSEQUENT

The Company has evaluated events subsequent to March 31, 2024 and through May 15, 2024, the date this Quarterly Statement was filed and has concluded that no events have occurred that required adjustment to this Quarterly Statement. The Company has not evaluated subsequent events after the filing date.

23. REINSURANCE

No significant change

24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION

A-D. No significant change

E. The Company did not write any accident and health insurance premiums that is subject to the Affordable Care Act risk-sharing provisions.

25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

A. The Company did not have any provisions for incurred claim and claim adjustment expenses attributable to insured events of prior years.

B. The Company had no changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustments.

26. INTERCOMPANY POOLING ARRANGEMENTS

No significant change

27. STRUCTURED SETTLEMENTS

No significant change

28. HEALTH CARE RECEIVABLES

No significant change

29. PARTICIPATING POLICIES

No significant change

30. PREMIUM DEFICIENCY RESERVES

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
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NOTES TO FINANCIAL STATEMENTS

31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS

1-5. No significant change

6. The Components for Other Reserve Changes:

Item	Total	Industrial Life	Ordinary			Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
The Components of Other Reserve Changes Include Change of Separate Account Fair Value, Surrender or Alternative Comparison Values, Partial Withdrawals, Changes in Deficiency Reserves and Change in CRVM Expense Allowances	\$215,693	\$0	\$215,693	\$0	\$0	\$0	\$0	\$0
3106999 Total	\$215,693	\$0	\$215,693	\$0	\$0	\$0	\$0	\$0

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

A. INDIVIDUAL ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	\$79,097,814	\$0	\$0	\$79,097,814	1%
b. At Book Value Less Current Surrender Charge of 5% or More *	647,940,024	0	0	647,940,024	7%
c. At Fair Value	0	0	3,159,061,716	3,159,061,716	37%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	727,037,838	0	3,159,061,716	3,886,099,554	45%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	2,546,266,413	0	0	2,546,266,413	29%
(2). Not Subject to Discretionary Withdrawal	2,220,684,561	0	347,772	2,221,032,333	26%
(3). Total (Gross: Direct + Assumed)	5,493,988,812	0	3,159,409,488	8,653,398,300	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	\$5,493,988,812	\$0	\$3,159,409,488	\$8,653,398,300	
(6). Amount Included in A(1)b Above that will Move to A(1)e for the First Time Within the Year After the Statement Date:	\$21,552,896	\$0	\$0	\$21,552,896	

B. GROUP ANNUITIES

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	\$0	\$0	\$0	\$0	0%
b. At Book Value Less Current Surrender Charge of 5% or More *	0	0	0	0	0%
c. At Fair Value	0	0	0	0	0%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	0	0	0	0	0%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	0	0	0	0	0%
(2). Not Subject to Discretionary Withdrawal	362,257,449	0	0	362,257,449	100%
(3). Total (Gross: Direct + Assumed)	362,257,449	0	0	362,257,449	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	\$362,257,449	\$0	\$0	\$362,257,449	
(6). Amount Included in B(1)b Above that will Move to B(1)e for the First Time Within the Year After the Statement Date:	\$0	\$0	\$0	\$0	

**STATEMENT AS OF MARCH 31, 2024 OF THE
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NOTES TO FINANCIAL STATEMENTS

C. DEPOSIT-TYPE CONTRACTS

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1). Subject to Discretionary Withdrawal:					
a. With Market Value Adjustment	\$6,992,075	\$0	\$0	\$6,992,075	1%
b. At Book Value Less Current Surrender Charge of 5% or More *	0	0	0	0	0%
c. At Fair Value	0	0	1,967,750	1,967,750	0%
d. Total with Market Value Adjustment or at Fair Value (Total of a Through c)	6,992,075	0	1,967,750	8,959,825	1%
e. At Book Value without Adjustment (Minimal or No Charge or Adjustment)	0	0	0	0	0%
(2). Not Subject to Discretionary Withdrawal	1,048,670,356	0	0	1,048,670,356	99%
(3). Total (Gross: Direct + Assumed)	1,055,662,431	0	1,967,750	1,057,630,181	100%
(4). Reinsurance Ceded	0	0	0	0	
(5). Total (Net) (3) - (4)	\$1,055,662,431	\$0	\$1,967,750	\$1,057,630,181	
(6). Amount Included in C(1)b Above that will Move to C(1)e for the First Time Within the Year After the Statement Date:	\$0	\$0	\$0	\$0	

* Withdrawal characteristic categories were evaluated using effective surrender charge rates, where applicable.

D. Life & Accident & Health Annual Statement:

(1). Exhibit 5, Annuities Section, Total (net)	\$5,856,246,261
(2). Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	0
(3). Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	1,055,662,434
(4). Subtotal	<u>6,911,908,695</u>

Separate Accounts Annual Statement:

(5). Exhibit 3, Line 0299999, Column 2	3,159,409,488
(6). Exhibit 3, Line 0399999, Column 2	0
(7). Policyholder Dividend and Coupon Accumulations	0
(8). Policyholder Premiums	0
(9). Guaranteed Interest Contracts	0
(10). Other Contract Deposit Funds	1,967,750
(11). Subtotal	<u>3,161,377,238</u>
(12). Combined Total	<u>\$10,073,285,933</u>

33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS

No significant change

34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

No significant change

**STATEMENT AS OF MARCH 31, 2024 OF THE
PACIFIC LIFE & ANNUITY COMPANY**

NOTES TO FINANCIAL STATEMENTS

35. SEPARATE ACCOUNTS

A. No significant change

B. General Nature and Characteristics of Separate Accounts Business:

The Company's Separate Accounts without guarantees consist of the variable annuities and variable universal life businesses where the assets of these accounts are carried at fair value. The Company has no Separate Accounts with guarantees.

Information regarding the Separate Accounts of the Company is as follows:

	Separate Accounts with Guarantees			Without Guarantees	
	(1)	(2)	(3)	(4)	(5)
	Indexed	Nonindexed Guarantee 4% or Less	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1). Premiums, Considerations or Deposits for the Period Ended March 31, 2024	\$0	\$0	\$0	\$51,642,093	\$51,642,093
(2). Reserves at March 31, 2024 For Accounts With Assets At:					
a. Fair Value	\$0	\$0	\$0	\$3,238,794,733	\$3,238,794,733
b. Amortized Cost	0	0	0	0	0
c. Total Reserves *	\$0	\$0	\$0	\$3,238,794,733	\$3,238,794,733
(3). By Withdrawal Characteristics:					
a. Subject to Discretionary Withdrawal					
1. With Market Value Adjustment	\$0	\$0	\$0	\$0	\$0
2. At Book Value Without Market Value Adjustment and With Current Surrender Charge of 5% or More	0	0	0	0	0
3. At Fair Value	0	0	0	3,238,446,961	3,238,446,961
4. At Book Value Without Market Value Adjustment and With Current Surrender Charge Less Than 5%	0	0	0	0	0
5. Subtotal	0	0	0	3,238,446,961	3,238,446,961
b. Not Subject to Discretionary Withdrawal	0	0	0	347,772	347,772
c. Total	\$0	\$0	\$0	\$3,238,794,733	\$3,238,794,733
* Line 2(c) Should Equal Line 3(c).					
(4). Reserves For Asset Default Risk in Lieu of AVR	\$0	\$0	\$0	\$0	\$0

C. Reconciliation of Net Transfers To (or From) Separate Accounts:

(1). Transfers as Reported in the Summary of Operations of the Separate Accounts Statement:	
a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$51,642,093
b. Transfers from Separate Accounts (Page 4, Line 10)	97,681,348
c. Net Transfers to (from) Separate Accounts (a) - (b)	<u>(46,039,255)</u>
(2). Reconciling Adjustments:	
a. Net Lag Gain/Loss for Annuities in General Account Only	(1,650)
(3). Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	<u><u>(\$46,040,905)</u></u>

36. LOSS/CLAIM ADJUSTMENT EXPENSES

No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [X] No [] N/A []
If yes, attach an explanation.
ENTERED INTO AN AGREEMENT WITH SKYGEN USA, LLC AND EYEMED VISION CARE, LLC TO PERFORM CLAIMS ADMINISTRATIVE SERVICES FOR PRODUCTS LAUNCHED IN 2024.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2020

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2020

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/30/2022

6.4 By what department or departments?
ARIZONA DEPARTMENT OF INSURANCE AND FINANCIAL INSTITUTIONS

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 351,257

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
 FHLEB Capital Stock - \$3,885,000
 On Deposit with States - \$6,270,814
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ 475,747 | \$ 505,980 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 475,747 | \$ 505,980 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
 If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 16.3 Total payable for securities lending reported on the liability page. \$

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	PITTSBURGH, PA
FHLB SAN FRANCISCO	SAN FRANCISCO, CA

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
N/A

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
N/A

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
PACIFIC LIFE INSURANCE COMPANY	A.....
PACIFIC LIFE FUND ADVISORS LLC	A.....
ARISTOTLE PACIFIC CAPITAL LLC	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
N/A	PACIFIC LIFE INSURANCE COMPANY	81WC3XYHE06SQF17CQK10	N/A	DS.....
CRD# 105169	PACIFIC LIFE FUND ADVISORS LLC	07U30JM00W0Y1MFFC542	U.S. SECURITIES & EXCHANGE COMMISSION	DS.....
CRD# 298050	ARISTOTLE PACIFIC CAPITAL LLC	549300UCSPN81D30FU28	U.S. SECURITIES & EXCHANGE COMMISSION	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

- 18.2 If no, list exceptions:
 VINTAGE INFRA PTRS LP SUBS, 11/18/2025, \$9,099,784 BV
 VINTAGE INFRA PRTS LP OFFSHORE, 11/18/2025, \$10,900,216 BV

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages\$.....
- 1.12 Residential Mortgages\$.....
- 1.13 Commercial Mortgages\$..... 495,547,758
- 1.14 Total Mortgages in Good Standing\$..... 495,547,758
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages\$.....
- 1.32 Residential Mortgages\$.....
- 1.33 Commercial Mortgages\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages\$.....
- 1.42 Residential Mortgages\$.....
- 1.43 Commercial Mortgages\$.....
- 1.44 Total Mortgages in Process of Foreclosure\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$..... 495,547,758
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages\$.....
- 1.62 Residential Mortgages\$.....
- 1.63 Commercial Mortgages\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....
2. Operating Percentages:
- 2.1 A&H loss percent %
- 2.2 A&H cost containment percent %
- 2.3 A&H expense percent excluding cost containment expenses %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

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SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
1. Alabama	AL	L	690			690	
2. Alaska	AK	L		576		576	
3. Arizona	AZ	L	(218,367)			(218,367)	
4. Arkansas	AR	L					
5. California	CA	L	124,597	6,493		131,090	
6. Colorado	CO	L	4,125			4,125	
7. Connecticut	CT	L	49,947	15,550		65,497	
8. Delaware	DE	L	86,301			86,301	
9. District of Columbia	DC	L	19,612			19,612	
10. Florida	FL	L	83,599	2,288,927	0	2,372,526	
11. Georgia	GA	L	524,138	372,111		896,250	
12. Hawaii	HI	L					
13. Idaho	ID	L					
14. Illinois	IL	L	18,157	266,173	1,825	286,155	
15. Indiana	IN	L					
16. Iowa	IA	L					
17. Kansas	KS	L	5,599	137		5,736	
18. Kentucky	KY	L					
19. Louisiana	LA	L					
20. Maine	ME	L					
21. Maryland	MD	L	21,429	148,205		169,634	
22. Massachusetts	MA	L	64,577			64,577	
23. Michigan	MI	L	101,185			101,185	
24. Minnesota	MN	L	141,614			141,614	
25. Mississippi	MS	L					
26. Missouri	MO	L	6,622	5,329,279	23,053	5,358,955	35,308,486
27. Montana	MT	L					
28. Nebraska	NE	L	184			184	
29. Nevada	NV	L	2,587	238,824		241,412	
30. New Hampshire	NH	L					
31. New Jersey	NJ	L	33,018	925,002		958,020	
32. New Mexico	NM	L	6,308			6,308	
33. New York	NY	L	2,901,425	372,491,500		375,392,925	3,107,753
34. North Carolina	NC	L	60,739	276,131		336,870	
35. North Dakota	ND	L					
36. Ohio	OH	L	37,150			37,150	
37. Oklahoma	OK	L					
38. Oregon	OR	L	1,713			1,713	
39. Pennsylvania	PA	L	54,870	489,373		544,243	
40. Rhode Island	RI	L	709			709	48,739
41. South Carolina	SC	L	2,202			2,202	
42. South Dakota	SD	L					
43. Tennessee	TN	L	2,500			2,500	
44. Texas	TX	L	39,381	42,657	55,933	137,971	
45. Utah	UT	L	13,591			13,591	
46. Vermont	VT	L	2,562	1,411		3,973	
47. Virginia	VA	L	11,843	82,830		94,672	
48. Washington	WA	L	1,195			1,195	
49. West Virginia	WV	L	675			675	
50. Wisconsin	WI	L	4,500			4,500	
51. Wyoming	WY	L					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Aliens	OT	XXX	217,156			217,156	
59. Subtotal	XXX		4,428,133	382,975,179	80,812	387,484,123	38,464,978
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		168			168	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		4,428,301	382,975,179	80,812	387,484,291	38,464,978
96. Plus Reinsurance Assumed	XXX		13,089			13,089	
97. Totals (All Business)	XXX		4,441,389	382,975,179	80,812	387,497,380	38,464,978
98. Less Reinsurance Ceded	XXX		1,193,212			1,193,212	
99. Totals (All Business) less Reinsurance Ceded	XXX		3,248,177	382,975,179	80,812	386,304,168	38,464,978
DETAILS OF WRITE-INS							
58001. Aggregate Other Alien	XXX		217,156			217,156	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		217,156			217,156	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- | | |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51 | 4. Q - Qualified - Qualified or accredited reinsurer..... |
| 2. R - Registered - Non-domiciled RRGs..... | 5. N - None of the above - Not allowed to write business in the state..... 6 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
33-0769202		NE	Pacific Mutual Holding Company
33-0769203		DE	Pacific LifeCorp
91-2025652		MO	Pacific Life & Annuity Services, Inc.
95-1079000	67466	NE	Pacific Life Insurance Company
58-1516006		GA	Confederation Life Insurance and Annuity Company
26-1220784	13069	VT	Pacific Alliance Reinsurance Company of Vermont
95-1079000		DE	Pacific Asset Holding LLC
95-1079000		DE	700 Main Street LLC
86-0966932		DE	Grayhawk Golf Holdings, LLC
95-1079000		AZ	Grayhawk Golf Club L.L.C.
95-1079000		DE	GW Member LLC
46-3942695		DE	GW Apartments LLC
33-0738940		DE	Las Vegas Golf I, LLC
33-0738940		NV	Angel Park Golf, LLC
95-1079000		DE	Pacific TriGuard Partners LLC
95-1079000		DE	PL 315 Elden Member, LLC
88-2268475		DE	315 Elden Multifamily JV Investors LLC
88-2391808		DE	315 Elden Street Multifamily Partners LLC
88-2220236		DE	315 Elden Street Owner LLC
95-1079000		DE	PL 400k Member, LLC
32-0479229		DE	400 K Street, LLC
95-1079000		DE	PL 440k Member, LLC
45-3122382		DE	440 K Street, LLC
95-1079000		DE	PL 803 Division Street Member, LLC
84-3891231		DE	Nashville Gulch Venture LLC
84-4242104		DE	Nashville Gulch Owner LLC
95-1079000		DE	PL 922 Washington Owner, LLC
95-1079000		DE	PL Adley Member, LLC
86-3380647		DE	Redwood PL Adley LLC
81-0891843		GA	DD 6075 Roswell LLC
95-1079000		DE	PL Allston Yard Member, LLC
87-2245095		DE	Allston Yards Apartments, LLC
95-1079000		DE	PL Alta Vista Newcastle MF Member, LLC
92-0583810		DE	Alta Vista Newcastle Multifamily JV Investor LLC
88-3228031		DE	Alta Vista Newcastle Multifamily Partners LLC
88-3153970		DE	Lost Spurs Owner LLC
88-3178533		DE	Village at Bellaire Owner LLC
95-1079000		DE	PL Andante Member, LLC
82-1256174		DE	Andante Venture LLC
82-1235929		DE	Andante Owner LLC
95-1079000		DE	PL Anthology Member, LLC
84-3246397		DE	Anthology Venture LLC
84-3298163		DE	Anthology Owner LLC
84-3246397		DE	Anthology CEA Owner LLC
95-1079000		DE	PL Arkins Member, LLC
87-1535356		DE	2950 Arkins Owner, LLC
87-3824344		DE	2950 Arkins Commercial, LLC
87-3757470		DE	2950 Arkins Residential, LLC
95-1079000		DE	PL Aster Member, LLC
84-1985886		DE	Alston Manor Investors JV LLC
95-1079000		DE	PL Beardslee Member, LLC
82-1550435		DE	Village at Beardslee Investor, LLC
82-1550515		DE	Village at Beardslee Phase I, LLC
82-1558241		DE	Village at Beardslee Phase II, LLC
95-1079000		DE	PL Brightleaf Member, LLC
88-4392028		DE	Brightleaf Venture LLC
92-1360678		DE	Brightleaf Owner LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
95-1079000		DE	PL Bromwell Member, LLC
87-3781513		DE	Bromwell Investors LLC
87-4017034		DE	Bromwell Owner LLC
95-1079000		DE	PL Canyon Park Member, LLC
88-3397042		DE	Canyon Park JV LLC
95-1079000		DE	PL Cedarwest Member, LLC
84-1816250		DE	Cedarwest JV LLC
84-1780378		DE	Cedarwest Bend LLC
95-1079000		DE	PL Dairies Owner, LLC
95-1079000		DE	PL Deer Run Member, LLC
83-1232815		DE	Deer Run JV LLC
83-0768213		WA	Deer Run Spokane LLC
95-1079000		DE	PL Del Sol Member, LLC
92-0432605		DE	Bradbury/Felix Investors, LLC
95-1079000		DE	PL Denver Member, LLC
47-5579220		DE	1776 Curtis, LLC
95-1079000		DE	PL DTC Member, LLC
88-1164622		DE	Legacy/PL DTC JV LLC
88-1192551		DE	Legacy DTC Owner LLC
95-1079000		DE	PL East County Road Owner, LLC
95-1079000		DE	PL Evo Union Member, LLC
88-4043620		DE	Evo Union Park Venture, LLC
88-3999235		DE	Evo Union Park Property Owner, LLC
95-1079000		DE	PL Fairfax Gateway Member, LLC
83-2205761		DE	Fairfield Fairfax Gateway LLC
95-1079000		DE	PL Fountain Springs Member, LLC
86-3682155		DE	Fountain Springs JV LLC
86-3652580		CO	Fountain Springs LLC
95-1079000		DE	PL Four Westlake Owner, LLC
95-1079000		DE	PL Fusion Member, LLC
88-3630811		DE	Fusion MF Venture LLC
95-1079000		DE	PL GAAV Member, LLC
84-4784190		DE	Greystar Active Adult Venture I, LP
88-3236761		DE	GS AA Avenu Natick HoldCo, LLC
88-3236904		DE	GS AA Avenu Natick Owner, LLC
88-3219075		DE	GS AA Draper HoldCo, LLC
88-3222470		DE	GS AA Draper Owner, LLC
87-3753100		DE	GS AA Kierland HoldCo LLC
87-3753334		DE	GS AA Kierland Owner LLC
92-1659428		DE	GS AA Naperville HoldCo, LLC
92-1659175		DE	GS AA Naperville Owner, LLC
84-4833452		DE	GS AA Riverwalk HoldCo, LLC
84-4812035		DE	GS AA Riverwalk Owner, LLC
84-5012344		DE	GS AA Stapleton HoldCo, LLC
84-5002983		DE	GS AA Stapleton Owner, LLC
84-4865459		DE	GS AA San Marcos HoldCo, LLC
84-4923357		DE	GS AA San Marcos Owner, LLC
88-3176143		DE	GS AA Village5 HoldCo, LLC
88-3211782		DE	GS AA Village5 Owner, LLC
84-4963817		DE	GS AA Vistas HoldCo LLC
84-4944902		DE	GS AA Vistas Owner LLC
95-1079000		DE	PL Gramax Member, LLC
85-0814463		DE	ASI Gramax LLC
95-1079000		DE	PL Hana Place Member, LLC
83-2845622		DE	Hana Place JV LLC

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
83-2862606		DE	Hana Place Seattle LLC
95-1079000		DE	PL Hawkins Press Member, LLC
87-2075960		DE	Hawkins Press Investors JV, LLC
95-1079000		DE	PL Heather Estates Member, LLC
88-3415673		DE	Heather Estates JV LLC
95-1079000		DE	PL Highgate Member, LLC
92-1962907		DE	Amherst Investors JV LLC
92-2014477		DE	KPL Amherst Owner LLC
95-1079000		DE	PL/KBS Fund Member, LLC
20-8908816		DE	Offices at University, LLC
95-1079000		DE	PL Kierland Member, LLC
82-2835217		DE	T&L Apartment Investor, LLC
82-2851607		DE	LAK Apartments, LLC
82-2854486		DE	TAK Apartments, LLC
95-1079000		DE	PL Lakemont Member, LLC
81-2465746		DE	Overlook at Lakemont Venture LLC
95-1079000		DE	PL LasCo Owner, LLC
95-1079000		DE	PL Little Italy Member, LLC
84-2725289		DE	Little Italy Apartments LLC
95-1079000		DE	PL Loso Member, LLC
87-3318882		DE	South & Hollis Investors JV LLC
86-2243446		DE	KA Loso Investors LLC
86-2243446		DE	KA LOSO Holdings LLC
95-1079000		DE	PL Milieu Guarantor, LLC
95-1079000		DE	PL Monterone Member, LLC
82-1850100		DE	Monterone Apartment Investor, LLC
95-1079000		DE	PL Monte Vista Member, LLC
88-1939284		DE	Monte Vista JV LLC
88-1966680		CA	Monte Vista Preservation LP
95-1079000		DE	PL Mortgage Fund, LLC
95-1079000		DE	PL One Jefferson Member, LLC
81-3664344		DE	One Jefferson Venture LLC
95-1079000		DE	PL Park Row Member, LLC
87-3671804		DE	Park Row Apartment Partners, LLC
87-3601538		DE	Park Row Apartments, LLC
95-1079000		DE	PL Peoria Member, LLC
95-1079000		DE	205 Peoria Street Owner, LLC
95-1079000		DE	PL Radian Member, LLC
88-3459110		DE	Radian Partners Group LLC
88-3448107		DE	Radian Partners Property Owner LLC
95-1079000		DE	PL Redland Member, LLC
81-4254723		DE	Redland Road Apartment Investor LLC
95-1079000		DE	PL Reed Row Member, LLC
95-1079000		DE	PL Reno Member, LLC
82-1578285		DE	NPLC BV Manager LLC
82-1595140		DE	NPLC BV Investment Company LLC
95-1079000		DE	PL SFR HD Member, LLC
86-3271879		DE	SFR JV-HD LP
86-3318561		DE	SFR JV-HD Equity LLC
86-3292344		DE	SFR JV-HD Property LLC
92-2052091		DE	SFR JV-HD TL Equity A LLC
92-1993486		DE	SFR JV-HD TL Borrower A LLC
92-2093705		DE	SFR JV-HD TL Equity B LLC
92-2026498		DE	SFR JV-HD TL Borrower B LLC

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
95-1079000		DE	PL SFR MLS Member, LLC
87-1130774		DE	SFR JV-2 LP
87-4695320		DE	SFR JV-2 2022-1 Depositor LLC
87-4669683		DE	SFR JV-2 2022-1 Equity Owner LLC
87-4641530		DE	SFR JV-2 2022-1 Borrower LLC
88-2120480		DE	SFR JV-2 2022-2 Depositor LLC
88-2156967		DE	SFR JV-2 2022-2 Equity Owner LLC
88-2098112		DE	SFR JV-2 2022-2 Borrower LLC
92-3636534		DE	SFR JV-2 2023-1 Depositor LLC
92-3610481		DE	SFR JV-2 2023-1 Equity Owner LLC
92-3597614		DE	SFR JV-2 2023-1 Borrower LLC
88-3084042		DE	SFR JV-2 DDTL Equity LLC
88-3074418		DE	SFR JV-2 DDTL Borrower LLC
88-4116985		DE	SFR JV-2 NTL Equity LLC
88-4092535		DE	SFR JV-2 NTL Borrower LLC
87-1318011		DE	SFR JV-2 Equity LLC
87-1106735		DE	SFR JV-2 Property LLC
95-1079000		DE	PL Stonebriar Member, LLC
83-1386887		DE	Stonebriar Apartment Investor, LLC
95-1079000		DE	PL Tessera Member, LLC
83-1584526		DE	Tessera Venture LLC
83-1613080		DE	Tessera Owner LLC
95-1079000		DE	PL Timberlake Member, LLC
47-5512147		DE	80 South Gibson Road Apartment Investors, LLC
95-1079000		DE	PL TOR Member LLC
47-4506277		DE	2803 Riverside Apartment Investors, LLC
95-1079000		DE	PL Towerview Member, LLC
87-3832863		DE	Preston Ridge Holdings JV LLC
95-1079000		DE	PL Town Center Member, LLC
92-2439030		DE	Town Center MF Venture LLC
81-4517667		DE	WW 1300 Keller Parkway LLC
95-1079000		DE	PL Tranquility Lake Member, LLC
87-3715279		DE	Tranquility Lake Apartment Partners, LLC
87-3630624		DE	Tranquility Lake Apartments, LLC
95-1079000		DE	PL Trelago Member, LLC
84-3836278		DE	Trelago Way Investors JV LLC
95-1079000		DE	PL Tupelo Member, LLC
84-2252135		DE	Tupelo Alley Apartment Investors, LLC
84-2492971		DE	Tupelo Alley Owner, LLC
95-1079000		DE	PL Van Buren Member, LLC
81-1841112		DE	1035 Van Buren Holdings, L.L.C.
61-1788296		DE	1035 Van Buren, L.L.C.
95-1079000		DE	PL Vantage Member, LLC
38-4098145		DE	Vantage Post Oak Apartments, LLC
95-1079000		DE	PL Wabash Member, LLC
82-2382409		DE	THC 1333 S. Wabash LLC
95-1079000		DE	PL Walnut Creek Member, LLC
85-3269025		DE	Del Hombro Walnut Creek Holdings LLC
95-1079000		DE	PL Wardman Member, LLC
95-1079000		DE	Wardman Hotel Owner, L.L.C.
95-1079000		DE	PL Wilder Member, LLC
87-2067254		DE	Redwood PL Wilder, LLC
87-2067063		DE	RPL Wilder, LLC
95-1079000		DE	PL Wilshire Member, LLC
84-1953073		DE	Wilshire Apartment Investors, LLC
84-1953073		DE	1111 Wilshire Owner, LLC
95-1079000		DE	Wildflower Member, LLC

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
26-2387139		FL	Epoch-Wildflower, LLC
46-3586207	15368	VT	Pacific Baleine Reinsurance Company
83-3584534		DE	Pacific Co-Invest Credit Fund I L.P.
83-1901561		DE	Pacific Co-Invest Opportunities Fund I L.P.
86-1780626		DE	Pacific Co-Invest Opportunities Fund II L.P.
85-1023345		DE	PPFA Credit Opportunities Fund I L.P.
46-0831471		DE	Pacific Global Asset Management LLC
04-3244012		DE	Cadence Capital Management LLC
95-1079000		DE	Cadence Global Equity GP LLC
81-4946475		DE	Cadence Global Equity Fund L.P.
95-1079000		DE	Pacific Global Advisors LLC
36-4770311		DE	Pacific Private Fund Advisors LLC
95-1079000		DE	CAA-PPFA Equity Opportunities I GP LLC
86-3846394		DE	CAA-PPFA Equity Opportunities Fund L.P.
95-1079000		DE	CAA-PPFA Opportunities II GP LLC
92-0846003		DE	CAA-PPFA Opportunities Fund II L.P.
83-3631022		DE	Pacific Co-Invest Credit I GP LLC
83-3584534		DE	Pacific Co-Invest Credit Fund I L.P.
86-1729494		DE	Pacific Co-Invest Credit II GP LLC
86-1701945		DE	Pacific Co-Invest Credit Fund II L.P.
83-1910016		DE	Pacific Co-Invest Opportunities I GP LLC
83-1901561		DE	Pacific Co-Invest Opportunities Fund I L.P.
86-1814349		DE	Pacific Co-Invest Opportunities II GP LLC
86-1780626		DE	Pacific Co-Invest Opportunities Fund II L.P.
81-2502241		DE	Pacific Private Credit II GP LLC
81-2527906		DE	Pacific Private Credit Fund II L.P.
82-3306657		DE	Pacific Private Credit III GP LLC
82-3274195		DE	Pacific Private Credit Fund III L.P.
83-1866611		DE	Pacific Private Credit IV GP LLC
83-1842548		DE	Pacific Private Credit Fund IV L.P.
86-1871009		DE	Pacific Private Credit V GP LLC
86-1843877		DE	Pacific Private Credit Fund V L.P.
95-1079000		DE	Pacific Private Equity I GP LLC
46-4081630		DE	Pacific Private Equity Fund I L.P.
93-3964560		DE	Pacific Private Equity II-A GP LLC
93-3941028		DE	Pacific Private Equity Fund II-A L.P.
93-2217732		DE	Pacific Private Equity II GP LLC
93-2228353		DE	Pacific Private Equity Fund II L.P.
81-2508604		DE	Pacific Private Equity Opportunities II GP LLC
81-2546748		DE	Pacific Private Equity Opportunities Fund II L.P.
82-4117401		DE	Pacific Private Feeder Fund II LP
82-3293185		DE	Pacific Private Equity Opportunities III GP LLC
82-3258645		DE	Pacific Private Equity Opportunities Fund III L.P.
83-1886805		DE	Pacific Private Equity Opportunities IV GP LLC
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
86-1953348		DE	Pacific Private Equity Opportunities V GP LLC
86-1896517		DE	Pacific Private Equity Opportunities Fund V L.P.
93-4089687		DE	Pacific Private Equity Opportunities VI GP LLC
93-4075957		DE	Pacific Private Equity Opportunities Fund VI L.P.
92-0559885		DE	Pacific Private Equity Opportunities Fund II-B LLC
95-1079000		DE	Pacific Private Feeder III GP, LLC
83-3991753		DE	Pacific Private Feeder Fund III L.P.
95-1079000		DE	Pacific Private Feeder IV GP LLC
85-3467221		DE	Pacific Private Feeder Fund IV L.P.
83-1842548		DE	Pacific Private Credit Fund IV L.P.
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
85-1055644		DE	PPFA Credit Opportunities I GP LLC
85-1004202		DE	CAA – PPFA Credit Opportunities Fund I L.P.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

Federal ID Number	NAIC Company Code	Domiciliary Location	Company
85-1023345		DE	PPFA Credit Opportunities Fund I L.P.
95-3769814	97268	AZ	Pacific Life & Annuity Company
61-1521500		DE	Pacific Life Fund Advisors LLC
61-1521500		DE	Pacific Life Fund Advisors LLC
61-1521500		DE	Pacific Life Trade Receivable GP LLC
83-0796120		DE	Pacific Life Investment Grade Trade Receivable Fund L.P.
95-1079000		DE	Pacific Life Purchasing LLC
81-2527906		DE	Pacific Private Credit Fund II L.P.
82-3274195		DE	Pacific Private Credit Fund III L.P.
83-1842548		DE	Pacific Private Credit Fund IV L.P.
86-1843877		DE	Pacific Private Credit Fund V L.P.
46-4076972		DE	Pacific Private Equity Incentive Allocation LLC
46-4081630		DE	Pacific Private Equity Fund I L.P.
93-3941028		DE	Pacific Private Equity Fund II-A L.P.
93-2228353		DE	Pacific Private Equity Fund II L.P.
81-2546748		DE	Pacific Private Equity Opportunities Fund II L.P.
92-0559885		DE	Pacific Private Equity Opportunities Fund II-B LLC
82-3258645		DE	Pacific Private Equity Opportunities Fund III L.P.
83-1828750		DE	Pacific Private Equity Opportunities Fund IV L.P.
86-1896517		DE	Pacific Private Equity Opportunities Fund V L.P.
93-4075957		DE	Pacific Private Equity Opportunities Fund VI L.P.
82-4117401		DE	Pacific Private Feeder Fund II LP
83-3991753		DE	Pacific Private Feeder Fund III L.P.
85-3467221		DE	Pacific Private Feeder Fund IV L.P.
95-2594489		DE	Pacific Select Distributors, LLC
33-0769203		DE	Pacific Life Re Holdings LLC
		BMU	Pacific Life Holdings Bermuda Limited
		GBR	Pacific Life Re Services Limited
		SGP	Pacific Life Re Services Singapore Pte. Limited
		CHN	Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd
		BMU	Pacific Life Services Bermuda Limited
		GBR	UnderwriteMe Limited
		GBR	UnderwriteMe Technology Solutions Limited
87-4269708		DE	UnderwriteMe North America Corp.
		AUS	UnderwriteMe Australia Pty Limited
98-1012719		BMU	Pacific Life Re Global Limited
		BMU	Pacific Life Re International Limited
		AUS	Pacific Life Re (Australia) Pty Limited
46-0520835		GBR	Pacific Life Re Holdings Limited
98-0391994		GBR	Pacific Life Re Limited
98-1018533		CAN	Pacific Services Canada Limited
<i>Pacific Life Insurance Company - entities under significant influence or beneficial interest</i>			
		DE	IF 2010-355 N Rock Island LLC
95-3433806		CA	Pacific Life Foundation
		CYM	Pacific Life Funding, LLC
		CYM	Pacific Life Global Funding
		DE	Pacific Life Global Funding II
93-6392580		DE	Pacific Life Group Trust
95-1079000			Pacific Life Insurance Company Retirement Incentive Savings Plan
95-1079000		DE	Pacific Life Short Term Funding, LLC
		CYM	Pacific Pilot Funding
		CYM	Pacific Pilot Funding III
Various		MA	Pacific Select Fund

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*			
0709	Pacific Life Group	67466	33-0769202				Pacific Mutual Holding Company	NE	UIP					NO				
			33-0769203				Pacific LifeCorp	DE	UIP	Pacific Mutual Holding Company	Ownership	100.000	Pacific Mutual Holding Company	NO				
			91-2025652				Pacific Life & Annuity Services, Inc.	MO	NIA	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				Pacific Life Insurance Company	NE	UDP	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO				
			58-1516006				Confederation Life Insurance and Annuity Company	GA	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO				
0709	Pacific Life Group	13069	26-1220784				Pacific Alliance Reinsurance Company of Vermont	VT	IA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				Pacific Asset Holding LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				700 Main Street LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			86-0966932				Grayhawk Golf Holdings, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	95.000	Pacific Mutual Holding Company	NO				
			95-1079000				Grayhawk Golf Club L.L.C.	AZ	NIA	Grayhawk Golf Holdings, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				GW Member LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			46-3942695				GW Apartments LLC	DE	NIA	GW Member LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
			33-0738940				Las Vegas Golf I, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			33-0738940				Angel Park Golf, LLC	NV	NIA	Las Vegas Golf I, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				Pacific TriGuard Partners LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL 315 Elden Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			88-2268475				315 Elden Multifamily JV Investors LLC	DE	NIA	PL 315 Elden Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
			88-2391808				315 Elden Street Multifamily Partners LLC	DE	NIA	315 Elden Multifamily JV Investors LLC	Ownership	80.000	Pacific Mutual Holding Company	NO				
			88-2220236				315 Elden Street Owner LLC	DE	NIA	315 Elden Street Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL 803 Division Street Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			84-3891231				Nashville Gulch Venture LLC	DE	NIA	PL 803 Division Street Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
			84-4242104				Nashville Gulch Owner LLC	DE	NIA	Nashville Gulch Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL 400k Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			32-0479229				400 K Street, LLC	DE	NIA	PL 400k Member, LLC	Ownership	49.900	Pacific Mutual Holding Company	NO				
			95-1079000				PL 440k Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			45-3122382				440 K Street, LLC	DE	NIA	PL 440k Member, LLC	Ownership	49.900	Pacific Mutual Holding Company	NO				
			95-1079000				PL 922 Washington Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL Adley Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			86-3380647				Redwood PL Adley LLC	DE	NIA	PL Adley Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
			81-0891843				DD 6075 Roswell LLC	GA	NIA	Redwood PL Adley LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL Allston Yard Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
			87-2245095				Allston Yards Apartments, LLC	DE	NIA	PL Allston Yard Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO				
			95-1079000				PL Alta Vista Newcastle MF Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
							Alta Vista Newcastle Multifamily JV Investor LLC	DE	NIA	PL Alta Vista Newcastle MF Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
							Alta Vista Newcastle Multifamily Partners LLC	DE	NIA	Alta Vista Newcastle Multifamily JV Investor LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
							88-3153970			Lost Spurs Owner LLC	DE	NIA	Alta Vista Newcastle Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							88-3178533			Village at Bellaire Owner LLC	DE	NIA	Alta Vista Newcastle Multifamily Partners LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							95-1079000			PL Andante Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							82-1256174			Andante Venture LLC	DE	NIA	PL Andante Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
							82-1235929			Andante Owner LLC	DE	NIA	Andante Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
				95-1079000			PL Anthology Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
				84-3246397			Anthology Venture LLC	DE	NIA	PL Anthology Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO				
				84-3298163			Anthology Owner LLC	DE	NIA	Anthology Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				
				84-3246397			Anthology CEA Owner LLC	DE	NIA	Anthology Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO				

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			95-1079000				PL Arkins Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1535356				2950 Arkins Owner, LLC	DE	NIA	PL Arkins Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3824344				2950 Arkins Commercial, LLC	DE	NIA	2950 Arkins Owner, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3757470				2950 Arkins Residential, LLC	DE	NIA	2950 Arkins Owner, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Aster Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1985886				Alston Manor Investors JV LLC	DE	NIA	PL Aster Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Beardslee Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1550435				Village at Beardslee Investor, LLC	DE	NIA	PL Beardslee Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			82-1550515				Village at Beardslee Phase I, LLC	DE	NIA	Village at Beardslee Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1558241				Village at Beardslee Phase II, LLC	DE	NIA	Village at Beardslee Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Brightleaf Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4392028				Brightleaf Venture LLC	DE	NIA	PL Brightleaf Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			92-1360678				Brightleaf Owner LLC	DE	NIA	Brightleaf Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Bromwell Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3781513				Bromwell Investors LLC	DE	NIA	PL Bromwell Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-4017034				Bromwell Owner LLC	DE	NIA	Bromwell Investors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Canyon Park Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3397042				Canyon Park JV LLC	DE	NIA	PL Canyon Park Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Cedarwest Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1816250				Cedarwest JV LLC	DE	NIA	PL Cedarwest Member LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			84-1780378				Cedarwest Bend LLC	DE	NIA	Cedarwest JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Deer Run Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1232815				Deer Run JV LLC	DE	NIA	PL Deer Run Member, LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			83-0768213				Deer Run Spokane LLC	WA	NIA	Deer Run JV LLC	Ownership	99.990	Pacific Mutual Holding Company	NO	
			95-1079000				PL Del Sol Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-0432605				Bradbury/Felix Investors, LLC	DE	NIA	PL Del Sol Member, LLC	Ownership	95.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Denver Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-5579220				1776 Curtis, LLC	DE	NIA	PL Denver Member, LLC	Ownership	61.700	Pacific Mutual Holding Company	NO	
			95-1079000				PL Dairies Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL DTC Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-1164622				Legacy/PL DTC JV LLC	DE	NIA	PL DTC Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			88-1192551				Legacy DTC Owner LLC	DE	NIA	Legacy/PL DTC JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL East County Road Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Evo Union Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4043620				Evo Union Park Venture, LLC	DE	NIA	PL Evo Union Member, LLC	Ownership	87.500	Pacific Mutual Holding Company	NO	
			88-3999235				Evo Union Park Property Owner, LLC	DE	NIA	Evo Union Park Venture, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fairfax Gateway Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-2205761				Fairfield Fairfax Gateway LLC	DE	NIA	PL Fairfax Gateway Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fountain Springs Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3682155				Fountain Springs JV LLC	DE	NIA	PL Fountain Springs Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			86-3652580				Fountain Springs LLC	CO	NIA	Fountain Springs JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Four Westlake Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Fusion Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3630811				Fusion MF Venture LLC	DE	NIA	PL Fusion Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL GAAV Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4784190				Greystar Active Adult Venture I, LP	DE	NIA	PL GAAV Member, LLC	Ownership	45.000	Pacific Mutual Holding Company	NO	
			88-3236761				GS AA Avenu Natick HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3236904				GS AA Avenu Natick Owner, LLC	DE	NIA	GS AA Avenu Natick HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3219075				GS AA Draper HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	

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			88-3222470				GS AA Draper Owner, LLC	DE	NIA	GS AA Draper HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3753100				GS AA Kierland HoldCo LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3753334				GS AA Kierland Owner LLC	DE	NIA	GS AA Kierland HoldCo LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1659428				GS AA Naperville HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1659175				GS AA Naperville Owner, LLC	DE	NIA	GS AA Naperville HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4833452				GS AA Riverwalk HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4812035				GS AA Riverwalk Owner, LLC	DE	NIA	GS AA Riverwalk HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4865459				GS AA San Marcos HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4923357				GS AA San Marcos Owner, LLC	DE	NIA	GS AA San Marcos HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-5012344				GS AA Stapleton HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-5002983				GS AA Stapleton Owner, LLC	DE	NIA	GS AA Stapleton HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3176143				GS AA Village5 HoldCo, LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3211782				GS AA Village5 Owner, LLC	DE	NIA	GS AA Village5 HoldCo, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4963817				GS AA Vistas HoldCo LLC	DE	NIA	Greystar Active Adult Venture I, LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-4944902				GS AA Vistas Owner LLC	DE	NIA	GS AA Vistas HoldCo LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Gramax Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-0814463				ASI Gramax LLC	DE	NIA	PL Gramax Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Hana Place Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-2845622				Hana Place JV LLC	DE	NIA	PL Hana Place Member, LLC	Ownership	60.000	Pacific Mutual Holding Company	NO	
			83-2862606				Hana Place Seattle LLC	DE	NIA	Hana Place JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Hawkins Press Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-2075960				Hawkins Press Investors JV, LLC	DE	NIA	PL Hawkins Press Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Heather Estates Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3415673				Heather Estates JV LLC	DE	NIA	PL Heather Estates Member, LLC	Ownership	80.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Highgate Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1962907				Amherst Investors JV LLC	DE	NIA	PL Highgate Member, LLC	Ownership	95.000	Pacific Mutual Holding Company	NO	
			92-2014477				KPL Amherst Owner LLC	DE	NIA	Amherst Investors JV LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL/KBS Fund Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			20-8908816				Offices at University, LLC	DE	NIA	PL/KBS Fund Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Kierland Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2835217				T&L Apartment Investor, LLC	DE	NIA	PL Kierland Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			82-2851607				LAK Apartments, LLC	DE	NIA	T&L Apartment Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2854486				TAK Apartments, LLC	DE	NIA	T&L Apartment Investor, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Lakemont Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2465746				Overlook at Lakemont Venture LLC	DE	NIA	PL Lakemont Member, LLC	Ownership	88.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL LasCo Owner, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Little Italy Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-2725289				Little Italy Apartments LLC	DE	NIA	PL Little Italy Member, LLC	Ownership	69.185	Pacific Mutual Holding Company	NO	
			95-1079000				PL Loso Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3318882				South & Hollis Investors JV LLC	DE	NIA	PL Loso Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			86-2243446				KA Loso Investors LLC	DE	NIA	South & Hollis Investors JV LLC	Ownership	73.743	Pacific Mutual Holding Company	NO	
			86-2243446				KA LOSO Holdings LLC	DE	NIA	KA Loso Investors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Milieu Guarantor, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Monterone Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1850100				Monterone Apartment Investor, LLC	DE	NIA	PL Monterone Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Monte Vista Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-1939284				Monte Vista JV LLC	DE	NIA	PL Monte Vista Member, LLC	Ownership	79.984	Pacific Mutual Holding Company	NO	
			88-1966680				Monte Vista Preservation LP	CA	NIA	Monte Vista JV LLC	Ownership	99.980	Pacific Mutual Holding Company	NO	
			95-1079000				PL Mortgage Fund, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	

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			95-1079000				PL One Jefferson Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-3664344				One Jefferson Venture LLC	DE	NIA	PL One Jefferson Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Park Row Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3671804				Park Row Apartment Partners, LLC	DE	NIA	PL Park Row Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3601538				Park Row Apartments, LLC	DE	NIA	Park Row Apartment Partners, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Peoria Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				205 Peoria Street Owner, LLC	DE	NIA	PL Peoria Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Radian Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3459110				Radian Partners Group LLC	DE	NIA	PL Radian Member, LLC	Ownership	66.500	Pacific Mutual Holding Company	NO	
			88-3448107				Radian Partners Property Owner LLC	DE	NIA	Radian Partners Group LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Redland Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-4254723				Redland Road Apartment Investor LLC	DE	NIA	PL Redland Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Reed Row Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Reno Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-1578285				NPLC BV Manager LLC	DE	NIA	PL Reno Member, LLC	Ownership	82.353	Pacific Mutual Holding Company	NO	
			82-1595140				NPLC BV Investment Company LLC	DE	NIA	NPLC BV Manager LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL SFR HD Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3271879				SFR JV-HD LP	DE	NIA	PL SFR HD Member, LLC	Ownership	33.000	Pacific Mutual Holding Company	NO	
			86-3318561				SFR JV-HD Equity LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2052091				SFR JV-HD TL Equity A LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-1993486				SFR JV-HD TL Borrower A LLC	DE	NIA	SFR JV-HD TL Equity A LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2093705				SFR JV-HD TL Equity B LLC	DE	NIA	SFR JV-HD LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2026498				SFR JV-HD TL Borrower B LLC	DE	NIA	SFR JV-HD TL Equity B LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3292344				SFR JV-HD Property LLC	DE	NIA	SFR JV-HD Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL SFR MLS Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1130774				SFR JV-2 LP	DE	NIA	PL SFR MLS Member, LLC	Ownership	16.130	Pacific Mutual Holding Company	NO	
			87-4695320				SFR JV-2 2022-1 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4669683				SFR JV-2 2022-1 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4641530				SFR JV-2 2022-1 Borrower LLC	DE	NIA	SFR JV-2 2022-1 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2120480				SFR JV-2 2022-2 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2156967				SFR JV-2 2022-2 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-2098112				SFR JV-2 2022-2 Borrower LLC	DE	NIA	SFR JV-2 2022-2 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3636534				SFR JV-2 2023-1 Depositor LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3610481				SFR JV-2 2023-1 Equity Owner LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-3597614				SFR JV-2 2023-1 Borrower LLC	DE	NIA	SFR JV-2 2023-1 Equity Owner LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3084042				SFR JV-2 DDTL Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-3074418				SFR JV-2 DDTL Borrower LLC	DE	NIA	SFR JV-2 DDTL Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4116985				SFR JV-2 NTL Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			88-4092535				SFR JV-2 NTL Borrower LLC	DE	NIA	SFR JV-2 NTL Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1318011				SFR JV-2 Equity LLC	DE	NIA	SFR JV-2 LP	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-1106735				SFR JV-2 Property LLC	DE	NIA	SFR JV-2 Equity LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Stonebriar Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1386887				Stonebriar Apartment Investor, LLC	DE	NIA	PL Stonebriar Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tessera Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1584526				Tessera Venture LLC	DE	NIA	PL Tessera Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			83-1613080				Tessera Owner LLC	DE	NIA	Tessera Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Timberlake Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-5512147				80 South Gibson Road Apartment Investors, LLC	DE	NIA	PL Timberlake Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			95-1079000				PL TOR Member LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			47-4506277				2803 Riverside Apartment Investors, LLC	DE	NIA	PL TOR Member LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Towerville Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3832863				Preston Ridge Holdings JV LLC	DE	NIA	PL Towerville Member, LLC	Ownership	85.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Town Center Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-2439030				Town Center MF Venture LLC	DE	NIA	PL Town Center Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			81-4517667				WW 1300 Keller Parkway LLC	DE	NIA	Town Center MF Venture LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tranquility Lake Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-3715279				Tranquility Lake Apartment Partners, LLC	DE	NIA	PL Tranquility Lake Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-3630624				Tranquility Lake Apartments, LLC	DE	NIA	Tranquility Lake Apartment Partners, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Trelago Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-3836278				Trelago Way Investors JV LLC	DE	NIA	PL Trelago Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Tupelo Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-2252135				Tupelo Alley Apartment Investors, LLC	DE	NIA	PL Tupelo Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-2492971				Tupelo Alley Owner, LLC	DE	NIA	Tupelo Alley Apartment Investors, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Van Buren Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-1841112				1035 Van Buren Holdings, L.L.C.	DE	NIA	PL Van Buren Member, LLC	Ownership	43.000	Pacific Mutual Holding Company	NO	
			61-1788296				1035 Van Buren, L.L.C.	DE	NIA	1035 Van Buren Holdings, L.L.C.	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Vantage Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			38-4098145				Vantage Post Oak Apartments, LLC	DE	NIA	PL Vantage Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wabash Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-2382409				THC 1333 S. Wabash LLC	DE	NIA	PL Wabash Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Walnut Creek Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-3269025				Del Hombre Walnut Creek Holdings LLC	DE	NIA	PL Walnut Creek Member, LLC	Ownership	75.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wardman Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Wardman Hotel Owner, L.L.C.	DE	NIA	PL Wardman Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wilder Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-2067254				Redwood PL Wilder, LLC	DE	NIA	PL Wilder Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			87-2067063				RPL Wilder, LLC	DE	NIA	Redwood PL Wilder, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				PL Wilshire Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			84-1953073				Wilshire Apartment Investors, LLC	DE	NIA	PL Wilshire Member, LLC	Ownership	90.000	Pacific Mutual Holding Company	NO	
			84-1953073				1111 Wilshire Owner, LLC	DE	NIA	Wilshire Apartment Investors, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Wildflower Member, LLC	DE	NIA	Pacific Asset Holding LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			26-2387139				Epoch-Wildflower, LLC	FL	NIA	Wildflower Member, LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	15368	46-3586207				Pacific Baleine Reinsurance Company	VT	IA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-0831471				Pacific Global Asset Management LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			04-3244012				Cadence Capital Management LLC	DE	NIA	Pacific Global Asset Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Cadence Global Equity GP LLC	DE	NIA	Cadence Capital Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-4946475				Cadence Global Equity Fund L.P.	DE	NIA	Cadence Global Equity GP LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Global Advisors LLC	DE	NIA	Pacific Global Asset Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			36-4770311				Pacific Private Fund Advisors LLC	DE	NIA	Pacific Global Asset Management LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				CAA-PPFA Equity Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-3846394				CAA-PPFA Equity Opportunities Fund L.P.	DE	NIA	CAA-PPFA Equity Opportunities I GP LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-1079000				CAA-PPFA Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			92-0846003				CAA-PPFA Opportunities Fund II L.P.	DE	NIA	CAA-PPFA Opportunities II GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			83-3631022				Pacific Co-Invest Credit I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-3584534				Pacific Co-Invest Credit Fund I L.P.	DE	NIA	Pacific Co-Invest Credit I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			83-3584534				Pacific Co-Invest Credit Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.900	Pacific Mutual Holding Company	NO	
			86-1729494				Pacific Co-Invest Credit II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			86-1701945				Pacific Co-Invest Credit Fund II L.P.	DE	NIA	Pacific Co-Invest Credit II GP LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1910016				Pacific Co-Invest Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1901561				Pacific Co-Invest Opportunities Fund I L.P.	DE	NIA	Pacific Co-Invest Opportunities I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			83-1901561				Pacific Co-Invest Opportunities Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.900	Pacific Mutual Holding Company	NO	
			86-1814349				Pacific Co-Invest Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1814349				Pacific Co-Invest Opportunities Fund II L.P.	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1780626				Pacific Co-Invest Opportunities Fund II L.P.	DE	NIA	Pacific Co-Invest Opportunities II GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			86-1780626				Pacific Co-Invest Opportunities Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	83.790	Pacific Mutual Holding Company	NO	
			81-2502241				Pacific Private Credit II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2527906				Pacific Private Credit Fund II L.P.	DE	NIA	Pacific Private Credit II GP LLC	Ownership	0.110	Pacific Mutual Holding Company	NO	
			81-2527906				Pacific Private Credit Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	75.790	Pacific Mutual Holding Company	NO	
			82-3306657				Pacific Private Credit III GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-3274195				Pacific Private Credit Fund III L.P.	DE	NIA	Pacific Private Credit III GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			82-3274195				Pacific Private Credit Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	74.370	Pacific Mutual Holding Company	NO	
			83-1866611				Pacific Private Credit IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Private Credit IV GP LLC	Ownership	0.080	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	84.520	Pacific Mutual Holding Company	NO	
			86-1871009				Pacific Private Credit V GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1843877				Pacific Private Credit Fund V L.P.	DE	NIA	Pacific Private Credit V GP LLC	Ownership	0.070	Pacific Mutual Holding Company	NO	
			86-1843877				Pacific Private Credit Fund V L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	88.940	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Equity I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-4081630				Pacific Private Equity Fund I L.P.	DE	NIA	Pacific Private Equity I GP LLC	Ownership	0.100	Pacific Mutual Holding Company	NO	
			46-4081630				Pacific Private Equity Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	78.530	Pacific Mutual Holding Company	NO	
			93-2217732				Pacific Private Equity II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-3964560				Pacific Private Equity II-A GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-3941028				Pacific Private Equity Fund II-A L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	0.026	Pacific Mutual Holding Company	NO	
			93-3941028				Pacific Private Equity Fund II-A L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.974	Pacific Mutual Holding Company	NO	
			93-2228353				Pacific Private Equity Fund II L.P.	DE	NIA	Pacific Private Equity II GP LLC	Ownership	0.026	Pacific Mutual Holding Company	NO	
			93-2228353				Pacific Private Equity Fund II L.P.	DE	NIA	Pacific Private Equity Fund II-A L.P.	Ownership	99.974	Pacific Mutual Holding Company	NO	
			81-2508604				Pacific Private Equity Opportunities II GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			81-2546748				Pacific Private Equity Opportunities Fund II L.P.	DE	NIA	Pacific Private Equity Opportunities II GP LLC	Ownership	0.110	Pacific Mutual Holding Company	NO	
			81-2546748				Pacific Private Equity Opportunities Fund II L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	78.510	Pacific Mutual Holding Company	NO	
			92-0559885				Pacific Private Equity Opportunities Fund II-B LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			92-0559885				Pacific Private Equity Opportunities Fund II-B LLC	DE	NIA	Pacific Private Equity Opportunities Fund II L.P.	Ownership	99.900	Pacific Mutual Holding Company	NO	
			82-4117401				Pacific Private Feeder Fund II LP	DE	NIA	Pacific Private Equity Opportunities II GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			82-4117401				Pacific Private Feeder Fund II LP	DE	NIA	Pacific Life Insurance Company	Ownership	35.710	Pacific Mutual Holding Company	NO	
			82-3293185				Pacific Private Equity Opportunities III GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			82-3258645				Pacific Private Equity Opportunities Fund III L.P.	DE	NIA	Pacific Private Equity Opportunities III GP LLC	Ownership	0.050	Pacific Mutual Holding Company	NO	
			82-3258645				Pacific Private Equity Opportunities Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	79.770	Pacific Mutual Holding Company	NO	

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			83-1886805				Pacific Private Equity Opportunities IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Private Equity Opportunities IV GP LLC	Ownership	0.040	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	79.160	Pacific Mutual Holding Company	NO	
			86-1953348				Pacific Private Equity Opportunities V GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			86-1896517				Pacific Private Equity Opportunities Fund V L.P.	DE	NIA	Pacific Private Equity Opportunities V GP LLC	Ownership	0.040	Pacific Mutual Holding Company	NO	
			86-1896517				Pacific Private Equity Opportunities Fund V L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	88.790	Pacific Mutual Holding Company	NO	
			93-4089687				Pacific Private Equity Opportunities VI GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			93-4075957				Pacific Private Equity Opportunities Fund VI L.P.	DE	NIA	Pacific Private Equity Opportunities VI GP LLC	Ownership	0.060	Pacific Mutual Holding Company	NO	
			93-4075957				Pacific Private Equity Opportunities Fund VI L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	99.940	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Feeder III GP, LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-3991753				Pacific Private Feeder Fund III L.P.	DE	NIA	Pacific Private Feeder III GP, LLC	Ownership	0.020	Pacific Mutual Holding Company	NO	
			83-3991753				Pacific Private Feeder Fund III L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	30.610	Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Private Feeder IV GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-3467221				Pacific Private Feeder Fund IV L.P.	DE	NIA	Pacific Private Feeder IV GP LLC	Ownership	0.010	Pacific Mutual Holding Company	NO	
			85-3467221				Pacific Private Feeder Fund IV L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	23.070	Pacific Mutual Holding Company	NO	
			83-1842548				Pacific Private Credit Fund IV L.P.	DE	NIA	Pacific Private Feeder Fund IV L.P.	Ownership	15.220	Pacific Mutual Holding Company	NO	
			83-1828750				Pacific Private Equity Opportunities Fund IV L.P.	DE	NIA	Pacific Private Feeder Fund IV L.P.	Ownership	9.080	Pacific Mutual Holding Company	NO	
			85-1055644				PPFA Credit Opportunities I GP LLC	DE	NIA	Pacific Private Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			85-1023345				PPFA Credit Opportunities Fund I L.P.	DE	NIA	PPFA Credit Opportunities I GP LLC	Ownership	0.270	Pacific Mutual Holding Company	NO	
			85-1023345				PPFA Credit Opportunities Fund I L.P.	DE	NIA	Pacific Life Insurance Company	Ownership	9.660	Pacific Mutual Holding Company	NO	
			85-1004202				CAA PPFA Credit Opportunities Fund I L.P.	DE	NIA	PPFA Credit Opportunities I GP LLC	Ownership	0.027	Pacific Mutual Holding Company	NO	
0709	Pacific Life Group	97268	95-3769814				Pacific Life & Annuity Company	AZ	RE	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Fund Advisors LLC	DE	DS	Pacific Life & Annuity Company	Ownership	1.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Fund Advisors LLC	DE	NIA	Pacific Life Insurance Company	Ownership	99.000	Pacific Mutual Holding Company	NO	
			61-1521500				Pacific Life Trade Receivable GP LLC	DE	NIA	Pacific Life Fund Advisors LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
			83-0796120				Pacific Life Trade Receivable GP LLC	DE	NIA	Pacific Life Trade Receivable GP LLC	Management		Pacific Mutual Holding Company	NO	
			95-1079000				Pacific Life Purchasing LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			46-4076972				Pacific Private Equity Incentive Allocation LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			95-2594489				Pacific Select Distributors, LLC	DE	NIA	Pacific Life Insurance Company	Ownership	100.000	Pacific Mutual Holding Company	NO	
			33-0769203				Pacific Life Re Holdings LLC	DE	NIA	Pacific LifeCorp	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re Services Limited	GBR	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Holdings Bermuda Limited	BMU	NIA	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re Services Singapore Pte. Limited	SGP	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re (Shanghai) Information Consulting Services Co., Ltd	CHN	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Services Bermuda Limited	BMU	NIA	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-1012719				Pacific Life Re Global Limited	BMU	IA	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Life Re International Limited	BMU	NIA	Pacific Life Re Global Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			46-0520835				Pacific Life Re (Australia) Pty Limited	.AUS.	NIA.	Pacific Life Re International Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-0391994				Pacific Life Re Holdings Limited	.GBR.	NIA.	Pacific Life Re International Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			98-1018533				Pacific Life Re Limited	.GBR.	IA.	Pacific Life Re Holdings Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							Pacific Services Canada Limited	.CAN.	NIA.	Pacific Life Re Holdings LLC	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Limited	.GBR.	NIA.	Pacific Life Holdings Bermuda Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Technology Solutions Limited	.GBR.	NIA.	UnderwriteMe Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
			87-4269708				UnderwriteMe North America Corp.	.DE.	NIA.	UnderwriteMe Technology Solutions Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							UnderwriteMe Australia Pty Limited	.AUS.	NIA.	UnderwriteMe Limited	Ownership	100.000	Pacific Mutual Holding Company	NO	
							IF 2010-355 N Rock Island LLC	.DE.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
			95-3433806				Pacific Life Foundation	.CA.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Funding, LLC	.CYM.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Global Funding	.CYM.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Global Funding II	.DE.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
			93-6392580				Pacific Life Group Trust	.DE.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Life Insurance Company Retirement Incentive Savings Plan		OTH.	Pacific Life Insurance Company	Influence			NO	0001
			95-1079000				Pacific Life Short Term Funding, LLC	.DE.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
			95-1079000				Pacific Pilot Funding	.CYM.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Pilot Funding III	.CYM.	OTH.	Pacific Life Insurance Company	Influence			NO	0001
							Pacific Select Fund	.MA.	OTH.	Pacific Life Insurance Company	Influence			YES	0001

Asterisk	Explanation
0001	Entities over which Pacific Life Insurance Company has significant influence or beneficial interest, but little or no ownership.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

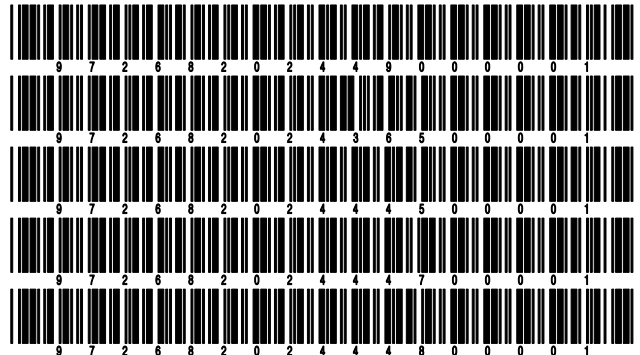
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A
AUGUST FILING	
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Contingent reserve	10,000,000	10,000,000
2505. Other liabilities	3,323,136	7,781,902
2597. Summary of remaining write-ins for Line 25 from overflow page	13,323,136	17,781,902

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	497,329,191	403,314,565
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	9,987,500	121,046,264
2.2 Additional investment made after acquisition	3,289,249	468,915
3. Capitalized deferred interest and other		
4. Accrual of discount		0
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals	182,268	
7. Deduct amounts received on disposals	15,303,119	27,561,546
8. Deduct amortization of premium and mortgage interest points and commitment fees	(79,960)	(860,605)
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	(17,290)	123,465
10. Deduct current year's other than temporary impairment recognized		923,077
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	495,547,758	497,329,191
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	495,547,758	497,329,191
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	495,547,758	497,329,191

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	25,848,277	25,790,507
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	328	1,277
5. Unrealized valuation increase/(decrease)	30,233	56,493
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	25,878,837	25,848,277
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	25,878,837	25,848,277

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	6,402,614,097	5,039,358,155
2. Cost of bonds and stocks acquired	205,364,679	1,656,931,455
3. Accrual of discount	3,138,459	5,812,070
4. Unrealized valuation increase/(decrease)	(1,836,544)	(1,096,792)
5. Total gain (loss) on disposals	249,949	1,025,118
6. Deduct consideration for bonds and stocks disposed of	87,892,118	296,773,470
7. Deduct amortization of premium	475,883	1,363,156
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	1,868,659	1,279,284
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	6,519,293,980	6,402,614,097
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	6,519,293,980	6,402,614,097

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	3,731,089,322	159,287,588	77,532,918	(8,999,681)	3,803,844,311			3,731,089,322
2. NAIC 2 (a)	2,634,376,136	46,042,059	10,619,981	11,720,155	2,681,518,369			2,634,376,136
3. NAIC 3 (a)	24,548,058		1,144,675	(119,277)	23,284,106			24,548,058
4. NAIC 4 (a)	2,019,486		47,318	113,941	2,086,109			2,019,486
5. NAIC 5 (a)	2,078,923	35,032	14,283	(52,564)	2,047,108			2,078,923
6. NAIC 6 (a)	3,555,061		(1,717,007)	(3,785,666)	1,486,402			3,555,061
7. Total Bonds	6,397,666,985	205,364,679	87,642,168	(1,123,091)	6,514,266,405			6,397,666,985
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	6,397,666,985	205,364,679	87,642,168	(1,123,091)	6,514,266,405			6,397,666,985

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

S102

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Premium	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals		XX			

NONE

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	(16,058,537)
2. Cost Paid/(Consideration Received) on additions	362,992
3. Unrealized Valuation increase/(decrease)	(4,700,359)
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	(3,034,389)
6. Considerations received/(paid) on terminations	(3,034,389)
7. Amortization	(420,156)
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	1,245
9. Total foreign exchange change in Book/Adjusted Carrying Value	17,290
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	(20,797,526)
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	(20,797,526)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	6,734,363
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(1,727,063)
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	(1,995,617)
3.14 Section 1, Column 18, prior year	(6,250,086) 4,254,469 4,254,469
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	(1,995,617)
3.24 Section 1, Column 19, prior year plus	(6,250,086)
3.25 SSAP No. 108 adjustments	4,254,469 4,254,469
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	5,007,300
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	5,007,300

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	(20,797,528)
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	5,007,300
3. Total (Line 1 plus Line 2)	(15,790,228)
4. Part D, Section 1, Column 6	8,176,102
5. Part D, Section 1, Column 7	(23,966,330)
6. Total (Line 3 minus Line 4 minus Line 5)
	Fair Value Check
7. Part A, Section 1, Column 16	(20,797,527)
8. Part B, Section 1, Column 13	(57,035)
9. Total (Line 7 plus Line 8)	(20,854,562)
10. Part D, Section 1, Column 9	3,168,803
11. Part D, Section 1, Column 10	(24,023,365)
12. Total (Line 9 minus Line 10 minus Line 11)
	Potential Exposure Check
13. Part A, Section 1, Column 21	4,407,505
14. Part B, Section 1, Column 20	5,007,300
15. Part D, Section 1, Column 12	9,414,805
16. Total (Line 13 plus Line 14 minus Line 15)

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	198,800,377	311,071,073
2. Cost of cash equivalents acquired	331,810,899	955,531,804
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	198,655,000	1,067,802,500
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	331,956,276	198,800,377
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	331,956,276	198,800,377

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
NONE								
0399999 - Totals								

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
NONE																			
0399999 - Totals																			

E01

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
222801601	CHICAGO		IL		01/10/2023	7.593		500,000	32,100,000
223620201	LAS VEGAS		NV		03/14/2023	8.010		166,248	34,369,854
223620301	BURLINGAME		CA		05/30/2023	8.593		2,623,001	5,329,136
223900901	DENVER		CO		01/29/2024	6.754	9,987,500		18,619,048
0599999. Mortgages in good standing - Commercial mortgages-all other							9,987,500	3,289,249	90,418,037
0899999. Total Mortgages in good standing							9,987,500	3,289,249	90,418,037
1699999. Total - Restructured Mortgages									
2499999. Total - Mortgages with overdue interest over 90 days									
3299999. Total - Mortgages in the process of foreclosure									
3399999 - Totals							9,987,500	3,289,249	90,418,037

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	City	State					8 Unrealized Valuation Increase/(Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
211800301	WASHINGTON	DC		06/30/2011	03/20/2024	14,076,923							14,259,191		182,268	182,268	
0199999. Mortgages closed by repayment							14,076,923							14,259,191		182,268	182,268
206630401	MARKHAM	CAN		01/08/2007		1,843,524					(17,290)		149,764				
210620401	SAN JOSE	CA		07/28/2010		10,983,998		1,881			1,881		86,612				
210800501	ATLANTA	GA		12/16/2010		31,049,406		3,253			3,253		359,712				
210970201	PEBBLE BEACH	CA		10/01/2010		26,318,383							235,550				
211900301	HOUSTON	TX		09/13/2011		8,792,170		1,157			1,157		50,309				
213900101	HOUSTON	TX		06/27/2013		17,896,914		842			842		107,683				
215900201	PINEHURST	NC		09/03/2015		9,360,896							54,298				
0299999. Mortgages with partial repayments							106,245,291		7,134			7,134	(17,290)	1,043,928			
0599999 - Totals							120,322,214		7,134			7,134	(17,290)	15,303,119		182,268	182,268

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
NONE												
6299999 - Totals												XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempor- ary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
NONE																			
6299999 - Totals																			

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-JT-9	US TREASURY NT		01/24/2024	J P MORGAN SECURITIES INC		6,268,992	6,300,000	6,923	1.A
0109999999	Subtotal - Bonds - U.S. Governments					6,268,992	6,300,000	6,923	XXX
04316J-AJ-8	ARTHUR J GALLAGHER & CO SR NT		02/12/2024	BANK OF AMERICA NA		4,939,400	5,000,000		2.B FE
04822B-AC-7	ATLANTIC AVENUE LTD 2024-2A CL B 144A	D.	02/16/2024	APC DIRECT		8,000,000	8,000,000		1.C FE
05766G-AC-1	BALBOA BAY LN FD CLO 2021-2A CL A2 144A	D.	03/27/2024	APC DIRECT		814,593	815,000	11,060	1.A FE
06738E-CS-2	BARCLAYS PLC SR NT	D.	03/05/2024	BARCLAYS CAPITAL INC		5,000,000	5,000,000		2.A FE
11766C-AC-8	BRYANT PK CLO 2024-22A CL A2 144A	D.	02/13/2024	APC DIRECT		2,000,000	2,000,000		1.A FE
055729-AH-0	BSRT I LP BSOF SEC SER 2024-1		01/31/2024	DEUTSCHE BANK SECURITIES INC		10,000,000	10,000,000		2.B PL
05608U-AA-6	BX TR 2022-GPA CL A 144A		02/15/2024	INTEREST CAPITALIZATION		0	0		1.A
171873-AB-8	CIMIC FINANCE USA PTY LT CO GUARNT 144A	D.	03/18/2024	J P MORGAN SECURITIES INC		9,943,400	10,000,000		2.C FE
12669G-D3-2	COUNTRYWIDE HOME LOANS 2005-13 CL A11		02/01/2024	INTEREST CAPITALIZATION		35,032	35,032		5.B FM
12669G-ST-4	COUNTRYWIDE HOME LOANS 2005-17 CL 1A7		03/01/2024	INTEREST CAPITALIZATION			2,921		1.A FM
26843H-AA-6	ELLINGTON FIN MTG 2024-RM1 CL A1A 144A		03/15/2024	NOMURA SECURITIES INTL INC		8,876,475	10,000,000		1.A FE
29364W-BN-7	ENTERGY LOUISIANA LLC 1ST MTG		03/04/2024	BARCLAYS CAPITAL INC		14,978,400	15,000,000		1.F FE
455434-BW-9	INDIANAPOLIS PWIR & LT 1ST MTG 144A		03/07/2024	PNC BANK NA		11,965,440	12,000,000		1.F FE
46146G-AS-1	INVESCO CLO LTD 2023-1A CL BR 144A	C.	02/01/2024	APC DIRECT		10,000,000	10,000,000		1.C Z
47587F-AA-6	JEN HOLDCO 23 LLC		01/23/2024	DIRECT PLACEMENT		1,159,259	1,159,259		2.B PL
55820L-AA-3	MADISON PARK XLIV 15A- CL A2R 144A	D.	03/27/2024	APC DIRECT		3,000,000	3,000,000	40,408	1.A FE
56606K-AC-9	MARBLE CLO XXI. 2021-3A CL A2 144A	D.	01/30/2024	APC DIRECT		5,997,000	6,000,000	17,570	1.A FE
67401U-AQ-0	OAKTREE CLO LTD 2019-2A CL A1BR 144A	D.	01/30/2024	APC DIRECT		2,994,240	3,000,000	9,367	1.A FE
67577A-AC-3	OCTAGON 55 LTD 2021-1A CL A2 144A	D.	01/30/2024	APC DIRECT		746,250	750,000	1,454	1.A FE
69145D-AA-0	OXFORD FIN CRED FUND 2024-A CL A2 144A		01/18/2024	KEYBANC CAPITAL MARKETS		20,000,000	20,000,000		1.F Z
72133F-AN-5	PIKES PEAK CLO 2021-7A CL A2R 144A	D.	02/28/2024	APC DIRECT		8,000,000	8,000,000		1.A FE
76111X-P2-3	RESIDENTIAL FUNDING MTG SEC I 2006-S3 A4		03/01/2024	INTEREST CAPITALIZATION			365		5.A FM
74980Q-AC-5	RR LTD 2021-17A CL A1B 144A	D.	03/27/2024	APC DIRECT		999,500	1,000,000	14,726	1.A FE
89642D-AE-8	TRINITAS CLO LTD 2021-16A CL B1 144A	D.	01/29/2024	APC DIRECT		5,617,294	5,625,000	10,377	1.C FE
906548-CX-8	UNION ELEC CO 1ST MTG		01/03/2024	SMBC NIKKO		9,926,700	10,000,000		1.F FE
913318-AC-5	UNITY-PEACE PARK CLO 2022-1A CL A2 144A	D.	03/27/2024	APC DIRECT		340,000	340,000	4,673	1.A FE
92847C-AA-5	VITALITY RE XV LTD NT FRN SER A144A	D.	01/22/2024	MMC SECURITIES CORP		15,000,000	15,000,000		2.A FE
95000U-3K-7	WELLS FARGO & CO SR NT		01/16/2024	WELLS FARGO BANK, N.A.		3,000,000	3,000,000		1.E FE
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					163,332,982	164,727,577	109,636	XXX
BLA08C-SO-2	PACIFIC OWL II LLC TL		02/07/2024	SOCIETE GENERALE		14,985,000	15,000,000		1.C FE
90139E-AA-1	TWIN BROOK CAPITAL FUNDING XIII		03/26/2024	DIRECT PLACEMENT		13,675,214	13,675,214		1.E PL
90140*-AA-0	TWIN BROOK CAPITAL FUNDING XIV		03/26/2024	DIRECT PLACEMENT		6,324,786	6,324,786		1.E PL
69312E-AA-3	VEPF VII HOLDINGS LP TL TRANCHE A		03/31/2024	INTEREST CAPITALIZATION		777,705	777,705		1.F PL
1909999999	Subtotal - Bonds - Unaffiliated Bank Loans					35,762,705	35,777,705		XXX
2509999997	Total - Bonds - Part 3					205,364,679	206,805,281	116,559	XXX
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
2509999999	Total - Bonds					205,364,679	206,805,281	116,559	XXX
4509999997	Total - Preferred Stocks - Part 3						XXX		XXX
4509999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
4509999999	Total - Preferred Stocks						XXX		XXX
5989999997	Total - Common Stocks - Part 3						XXX		XXX
5989999998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
5989999999	Total - Common Stocks						XXX		XXX
5999999999	Total - Preferred and Common Stocks						XXX		XXX
6009999999	Totals					205,364,679	XXX	116,559	XXX

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STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..91282C-BM-2	US TREASURY NT		02/15/2024	MATURED		6,290,000	6,290,000	6,255,179	6,287,875		2,125		2,125		6,290,000				2,351	02/15/2024	1.A
0109999999 Subtotal - Bonds - U.S. Governments						6,290,000	6,290,000	6,255,179	6,287,875		2,125		2,125		6,290,000				2,351	XXX	XXX
..20755D-AA-4	CAS TR2022-R08 CL 1-M1 144A		03/25/2024	SCHEDULED REDEMPTION		227,744	227,744	227,744	227,744					227,744					4,013	07/25/2042	1.A
..167725-AC-4	CHICAGO ILL TRANSIT AUTH TRANS		01/01/2024	VARIOUS		3,476	3,476	3,808	3,680		(204)		(204)	3,476						12/01/2040	1.C FE
..167725-AF-7	CHICAGO ILL TRANSIT AUTH TRANS		01/01/2024	VARIOUS		4,841	4,841	5,272	5,106		(265)		(265)	4,841						12/01/2040	1.C FE
..31393X-V8-7	FANNIE MAE SER 2004-35 CL AZ		03/01/2024	SCHEDULED REDEMPTION		25,194	25,194	21,173	23,465		1,729		1,729	25,194					250	05/01/2034	1.A
..35564K-H3-6	FHLMC - STACR 2022-DNAG CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		761,828	761,828	761,828	761,828					761,828					12,778	09/25/2042	1.A
..35564K-L3-1	FHLMC - STACR 2022-DNA7 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		1,008,899	1,008,899	1,008,899	1,008,899					1,008,899					17,700	03/25/2052	1.A
..35564K-E3-9	FHLMC - STACR 2022-HQA3 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		394,823	394,823	394,823	394,823					394,823					6,757	08/25/2042	1.A
..35564K-P3-7	FHLMC - STACR 2023-DNA1 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		683,209	683,209	683,209	683,209					683,209					11,375	03/25/2043	1.A
..35564K-T5-8	FHLMC - STACR 2023-DNA2 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		926,777	926,777	926,777	926,777					926,777					15,454	04/25/2043	1.A
..35564K-X7-9	FHLMC - STACR 2023-HQA1 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		638,035	638,035	638,035	638,035					638,035					10,588	05/25/2043	1.A
..35564K-2F-5	FHLMC - STACR 2023-HQA2 CL M1A 144A		03/25/2024	SCHEDULED REDEMPTION		358,767	358,767	358,767	358,767					358,767					5,949	06/25/2043	1.A
..35564K-3F-4	FHLMC - STACR 2023-HQA3 CL A1 144A		03/25/2024	SCHEDULED REDEMPTION		113,648	113,648	113,648	113,648					113,648					1,832	11/25/2043	1.A
..35564K-3G-2	FHLMC - STACR 2023-HQA3 CL M1 144A		03/25/2024	SCHEDULED REDEMPTION		219,548	219,548	219,548	219,548					219,548					3,540	11/25/2043	1.D
..31395H-RC-6	FHLMC 2870 CL VZ		03/01/2024	SCHEDULED REDEMPTION		63,885	63,885	59,249	61,839		2,046		2,046	63,885					893	10/01/2034	1.A
..31394P-PA-5	FHLMC SER 2755 CL ZM		03/01/2024	SCHEDULED REDEMPTION		5,954	5,954	5,538	5,771		183		183	5,954					67	02/01/2034	1.A
..31396G-BS-9	FHLMC SERIES 3087 CL NZ		03/01/2024	SCHEDULED REDEMPTION		12,830	12,830	10,277	11,572		1,258		1,258	12,830					125	12/01/2035	1.A
..31337P-6Q-7	FHR 2235 TZ COIN PROGRAM		03/01/2024	SCHEDULED REDEMPTION		1,777	1,777	1,485	1,641		135		135	1,777					26	06/01/2030	1.A
..207932-AA-2	FNMA - CAS 2023-R01 CL 1M1 144A		03/25/2024	SCHEDULED REDEMPTION		423,670	423,670	423,670	423,670					423,670					7,389	12/25/2042	1.A
..20755A-AB-8	FNMA - CAS 2023-R02 CL 1M1 144A		03/25/2024	SCHEDULED REDEMPTION		754,703	754,703	754,703	754,703					754,703					12,804	01/25/2043	1.A
..20753A-CJ-1	FNMA - CAS 2023-R03 CL 2M1 144A		03/25/2024	SCHEDULED REDEMPTION		473,905	473,905	473,905	473,905					473,905					8,277	04/25/2043	1.A
..20754Q-AA-6	FNMA - CAS 2023-R04 CL 1M1 144A		03/25/2024	SCHEDULED REDEMPTION		1,024,068	1,024,068	1,024,068	1,024,068					1,024,068					17,516	05/25/2043	1.A
..207942-AA-1	FNMA - CAS 2023-R05 CL 1M1 144A		03/25/2024	SCHEDULED REDEMPTION		887,152	887,152	887,152	887,152					887,152					14,345	06/25/2043	1.A
..20753B-AA-0	FNMA - CAS 2023-R07 CL 2M1 144A		03/25/2024	SCHEDULED REDEMPTION		707,591	707,591	707,591	707,591					707,591					11,570	09/25/2043	1.E
..31393E-N8-8	FNMA 2003-86 CL ZJ		03/01/2024	SCHEDULED REDEMPTION		97,142	97,142	92,387	95,216		1,926		1,926	97,142					1,232	09/01/2033	1.A
..31394C-BF-4	FNMA 2005-30 CL Z		03/01/2024	SCHEDULED REDEMPTION		14,069	14,069	12,906	13,515		555		555	14,069					158	04/01/2035	1.A
..31394D-OR-4	FNMA 2005-40 CL Z		03/01/2024	SCHEDULED REDEMPTION		41,482	41,482	35,607	39,022		2,460		2,460	41,482					417	05/01/2035	1.A
..31394V-N5-5	FNMA 2006-13 CL ZA		03/01/2024	SCHEDULED REDEMPTION		11,970	11,970	11,324	11,659		311		311	11,970					145	03/01/2036	1.A
..31394A-M3-7	FNMA SER 2004-67 CL ZA		03/01/2024	SCHEDULED REDEMPTION		71,178	71,178	61,554	67,232		3,946		3,946	71,178					725	09/01/2034	1.A
0909999999 Subtotal - Bonds - U.S. Special Revenues						9,958,165	9,958,165	9,924,946	9,944,085		14,080		14,080	9,958,165					165,725	XXX	XXX
..007034-AF-8	ADJUSTABLE RATE MTG TR 2006-2 CL 2A2		03/01/2024	SCHEDULED REDEMPTION		542	542	353	470		72		72	542					5	05/01/2036	5.A FM
..00842A-AD-1	AGATE BAY MTG LOAN TR 2015-4 CL A4 144A		03/01/2024	SCHEDULED REDEMPTION		8,305	8,305	8,317	8,311		(6)		(6)	8,305					66	06/01/2045	1.A
..02665U-AA-3	AMERICAN HOMES 4RENT 2014-SFR2 CL A 144A		03/01/2024	SCHEDULED REDEMPTION		8,351,958	8,351,958	8,351,939	8,351,930		28		28	8,351,958					78,899	10/01/2036	1.A FE
..04942Y-AW-4	ATLAS SR LN FD CLO 2019-13A CL A1NR 144A	D	01/22/2024	SCHEDULED REDEMPTION		293,892	293,892	288,015	288,694		5,198		5,198	293,892					5,017	04/22/2031	1.A FE
..05949Q-AT-2	BANC OF AMERICA FNDG CORP 2006-2 CL 2A12		03/01/2024	SCHEDULED REDEMPTION		8,310	8,548	8,324	8,208		102		102	8,310					112	03/01/2036	4.A FM
..05946X-EY-5	BANC OF AMERICA FUNDING 2003-3 CL 1A43		03/01/2024	SCHEDULED REDEMPTION		22,683	22,683	21,827	22,374		310		310	22,683					270	10/01/2033	1.A FM
..058931-BD-7	BANC OF AMERICA FUNDING 2006-3 CL 5A1		03/01/2024	SCHEDULED REDEMPTION		3,051	3,663	3,352	3,051					3,051					45	03/01/2036	4.A FM
..05946X-PB-0	BANC OF AMERICA FUNDING CORP 2005-6 2A13		03/01/2024	SCHEDULED REDEMPTION		17,814	17,814	16,674	16,674		(16,674)		(16,674)						216	10/01/2035	5.A FM
..05948X-T3-5	BANC OF AMERICA MTG SECUR 2004-A CL 2A3		03/01/2024	SCHEDULED REDEMPTION		10,375	10,375	8,715	9,281		1,094		1,094	10,375					136	02/01/2034	1.A FM
..05949A-DG-2	BANC OF AMERICA MTG SECUR 2004-D CL 2A2		03/01/2024	SCHEDULED REDEMPTION		18,678	18,678	16,367	17,470		1,208		1,208	18,678					214	05/01/2034	1.A FM
..05949A-XG-0	BANC OF AMERICA MTG SECUR 2004-K CL 2A1		03/01/2024	SCHEDULED REDEMPTION		2,627	2,627	2,577	2,601		26		26	2,627					30	12/01/2034	1.A FM
..08516*-AA-8	BERLIN STATION SR NT SER A		01/31/2024	SCHEDULED REDEMPTION		200,000	200,000	100,000	97,569		1,868,659		(1,868,659)	200,000						09/30/2031	6. *
..10112R-AW-4	BOSTON PROPERTIES LP NT		02/01/2024	MATURED		5,000,000	5,000,000	4,984,700	5,000,000					5,000,000					95,000	02/01/2024	2.B FE
..10623*-AA-4	BRAZOS SANDY CRK SR NT SER 2009A		01/01/2024	CANCELLED TRADE		(1,944,445)	(2,726,882)	(1,944,571)	(96,104)		(1,917,007)		(1,917,007)							06/30/2024	6. *
..05608U-AA-6	BX TR 2022-GPA CL A 144A		01/15/2024	SCHEDULED REDEMPTION		153,816	153,816	153,240	153,617		199		199	153,816					1,990	08/15/2025	1.A

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STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..05608U-AJ-7	BX TR 2022-GPA CL B 144A		01/15/2024	SCHEDULED REDEMPTION		76,908	76,908	76,620	76,808		100		100		76,908				1,061	08/15/2025	1.A
..127656-A*-7	CAERUS GNB ABS I LLC		03/28/2024	SCHEDULED REDEMPTION		217,940	217,940	217,890	217,897		43		43		217,940				8,149	04/28/2040	1.6 PL
..12806*-AH-4	CAITHNESS LONG ISLAND SER H SR SEC NT		01/15/2024	SCHEDULED REDEMPTION		144,544	144,544	144,544	144,544						144,544				4,127	01/15/2032	2.B PL
..14900C-AL-9	CATAMARAN CLO LTD 2018-1A CL A1R 144A	D	01/25/2024	SCHEDULED REDEMPTION		396,927	396,927	390,259	391,156		5,771		5,771		396,927				6,837	10/25/2031	1.A FE
..61981*-AA-2	CAYMAN UNIVERSE SR NT	D	01/01/2024	SCHEDULED REDEMPTION		167,756	167,756	166,491	167,714		41		41		167,756				1,594	09/30/2045	1.D PL
..16162W-MR-7	CHASE MORTGAGE FINANCE CORP 2005-S2 A29		02/01/2024	SCHEDULED REDEMPTION		9,326	9,326	9,326	9,043		283		283		9,326				125	10/01/2035	1.A FM
..16159W-AC-8	CHASE MTG FIN CORP 2019-1 CL A3 144A		03/01/2024	SCHEDULED REDEMPTION		50,029	50,029	50,662	50,630		(600)		(600)		50,029				421	03/01/2050	1.A
..16159G-AC-3	CHASE MTG FIN CORP 2019-ATR CL A3 144A		03/01/2024	SCHEDULED REDEMPTION		85,398	85,398	86,359	86,303		(904)		(904)		85,398				527	07/01/2049	1.A
..12558T-AA-5	CIM TR 2019-J2 CL A1 144A		03/01/2024	SCHEDULED REDEMPTION		10,326	10,326	10,481	10,470		(144)		(144)		10,326				79	10/01/2049	1.A
..172973-5D-7	CITICORP MORTGAGE SECS 2006-1 CL 1A12		03/01/2024	SCHEDULED REDEMPTION		4,715	4,715	4,562	4,663		53		53		4,715				50	02/01/2036	1.A FM
..17310A-AK-2	CITICORP MORTGAGE SECS 2006-2 CL 1A10		03/01/2024	SCHEDULED REDEMPTION		2,797	3,341	3,196	2,797						2,797				38	04/01/2036	4.A FM
..12566Q-AD-5	CITIMORTGAGE ALT LOAN TR 2007-A1 CL 1A4		03/01/2024	SCHEDULED REDEMPTION		8,930	14,869	12,488	8,836		94		94		8,930				204	01/01/2037	4.C FM
..21872F-AD-9	COREVEST AMER FIN LTD 2019-1 CL B 144A		01/01/2024	VARIOUS		10,774,954	10,774,954	10,774,945	10,720,206		54,748		54,748		10,774,954				34,839	03/01/2052	1.B FE
..21872F-AE-7	COREVEST AMER FIN LTD 2019-1 CL C 144A		03/01/2024	VARIOUS		3,315,497	3,315,497	3,315,478	3,269,626		45,871		45,871		3,315,497				32,725	03/01/2052	1.F FE
..21873E-AA-7	COREVEST AMER FIN LTD 2022-1 CL A 144A		03/01/2024	SCHEDULED REDEMPTION		349,406	349,406	349,391	349,394		12		12		349,406				4,480	07/01/2029	1.A FE
..12669G-XM-8	COUNTRYWIDE HOME LOANS 2005-12 CL 1A4		03/01/2024	SCHEDULED REDEMPTION		9,597	9,597	9,205	9,218		379		379		9,597				122	05/01/2035	4.B FM
..12669G-D3-2	COUNTRYWIDE HOME LOANS 2005-13 CL A11		03/01/2024	SCHEDULED REDEMPTION		255	255	143			(143)		(143)						1	06/01/2035	5.B FM
..12669G-ST-4	COUNTRYWIDE HOME LOANS 2005-17 CL 1A7		03/01/2024	SCHEDULED REDEMPTION		157,965	188,787	168,145			(168,145)		(168,145)				157,965	157,965	2,530	09/01/2035	1.A FM
..225470-P7-2	CREDIT SUISSE MTG CAPITAL 2006-3 CL 4A1		03/01/2024	SCHEDULED REDEMPTION		1,931	1,931	1,737	1,931						1,931				24	04/01/2036	5.B FM
..25156P-BA-0	DEUTSCHE TELEKOM INT FIN CO GUARNT 144A	D	01/01/2024	CANCELLED TRADE																01/19/2027	2.A FE
..25512V-AA-7	DIVERSIFIED ABS PHASE VI LLC		03/28/2024	SCHEDULED REDEMPTION		239,361	239,361	233,069	233,571		5,790		5,790		239,361				3,969	11/28/2039	2.A FE
..25654#-AA-0	DODGER TICKETS LLC SR NT SER A SGI		03/31/2024	SCHEDULED REDEMPTION		438,621	438,621	438,621	438,621						438,621					03/31/2030	1.G PL
..25755T-AJ-9	DOMINOS PIZZA MSTR 2018-1A CL A21 144A		01/25/2024	SCHEDULED REDEMPTION		31,163	31,163	30,007	30,163		1,000		1,000		31,163				321	07/25/2048	2.A FE
..26444G-AC-7	DUKE ENERGY FLORIDA LLC SR SEC		03/01/2024	SCHEDULED REDEMPTION		1,058,953	1,058,953	1,058,910	1,058,939		14		14		1,058,953				13,438	09/01/2029	1.A FE
..26840#-AA-5	ECO EDISON LLC SER A		01/01/2024	CANCELLED TRADE																06/30/2039	2.C Z
..28622E-AC-2	ELEVATION CLO LTD 2021-13A CL A1 144A	D	03/21/2024	APC DIRECT		2,999,460	3,000,000	2,922,450	2,930,136		3,448		3,448		2,933,584			65,876	65,876	07/15/2034	1.A FE
..28932M-AA-3	ELM RD GENERATING STAT SR SEC 144A		02/11/2024	SCHEDULED REDEMPTION		448,765	448,765	448,765	448,765						448,765				11,688	02/11/2030	1.F FE
..29248D-AA-0	ENA NORTE TR NT 144A	D	01/25/2024	SCHEDULED REDEMPTION		399,675	399,675	399,675	399,675						399,675					10/25/2027	3.B FE
..29978C-AA-8	EVERBANK MTG LOAN TR 2018-1 CL A1 144A		03/01/2024	SCHEDULED REDEMPTION		15,098	15,098	14,928	14,975		123		123		15,098				119	02/01/2048	1.A
..313747-AU-1	FEDERAL REALTY INVS TRST SR NT		01/15/2024	MATURED		5,000,000	5,000,000	4,950,900	4,999,772		228		228		5,000,000				98,750	01/15/2024	2.A FE
..33850R-AC-6	FLAGSTAR MTG TR 2017-2 CL A3 144A		03/01/2024	SCHEDULED REDEMPTION		4,076	4,076	3,883	3,896		180		180		4,076				32	10/01/2047	1.A
..33852D-AD-3	FLAGSTAR MTG TR 2021-1 CL A4 144A		03/01/2024	SCHEDULED REDEMPTION		180,014	180,014	185,134	184,637		(4,623)		(4,623)		180,014				985	01/08/2051	1.A
..30327H-AB-1	FNA TR 2023-1A CL A1 144A		02/15/2024	SCHEDULED REDEMPTION		577,700	577,700	577,700	577,700		1		1		577,700				7,162	04/15/2038	1.F FE
..37959P-AC-1	GLBL SC FINANCE SRL 2020-2A CL A 144A	D	03/17/2024	SCHEDULED REDEMPTION		441,739	441,739	393,129	398,345		43,394		43,394		441,739				2,193	11/19/2040	1.F FE
..76112B-YB-0	GMAC MTG CORP LN 2005-AR5 CL 3A1		03/01/2024	SCHEDULED REDEMPTION		3,211	3,211	2,955	3,111		101		101		3,211				30	09/01/2035	4.C FM
..38237G-AA-7	GOODLEAP SUSTAINABLE 2021-4GS CL A 144A		03/20/2024	SCHEDULED REDEMPTION		114,712	114,712	97,397	98,495		16,216		16,216		114,712				503	07/20/2048	1.F FE
..38411D-AC-8	GRACIE POINT INTL FUN 2022-3A CL A 144A		02/26/2024	VARIOUS		2,422,052	2,422,052	2,422,052	2,422,052						2,422,052				41,097	11/01/2024	1.C FE
..383931-AA-0	GRACIE POINT INTL FUN 2023-1A CL A 144A		03/01/2024	SCHEDULED REDEMPTION		139,288	139,288	139,288	139,288						139,288				2,569	09/01/2026	1.A FE
..362341-6R-5	GSR MORTGAGE LOAN TR 2006-1F CL 1A9		03/01/2024	SCHEDULED REDEMPTION		1,364	1,705	1,611	1,359		5		5		1,364				21	02/01/2036	5.C FM
..36242D-YD-9	GSR MORTGAGE LOAN TRUST 2005-2F CL 1A6		03/01/2024	SCHEDULED REDEMPTION		4,196	4,196	3,920	4,181		16		16		4,196				51	03/01/2035	1.A FM
..362341-R7-6	GSR MTG LOAN TR 2005-9F CL 1A13		03/01/2024	SCHEDULED REDEMPTION		6,672	7,465	6,958	6,570		102		102		6,672				68	12/01/2035	1.A FM
..362341-R8-4	GSR MTG LOAN TR 2005-9F CL 1A14		03/01/2024	SCHEDULED REDEMPTION		3,315	3,704	3,596	3,240		75		75		3,315				48	12/01/2035	4.A FM
..36242D-H7-1	GSR MTG LOAN TR 2005-AR2 CL 2A1		03/01/2024	SCHEDULED REDEMPTION		3,114	3,114	3,112	3,113		1		1		3,114				33	04/01/2035	1.A FM
..402563-AA-8	GULF STREAM LTD. 2020-1A CL A1 144A	D	03/06/2024	CALLED @ 100.000		250,000	250,000	246,118	246,696		518		518		247,214			2,786	2,786	04/15/2033	1.A FE
..43283G-AB-8	HILTON GRAND VCTNS TR 2022-2A CL B 144A		03/25/2024	SCHEDULED REDEMPTION		330,006	330,006	329,931	329,943		63		63		330,006				3,427	01/25/2037	1.F FE
..432917-AB-8	HILTON GRAND VCTNS TR 2023-1A CL B 144A		03/25/2024	SCHEDULED REDEMPTION		826,407	826,407	826,212	826,235		172		172		826,407				11,328	01/25/2038	1.G FE
..44416*-AB-2	HUDSON TRANSMISSION PTRS SR SEC NT 2033		02/29/2024	SCHEDULED REDEMPTION		129,644	129,644	129,644	129,644						129,644				1,433	05/31/2033	2.A PL

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..466247-A2-9	JP MORGAN MTG TR 2005-S3 CL 1A13		03/01/2024	SCHEDULED REDEMPTION		111	111	103	58		53		53		111				2	01/01/2036	1.A FM
..46651H-AC-1	JP MORGAN MTG TR 2019-LTV CL A3 144A		03/01/2024	SCHEDULED REDEMPTION		1,868	1,868	1,893	1,882		(14)		(14)		1,868				16	03/01/2050	1.A
..566076-AN-5	MARBLE PT CLO XV111 2020-2A CL A1R 144A	D	03/21/2024	APC DIRECT		2,001,000	2,000,000	1,941,920	1,947,663		2,577		2,577		1,950,240		50,760	50,760	61,102	10/15/2034	1.A FE
..553427-AA-3	MARITIME PARTNERS, LLC 2023-1A CL A 144A		03/15/2024	SCHEDULED REDEMPTION		56,037	56,037	56,037	56,037		0		0		56,037				893	05/15/2063	1.F FE
..59020U-SH-9	MERRILL LYNCH MTG INVESTO 2005-A2 CL A1		03/01/2024	SCHEDULED REDEMPTION		4,128	4,128	4,092	4,110		17		17		4,128				50	02/01/2035	1.A FM
..59748T-AA-7	MIDLAND COGEN VENTURE SR SEC 144A		03/15/2024	SCHEDULED REDEMPTION		595,000	595,000	595,000	595,000						595,000				17,850	03/15/2025	3.A FE
..615369-AP-0	MOODY'S CORPORATION SR NT		01/01/2024	CANCELLED TRADE																02/01/2029	2.A FE
..61748H-BQ-3	MORGAN STANLEY MTG LOAN T 2004-6AR CL 3A		03/01/2024	SCHEDULED REDEMPTION		4,105	4,105	4,118	3,916		189		189		4,105				38	08/01/2034	1.A FM
..61773*-AA-5	MORONGO TRANSMISSION SER A SEC		03/31/2024	SCHEDULED REDEMPTION		53,086	53,086	53,086	53,086						53,086				441	07/12/2051	1.G PL
..61946K-AB-0	MOSAIC SOLAR LOANS LLC 2022-3A CL B 144A		03/20/2024	SCHEDULED REDEMPTION		139,448	139,448	136,385	136,746		2,702		2,702		139,448				2,372	06/20/2053	1.G FE
..553205-AC-9	MP CLO 111, LTD 2013-1A CL AR 144A	D	01/22/2024	SCHEDULED REDEMPTION		1,194,058	1,194,058	1,180,243	1,183,411		10,647		10,647		1,194,058				21,598	10/20/2030	1.A FE
..55400V-AA-9	MVN OWNER TR 2022-2A CL A 144A		03/20/2024	SCHEDULED REDEMPTION		713,121	713,121	713,007	713,029		92		92		713,121				9,755	10/21/2041	1.A FE
..55400V-AB-7	MVN OWNER TR 2022-2A CL B 144A		03/20/2024	SCHEDULED REDEMPTION		1,426,241	1,426,241	1,426,076	1,426,108		133		133		1,426,241				20,915	10/21/2041	1.F FE
..55400V-AA-7	MVN OWNER TR 2023-2A CL A 144A		03/20/2024	SCHEDULED REDEMPTION		565,903	565,903	565,789	565,792		111		111		565,903				7,894	11/20/2040	1.A FE
..55400V-AB-5	MVN OWNER TR 2023-2A CL B 144A		03/20/2024	SCHEDULED REDEMPTION		565,903	565,903	565,854	565,858		48		48		565,903				8,085	11/20/2040	1.F FE
..P70778-AF-1	NASSAU AIRPORT DEV CO LTD SR NT	D	03/31/2024	SCHEDULED REDEMPTION		150,000	150,000	150,000	150,000						150,000				2,625	11/30/2033	3.C PL
..67389M-AC-5	OAKS MTG TR SER 2015-1 CL A3 144A		03/01/2024	SCHEDULED REDEMPTION		4,724	4,724	4,817	4,775		(51)		(51)		4,724				37	04/01/2046	1.A
..679574-AG-8	OLD DOMINION ELECTRIC NT		01/01/2024	SCHEDULED REDEMPTION		416,667	416,667	416,667	416,667						416,667					12/01/2028	1.E FE
..67108L-AW-3	OZLM LTD 2014-6A CL A1S 144A	D	01/17/2024	SCHEDULED REDEMPTION		530,266	530,266	522,577	523,487		6,779		6,779		530,266				9,140	04/17/2031	1.A FE
..67112G-AA-6	OZLM LTD 2018-18A CL A 144A	D	01/16/2024	SCHEDULED REDEMPTION		866,864	866,864	854,632	857,791		9,073		9,073		866,864				14,788	04/15/2031	1.A FE
..67112M-AA-3	OZLM LTD 2018-20A CL A1 144A	D	01/22/2024	SCHEDULED REDEMPTION		48,629	48,629	47,851	47,935		694		694		48,629				854	04/20/2031	1.A FE
..67111V-AC-0	OZLM LTD 2018-22A CL A1 144A	D	01/17/2024	SCHEDULED REDEMPTION		141,368	141,368	139,648	140,113		1,255		1,255		141,368				2,433	01/17/2031	1.A FE
..69410A-AA-4	PACEWELL 5 TR 2022-1 CL A 144A		03/10/2024	SCHEDULED REDEMPTION		270,285	270,285	270,279	270,279		6		6		270,285					04/10/2041	1.A FE
..698525-AA-0	PANOCH ENERGY CENTER SEC 144A		02/29/2024	SCHEDULED REDEMPTION		8,107	8,107	7,985	8,065		42		42		8,107				279	07/31/2029	4.A FE
..744434-CW-9	PUBLIC PIIR GEN AGY NEB BAB		01/01/2024	CALLED @ 100.000		315,000	315,000	315,000	315,000						315,000				11,406	01/01/2041	1.G FE
..746246-AA-5	PUREWEST FUNDING LLC 2022-1 CL A1 144A		03/05/2024	SCHEDULED REDEMPTION		673,276	673,276	673,276	673,276						673,276				8,982	12/05/2037	1.G FE
..75405U-AA-4	RAS LAFFAN LNG 3 SR SEC 144A	D	03/31/2024	SCHEDULED REDEMPTION		206,700	206,700	188,355	202,923		3,777		3,777		206,700					09/30/2027	1.D FE
..76111X-P2-3	RESIDENTIAL FUNDING MTG SEC I 2006-S3 A4		03/01/2024	SCHEDULED REDEMPTION		10,447	11,083	10,232	10,400		47		47		10,447				199	03/01/2036	5.A FM
..776743-AD-8	ROPER TECHNOLOGIES INC SR NT		01/01/2024	CANCELLED TRADE																12/15/2026	2.A FE
..81745N-AR-0	SEQUOIA MTG TR 2014-1 CL 2A5 144A		03/01/2024	SCHEDULED REDEMPTION		7,158	7,158	7,251	7,260		(102)		(102)		7,158				64	04/01/2044	1.A
..81746L-AU-6	SEQUOIA MTG TR 2015-3 CL A19 144A		03/01/2024	SCHEDULED REDEMPTION		15,785	15,785	15,774	15,777		9		9		15,785				123	07/01/2045	1.A
..81746R-AA-7	SEQUOIA MTG TR 2016 CL 2A1 144A		03/01/2024	SCHEDULED REDEMPTION		15,074	15,074	15,493	15,456		(381)		(381)		15,074				122	08/01/2046	1.A
..81747D-AA-7	SEQUOIA MTG TR 2018-CH1 CL A1 144A		03/01/2024	SCHEDULED REDEMPTION		48,366	48,366	49,152	49,367		(1,001)		(1,001)		48,366				400	03/01/2048	1.A
..81748B-AB-8	SEQUOIA MTG TR 2019-3 CL A2 144A		03/01/2024	SCHEDULED REDEMPTION		22,840	22,840	23,244	23,205		(365)		(365)		22,840				157	09/01/2049	1.A
..84055*-AA-6	SO. TEXAS ELEC 1ST MTG SER 2009B		01/01/2024	SCHEDULED REDEMPTION		588,235	588,235	588,235	588,235						588,235				15,912	01/01/2028	1.F
..83611J-AA-3	SOUND POINT CLO LTD 2018-2A CL A 144A	D	01/26/2024	SCHEDULED REDEMPTION		223,450	223,450	219,876	220,270		3,180		3,180		223,450				3,850	07/26/2031	1.A FE
..89255*-AA-9	TRADEMARK ROYALTY SR SEC NTS DUE 2048		03/01/2024	SCHEDULED REDEMPTION		5,896	5,896	5,896	5,896						5,896				64	07/01/2048	1.F PL
..90357P-AV-6	U.S. BANK NATIONAL ASSN 2023-1 CL B 144A		03/25/2024	SCHEDULED REDEMPTION		2,212,466	2,212,466	2,212,466	2,212,466						2,212,466				36,214	08/25/2032	1.F FE
..90783X-AA-9	UNION PACIFIC RR CO 07-3 PTC SER 07-3		01/02/2024	SCHEDULED REDEMPTION		260,977	260,977	260,977	260,977						260,977				8,059	01/02/2031	1.C FE
..90983V-AA-1	UNITED CHINTYS LLC (MCGUIRE AFB) MIL HSG		03/15/2024	SCHEDULED REDEMPTION		20,037	20,037	20,037	20,037						20,037				562	09/15/2051	2.B FE
..92917K-AA-2	VOYA CLO LTD 2013-1A CL A1BR 144A	D	01/16/2024	SCHEDULED REDEMPTION		41,708	41,708	41,221	41,263		446		446		41,708					10/15/2031	1.A FE
..254687-CT-1	WALT DISNEY CO/THE CO GUARNT		01/20/2024	MATURED		10,000,000	10,000,000	9,771,180	9,996,632		3,368		3,368		10,000,000				387,500	01/20/2024	1.G FE
..939336-Z3-0	WAMU MTG PASS-THROUGH CER 2005-AR3 CL A1		03/01/2024	SCHEDULED REDEMPTION		20,788	20,788	20,629	20,707		81		81		20,788				216	03/01/2035	2.C FM
..92922F-GU-6	WASHINGTON MUTUAL 2003-S11 CL 2A6		03/01/2024	SCHEDULED REDEMPTION		16,949	16,949	16,319	16,641		308		308		16,949				208	11/01/2033	1.A FM
..95001T-AS-4	WELLS FARGO MTG SEC 2019-1 CL A17 144A		03/01/2024	SCHEDULED REDEMPTION		20,560	20,560	20,364	20,428		132		132		20,560				164	11/01/2048	1.A
..949831-AA-9	WELLS FARGO MTG SEC 2019-3 CL A1 144A		03/01/2024	SCHEDULED REDEMPTION		4,689	4,689	4,755	4,751		(61)		(61)		4,689				37	07/01/2049	1.A
..96188*-AA-6	WETT HLDS LLC SR NT		03/31/2024	VARIOUS		34,444	34,444	34,444	34,444						34,444				742	12/18/2024	2.B PL

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					68,505,114	67,780,600	67,852,897	69,749,048	(1,917,007)	39,627	1,868,659	(3,746,039)		68,255,165		249,949	249,949	1,233,628	XXX	XXX	
..G4288@-AA-4	HARBOURVEST DOVER STREET X INWMINT TL		03/28/2024	SCHEDULED REDEMPTION		137,321	137,321	137,321	137,321						137,321				2,966	01/05/2028	1.G PL	
..90139@-AA-1	TWIN BROOK CAPITAL FUNDING XIII		03/07/2024	VARIOUS		1,841,297	1,841,297	1,841,297	1,841,297						1,841,297				48,229	10/18/2028	1.E PL	
..90140*-AA-0	TWIN BROOK CAPITAL FUNDING XIV		03/07/2024	VARIOUS		1,093,574	1,093,574	1,093,574	1,093,574						1,093,574				39,910	10/18/2028	1.E PL	
..BLA0B5-94-1	VISTA EQUITY PARTNERS LLC NAV TL		01/08/2024	SCHEDULED REDEMPTION		66,645	66,645	66,478	66,482		163		163		66,645				1,589	09/12/2028	1.F Z	
1909999999	Subtotal - Bonds - Unaffiliated Bank Loans					3,138,838	3,138,838	3,138,671	3,138,675		163		163		3,138,838				92,714	XXX	XXX	
2509999997	Total - Bonds - Part 4					87,892,118	87,167,603	87,171,694	89,119,684	(1,917,007)	55,995	1,868,659	(3,729,671)		87,642,169		249,949	249,949	1,494,417	XXX	XXX	
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999	Total - Bonds					87,892,118	87,167,603	87,171,694	89,119,684	(1,917,007)	55,995	1,868,659	(3,729,671)		87,642,169		249,949	249,949	1,494,417	XXX	XXX	
4509999997	Total - Preferred Stocks - Part 4						XXX													XXX	XXX	
4509999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999	Total - Preferred Stocks						XXX													XXX	XXX	
5989999997	Total - Common Stocks - Part 4						XXX													XXX	XXX	
5989999998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999	Total - Common Stocks						XXX													XXX	XXX	
5999999999	Total - Preferred and Common Stocks						XXX													XXX	XXX	
6009999999	- Totals					87,892,118	XXX	87,171,694	89,119,684	(1,917,007)	55,995	1,868,659	(3,729,671)		87,642,169		249,949	249,949	1,494,417	XXX	XXX	

E05.3

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
1 YR SPX CALL SPREAD OPTION #121505	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE .. 02RNE81BXP4R0TD8PU41	04/14/2023	04/15/2024	1,979,985	4,138/4,448	2,581				147,914		147,914	34,037			(21,406)		0	85/85	
1 YR SPX CALL SPREAD OPTION #121506	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	04/14/2023	04/15/2024	459,981	4,138/4,310	212				19,109		19,109	4,259			(2,922)		0	85/85	
1 YR SPX CALL SPREAD OPTION #121527	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	05/15/2023	05/14/2024	2,680,020	4,136/4,447	11,116				198,524		198,524	48,698			(29,666)		0	85/85	
1 YR SPX CALL SPREAD OPTION #121528	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	05/15/2023	05/14/2024	249,997	4,136/4,309	3,819				10,304		10,304	2,457			(1,629)		0	85/85	
1 YR SPX CALL SPREAD OPTION #121560	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	06/14/2023	06/14/2024	4,059,994	4,373/4,701	20,186				293,669		293,669	95,968			(45,274)		0	85/85	
1 YR SPX CALL SPREAD OPTION #121561	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	06/14/2023	06/14/2024	1,720,002	4,373/4,555	13,861				69,558		69,558	21,397			(11,350)		0	85/85	
1 YR SPX CALL SPREAD OPTION #122506	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	GOLDMAN SACHS INTERNATIONAL W22LR0IP2IHZNB6K528	07/14/2023	07/15/2024	2,429,998	4,505/4,843					169,273		169,273	65,476			(27,271)		0	85/85	
1 YR SPX CALL SPREAD OPTION #122507	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	07/14/2023	07/15/2024	839,991	4,505/4,693					32,965		32,965	11,917			(5,632)		0	85/85	
1 YR SPX CALL SPREAD OPTION #122530	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE .. 02RNE81BXP4R0TD8PU41	08/14/2023	08/14/2024	3,910,007	4,490/4,826					268,057		268,057	99,722			(43,747)		0	85/85	
1 YR SPX CALL SPREAD OPTION #122531	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	08/14/2023	08/14/2024	329,994	4,490/4,677					12,755		12,755	4,480			(2,181)		0	85/85	
1 YR SPX CALL SPREAD OPTION #123504	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	09/14/2023	09/16/2024	2,850,016	4,505/4,843					191,445		191,445	70,721			(31,517)		0	85/85	
1 YR SPX CALL SPREAD OPTION #123505	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	09/14/2023	09/16/2024	1,710,001	4,505/4,693					64,867		64,867	22,882			(11,244)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124014	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	10/16/2023	10/14/2024	1,580,018	4,374/4,702					106,937		106,937	34,722			(17,435)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124015	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	10/16/2023	10/14/2024	529,996	4,374/4,556					20,172		20,172	6,372			(3,440)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124038	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE .. 02RNE81BXP4R0TD8PU41	11/14/2023	11/14/2024	2,259,988	4,496/4,833					146,624		146,624	52,062			(24,696)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124039	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	11/14/2023	11/14/2024	1,300,022	4,496/4,683					47,711		47,711	16,480			(8,452)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124510	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JP MORGAN CHASE BANK, NA 7H6GLXDRUGQFUS7RNE97	12/14/2023	12/16/2024	2,239,993	4,720/5,074					133,081		133,081	56,489			(24,012)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124511	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	JP MORGAN CHASE BANK, NA 7H6GLXDRUGQFUS7RNE97	12/14/2023	12/16/2024	2,860,000	4,720/4,916					97,386		97,386	39,498			(18,374)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124550	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE .. 02RNE81BXP4R0TD8PU41	01/16/2024	01/14/2025	1,690,017	4,766/5,123			72,924		97,222		97,222	39,524			(15,226)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124551	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BNP PARIBAS ROMUIISFPUBM8PR08K5P83	01/16/2024	01/14/2025	2,979,977	4,766/4,965			76,854		98,383		98,383	37,575			(16,046)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124615	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	WELLS FARGO BANK NA KB1H1DSRPFMYMCFXT09	02/14/2024	02/14/2025	1,919,988	5,001/5,401			86,784		102,577		102,577	26,938			(11,144)		0	85/85	
1 YR SPX CALL SPREAD OPTION #124616	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	WELLS FARGO BANK NA KB1H1DSRPFMYMCFXT09	02/14/2024	02/14/2025	490,011	5,001/5,209			12,593		14,477		14,477	3,501			(1,617)		0	85/85	
1 YR SPX CALL SPREAD OPTION #125519	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	SOCIETE GENERALE .. 02RNE81BXP4R0TD8PU41	03/14/2024	03/14/2025	1,939,980	5,150/5,563			86,524		93,099		93,099	10,842			(4,267)		0	85/85	
1 YR SPX CALL SPREAD OPTION #125520	INDEXED LIFE PRODUCTS	EXH 5	Equity/Index	BARCLAYS BANK PLC G5GSEF7VJP5170UK5573	03/14/2024	03/14/2025	1,080,004	5,150/5,365			27,313		29,148		29,148	3,182			(1,347)		0	85/85	
0019999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Call Options and Warrants										51,786	362,992		2,465,257	XXX	2,465,258	809,198			(379,895)		XXX	XXX	
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										51,786	362,992		2,465,257	XXX	2,465,258	809,198			(379,895)		XXX	XXX	
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX	
0219999999. Subtotal - Purchased Options - Hedging Other														XXX								XXX	XXX
0289999999. Subtotal - Purchased Options - Replications														XXX								XXX	XXX

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STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23																						
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)																						
0359999999	Subtotal - Purchased Options - Income Generation													XXX						XXX	XXX																							
0429999999	Subtotal - Purchased Options - Other													XXX												XXX	XXX																	
0439999999	Total Purchased Options - Call Options and Warrants													XXX	2,465,257	809,198										XXX	XXX																	
0449999999	Total Purchased Options - Put Options													XXX															XXX	XXX														
0459999999	Total Purchased Options - Caps													XXX																	XXX	XXX												
0469999999	Total Purchased Options - Floors													XXX																			XXX	XXX										
0479999999	Total Purchased Options - Collars													XXX																					XXX	XXX								
0489999999	Total Purchased Options - Other													XXX																						XXX	XXX							
0499999999	Total Purchased Options													XXX	2,465,257	809,198																					XXX	XXX						
0569999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													XXX																									XXX	XXX				
0639999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													XXX																										XXX	XXX			
0709999999	Subtotal - Written Options - Hedging Other													XXX																											XXX	XXX		
0779999999	Subtotal - Written Options - Replications													XXX																												XXX	XXX	
0849999999	Subtotal - Written Options - Income Generation													XXX																												XXX	XXX	
0919999999	Subtotal - Written Options - Other													XXX																													XXX	XXX
0929999999	Total Written Options - Call Options and Warrants													XXX																													XXX	XXX
0939999999	Total Written Options - Put Options													XXX																													XXX	XXX
0949999999	Total Written Options - Caps													XXX																													XXX	XXX
0959999999	Total Written Options - Floors													XXX																													XXX	XXX
0969999999	Total Written Options - Collars													XXX																													XXX	XXX
0979999999	Total Written Options - Other													XXX																													XXX	XXX
0989999999	Total Written Options													XXX																												XXX	XXX	
1049999999	Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													XXX																												XXX	XXX	
1109999999	Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													XXX																													XXX	XXX
FIXED/SOFR INT RATE			Interest						SOFRRATE4 2.24																																			
SWAP #202027	AFS Bond - 758750AC7	D 1	Rate	CME GROUP INC		01/09/2023		15,000,000	(6.05)			65,159	234,927		234,927	144,637						102,820	0002																					
SOFR/FIXED INT RATE			Interest						3.18																																			
SWAP #208039	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/16/2023		37,000,000	(SOFRRATE4)			(199,302)	(2,887,659)		(2,887,659)	(1,391,420)						743,855	0002																					
SOFR/FIXED INT RATE			Interest						2.98																																			
SWAP #208041	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/16/2023		14,500,000	(SOFRRATE4)			(85,514)	(1,718,826)		(1,718,826)	(718,956)						374,728	0002																					
SOFR/FIXED INT RATE			Interest						3.15																																			
SWAP #208043	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/16/2023		13,000,000	(SOFRRATE4)			(71,152)	(1,107,510)		(1,107,510)	(507,076)						270,110	0002																					
SOFR/FIXED INT RATE			Interest						3.29																																			
SWAP #208195	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/17/2023		14,500,000	(SOFRRATE4)			(74,176)	(504,881)		(504,881)	(332,966)						182,389	0002																					
SOFR/FIXED INT RATE			Interest						3.42																																			
SWAP #213499	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		06/06/2023		27,000,000	(SOFRRATE4)			(129,262)	(886,940)		(886,940)	(760,695)						409,353	0002																					
SOFR/FIXED INT RATE			Interest						3.69																																			
SWAP #230448	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		01/24/2024		9,900,000	(SOFRRATE4)			(29,414)	110,299		110,299	110,299						270,416	0002																					
SOFR/FIXED INT RATE			Interest						3.81																																			
SWAP #230450	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		01/24/2024		6,000,000	(SOFRRATE4)			(16,537)	(16,606)		(16,606)	(16,606)						94,059	0002																					
SOFR/FIXED INT RATE			Interest						1.73																																			
SWAP #442	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		01/07/2022		10,200,000	(SOFRRATE4)			(102,131)	(2,730,454)		(2,730,454)	(332,921)						215,136	0002																					
SOFR/FIXED INT RATE			Interest						1.75																																			
SWAP #443	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		01/10/2022		1,800,000	(SOFRRATE4)			(18,350)	(478,803)		(478,803)	(58,869)						37,968	0002																					
SOFR/FIXED INT RATE			Interest						1.62																																			
SWAP #446	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		01/31/2022		2,900,000	(SOFRRATE4)			(30,746)	(436,706)		(436,706)	(60,031)						40,617	0002																					
SOFR/FIXED INT RATE			Interest						1.86																																			
SWAP #456	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		02/10/2022		13,000,000	(SOFRRATE4)			(130,735)	(1,757,246)		(1,757,246)	(278,818)						182,457	0002																					
SOFR/FIXED INT RATE			Interest						1.91																																			
SWAP #458	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		02/14/2022		1,500,000	(SOFRRATE4)			(14,809)	(369,445)		(369,445)	(50,333)						31,725	0002																					
SOFR/FIXED INT RATE			Interest						1.95																																			
SWAP #461	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/14/2022		7,200,000	(SOFRRATE4)			(71,506)	(936,989)		(936,989)	(156,611)						101,596	0002																					
SOFR/FIXED INT RATE			Interest						1.95																																			
SWAP #462	VARIABLE ANNUITY	EXH 5	Rate	CME GROUP INC		03/14/2022		2,500,000	(SOFRRATE4)			(24,838)	(739,658)		(739,658)	(106,708)						66,118	0002																					

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23			
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)			
SOFR/FIXED INT RATE SWAP #465	VARIABLE ANNUITY	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFX8MNNCLQ0F39	03/25/2022	03/29/2032		10,200,000	(SOFRRATE4) 2.3			(77,701)	(1,086,538)		(1,086,538)	(233,050)				144,250	0	0002			
SOFR/FIXED INT RATE SWAP #466	VARIABLE ANNUITY	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFX8MNNCLQ0F39	03/25/2022	03/29/2042		9,600,000	(SOFRRATE4) 2.3			(73,131)	(1,885,407)		(1,885,407)	(341,500)				203,678	0	0002			
SOFR/FIXED INT RATE SWAP #467	VARIABLE ANNUITY	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFX8MNNCLQ0F39	03/25/2022	03/29/2052		3,000,000	(SOFRRATE4) 2.17			(23,862)	(773,293)		(773,293)	(133,214)				79,392	0	0002			
SOFR/FIXED BILAT INT RATE SWAP #473	VARIABLE ANNUITY	EXH 5	Interest Rate	JP MORGAN CHASE BANK, NA 7H6GLXDRUGOFU57PNE97	05/24/2022	05/26/2042		6,000,000	(SOFRRATE4) 2.56			(41,757)	(981,732)		(981,732)	(222,849)				127,859	0	0002			
SOFR/FIXED BILAT INT RATE SWAP #475	VARIABLE ANNUITY	EXH 5	Interest Rate	JP MORGAN CHASE BANK, NA 7H6GLXDRUGOFU57PNE97	06/06/2022	06/09/2042		19,000,000	(SOFRRATE4) 2.83			(119,096)	(2,436,197)		(2,436,197)	(733,752)				405,314	0	0002			
SOFR/FIXED BILAT INT RATE SWAP #476	VARIABLE ANNUITY	EXH 5	Interest Rate	JP MORGAN CHASE BANK, NA 7H6GLXDRUGOFU57PNE97	06/06/2022	06/10/2052		6,000,000	(SOFRRATE4) 2.65			(40,385)	(1,047,647)		(1,047,647)	(290,598)				159,350	0	0002			
SOFR/FIXED INT RATE SWAP #482	VARIABLE ANNUITY	EXH 5	Interest Rate	CME GROUP INC SNZ20JLFX8MNNCLQ0F39	07/18/2022	07/20/2042		2,800,000	(SOFRRATE4) 2.81			(17,703)	(368,165)		(368,165)	(108,353)				59,915	0	0002			
1119999999. Subtotal - Swaps - Hedging Other - Interest Rate												(1,326,948)	(22,805,476)	XXX	(22,805,476)	(6,580,392)					4,303,105	XXX	XXX		
ML FIXED CAD/FIXED USD MORTGAGE LOAN CURR SWAP #020	#206630401	B 1	Currency	MERRILL LYNCH CAP SERVICES	12/13/2006	02/01/2027		1,954,216	9.28 (8.85)			358,319	358,319	XXX	358,319	(12,536)	17,290			16,470	0	0004			
1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange													358,319	XXX	358,319	(12,536)	17,290				16,470	XXX	XXX		
SFTR TOTAL RETURN/SOFR SWAP #212430	VARIABLE ANNUITY	EXH 5	Equity/Index	GOLDMAN SACHS INTERNATIONAL	05/15/2023	08/15/2024		26,677,644	(SOFRRATE4) 0.5 (8,865)			(1,790,355)	(725,618)		(725,618)	(451,178)				81,721	0	0001			
GDUEAFE TOTAL RETURN/FF SWAP #474	VARIABLE ANNUITY	EXH 5	Equity/Index	BARCLAYS BANK PLC	05/25/2022	05/28/2024		3,115,360	(SOFRRATE4) 0.53 (9,298)			(132,177)	(90,010)		(90,010)	(88,649)				6,209	0	0001			
1149999999. Subtotal - Swaps - Hedging Other - Total Return												(1,922,532)	(815,628)	XXX	(815,628)	(539,827)					87,930	XXX	XXX		
1169999999. Subtotal - Swaps - Hedging Other												(3,249,480)	(23,262,785)	XXX	(23,262,785)	(7,132,754)	17,290				4,407,505	XXX	XXX		
1229999999. Subtotal - Swaps - Replication														XXX								XXX	XXX		
1289999999. Subtotal - Swaps - Income Generation														XXX								XXX	XXX		
1349999999. Subtotal - Swaps - Other														XXX								XXX	XXX		
1359999999. Total Swaps - Interest Rate												(1,326,948)	(22,805,476)	XXX	(22,805,476)	(6,580,392)					4,303,105	XXX	XXX		
1369999999. Total Swaps - Credit Default														XXX								XXX	XXX		
1379999999. Total Swaps - Foreign Exchange													358,319	XXX	358,319	(12,536)	17,290				16,470	XXX	XXX		
1389999999. Total Swaps - Total Return												(1,922,532)	(815,628)	XXX	(815,628)	(539,827)					87,930	XXX	XXX		
1399999999. Total Swaps - Other														XXX								XXX	XXX		
1409999999. Total Swaps												(3,249,480)	(23,262,785)	XXX	(23,262,785)	(7,132,754)	17,290				4,407,505	XXX	XXX		
1479999999. Subtotal - Forwards														XXX								XXX	XXX		
1509999999. Subtotal - SSAP No. 108 Adjustments														XXX								XXX	XXX		
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108												51,786	362,992		2,465,257	XXX	2,465,258	809,198			(379,895)			XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX								XXX	XXX		
1709999999. Subtotal - Hedging Other												(3,249,480)	(23,262,785)	XXX	(23,262,785)	(7,132,754)	17,290				4,407,505	XXX	XXX		
1719999999. Subtotal - Replication														XXX								XXX	XXX		
1729999999. Subtotal - Income Generation														XXX								XXX	XXX		
1739999999. Subtotal - Other														XXX								XXX	XXX		
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives														XXX								XXX	XXX		
1759999999 - Totals												51,786	362,992	(3,249,480)	(20,797,527)	XXX	(20,797,527)	(6,323,556)	17,290	(379,895)	4,407,505	XXX	XXX		

(a)	Code	Description of Hedged Risk(s)
	0001	Hedges the equity risk of a liability
	0002	Hedges the interest rate risk of a liability
	0003	Hedges the currency risk of a liability
	0004	Hedges the currency risk of an asset
	0005	Hedges the interest rate risk of an asset

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STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22																			
														15	16	17																								
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point																			
1579999999. Subtotal - Long Futures																																							XXX	XXX
ESM4	254	65,853,945	S&P 500 EMINI JUN24	VARIABLE ANNUITY	EXH 5	Equity/Index	06/21/2024	CME	03/12/2024	3,991,8400	5,308.5000	(3,175)				(1,564,005)	(1,564,005)	2,997,200	0001	50																				
MESM4	145	7,602,298	MINI MSCI EMG MKT JUN24	VARIABLE ANNUITY	EXH 5	Equity/Index	06/21/2024	ICE	03/11/2024	989.2600	1,049.0000	(31,175)				(2,952)	(2,952)	227,269	0001	50																				
MFSM4	158	18,542,748	MINI MSCI EAFE JUN24	VARIABLE ANNUITY	EXH 5	Equity/Index	06/21/2024	ICE	03/12/2024	1,988.4900	2,357.1000	48,190				(78,342)	(78,342)	554,331	0001	50																				
RTYM4	189	19,928,437	EMINI RUSSELL 2000 JUN24	VARIABLE ANNUITY	EXH 5	Equity/Index	06/21/2024	CME	03/11/2024	1,809.5600	2,145.9000	(70,875)				(350,318)	(350,318)	1,228,500	0001	50																				
1609999999. Subtotal - Short Futures - Hedging Other												(57,035)				(1,995,617)	(1,995,617)	5,007,300	XXX	XXX																				
1649999999. Subtotal - Short Futures												(57,035)				(1,995,617)	(1,995,617)	5,007,300	XXX	XXX																				
1679999999. Subtotal - SSAP No. 108 Adjustments																			XXX	XXX																				
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108																			XXX	XXX																				
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108																			XXX	XXX																				
1709999999. Subtotal - Hedging Other												(57,035)				(1,995,617)	(1,995,617)	5,007,300	XXX	XXX																				
1719999999. Subtotal - Replication																			XXX	XXX																				
1729999999. Subtotal - Income Generation																			XXX	XXX																				
1739999999. Subtotal - Other																			XXX	XXX																				
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives																			XXX	XXX																				
1759999999 - Totals												(57,035)				(1,995,617)	(1,995,617)	5,007,300	XXX	XXX																				

E07

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
JP MORGAN SECURITIES LLC	945,363	(163,763)	781,600
MERRILL LYNCH PIERCE FENNER & SMITH INC	5,789,000	(1,563,300)	4,225,700
Total Net Cash Deposits	6,734,363	(1,727,063)	5,007,300

(a)	Code	Description of Hedged Risk(s)
	0001	Hedges the equity risk of a liability

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

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SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	Counterparty Offset		Book/Adjusted Carrying Value			Fair Value			12 Potential Exposure	13 Off-Balance Sheet Exposure		
			4 Fair Value of Acceptable Collateral	5 Present Value of Financing Premium	6 Contracts With Book/Adjusted Carrying Value >0	7 Contracts With Book/Adjusted Carrying Value <0	8 Exposure Net of Collateral	9 Contracts With Fair Value >0	10 Contracts With Fair Value <0	11 Exposure Net of Collateral				
0199999999 - Aggregate Sum of Exchange Traded Derivatives			XXX	XXX	XXX		5,007,300		5,007,300		(57,035)		5,007,300	5,007,300
BARCLAYS BANK PLC	Y	Y	830,000		904,762	(90,010)		904,762		(90,010)		6,209		
BNP PARIBAS	Y	Y	290,000		290,785			785		290,785		785		785
CREDIT SUISSE INTERNATIONAL	Y	Y												
GOLDMAN SACHS INTERNATIONAL	Y	Y			169,273	(725,618)		169,273		(725,618)		81,721		
JP MORGAN CHASE BANK, NA	Y	Y			230,467	(4,465,576)		230,466		(4,465,576)		692,523		
MERRILL LYNCH CAP SERVICES	Y	Y	480,000		358,319			358,319				16,470		
MORGAN STANLEY & CO. INTERNATIONAL PLC	Y	Y												
SOCIETE GENERALE	Y	Y	610,000		752,916			142,916		752,917		142,917		142,916
WELLS FARGO BANK NA	Y	Y			117,054			117,054		117,054		117,054		117,054
0299999999 - Total NAIC 1 Designation			2,210,000		2,823,576	(5,281,204)		260,755		2,823,577	(5,281,204)	260,756	796,923	260,755
0899999999 - Aggregate Sum of Central Clearinghouses (Excluding Exchange Traded)					345,226	(18,685,126)				345,226	(18,685,126)		3,610,582	3,610,582
0999999999 - Gross Totals			2,210,000		8,176,102	(23,966,330)		5,268,055		3,168,803	(24,023,365)	260,756	9,414,805	8,878,637
1. Offset per SSAP No. 64														
2. Net after right of offset per SSAP No. 64					8,176,102	(23,966,330)								

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

STATEMENT AS OF MARCH 31, 2024 OF THE PACIFIC LIFE & ANNUITY COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
BANK OF NEW YORK MELLON NEW YORK, NY		2.200	27,088		20,125,952	15,110,010	18,465,877	.XXX.
CITIBANK NEW YORK, NY					78,483	83,067	173,017	.XXX.
FEDERAL HOME LOAN BANK SAN FRANCISCO, CA		5.150	8,655		738,975	744,875	838,330	.XXX.
JPMORGAN CHASE BANK NEW YORK, NY					20,845,309	22,030,386	20,404,517	.XXX.
PNC BANK PITTSBURGH, PA					4,397,256	4,304,633	5,116,232	.XXX.
US BANK BLOOMINGTON, MN					(78,131)	2,343,333	375,697	.XXX.
WELLS FARGO BANK SAN FRANCISCO, CA					(10,201,647)	(14,934,880)	(21,706,978)	.XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	1,746		1,746			XXX
0199999. Totals - Open Depositories	XXX	XXX	37,489		35,907,943	29,681,425	23,666,691	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	37,489		35,907,943	29,681,425	23,666,691	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	37,489		35,907,943	29,681,425	23,666,691	XXX

